

Ref: JAL:SEC:2016

26th February 2016

BSE Limited

25th Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, MUMBAI 400 001 Fax No.022-22723121/2037/39/41 The Manager
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E), , Mumbai - 400 051
Fax No. 022-26598237/8238/8347/8348

SCRIP CODE: 532532

NAME OF SCRIP: JPASSOCIAT

Dear Sir,

In continuation to our letter dated 7th August, 2015, we wish to inform you that in view of the recent amendment in Mines and Minerals (Development & Regulation) Act, 1957, Hon'ble Bombay High Court indicated that it cannot sanction the Scheme of Arrangement for transfer of two of the Company's cement plants at Bela and Sidhi in Madhya Pradesh to M/s UltraTech Cement Limited (UTCL) and on its request, UTCL was permitted by Hon'ble Bombay High Court to withdraw its petition on 25.2.2016.

Further, since the Regulatory approvals (including sanction of Hon'ble Bombay High Court) could not be received prior to the Long Stop Date, the Scheme stands revoked.

This is for your information and record.

Thanking you,

Yours faithfully,

For JAIPRAKASH ASSOCIATES LIMITED

E-mail

Website

(MOHÍNDER PAUL KHARBANDA)

Sr. General Manager (Sectl.) &

Company Secretary

JAYPEE G R O U P Corp. & Regd. Sector-128, Noida-201304, Uttar Pradesh (India)
Office: Ph.: +91 (120) 4609000, 2470800 Fax: +91 (120) 4609464, 4609496
Delhi Office: 'JA House', 63, Basant Lok, Vasant Vihar, New Delhi - 110 057 (India)

Ph.: +91 (11) 26141540, 26147411 Fax: +91 (11) 26145389, 26143591 For Shareholders: jal.investor@jalindia.co.in