JAIPRAKASH INDUSTRIES LIMITED

Regd. Office: 5 Park Road, Hazratganj, Lucknow 226 001

PUBLIC NOTICE

This is to inform of all concerned that Hon'ble High Court of Judicature at Allahabad has, on 10th March, 2004, sanctioned the Scheme of Amalgamation of JAIPRAKASH INDUSTRIES LIMITED with JAYPEE CEMENT LIMITED, as approved by the Shareholders and Creditors of the Company in their meeting held on 29th March, 2003.

For JAIPRAKASH INDUSTIRES LIMITED

HARISH K.VAID President (Corporate) & Company Secretary

10th March, 2004