

Ref: JAL:SEC:2017

3rd March, 2017

BSE Limited

25th Floor, New Trading Ring, Rotunda Building, P J towers, Dalal Street, Fort MUMBAI 400 001

SCRIP CODE: 532532

The Manager

National Stock Exchange of India Ltd.

"Exchange Plaza", C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 NAME OF SCRIP: JPASSOCIAT

Sub.: Disclosure pursuant to Regulation 30 of Listing Regulations

Dear Sirs,

In continuation to our letter dated 24th October, 2016, we wish to inform you that Hon'ble National Company Law Tribunal, Allahabad Bench has sanctioned the Scheme of Arrangement whereby the Company proposes to transfer identified cement plants owned by the Company and its wholly owned subsidiary, M/s Jaypee Cement Corporation Limited, to M/s UltraTech Cement Limited on slump exchange basis.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For JAIPRAKASH ASSOCIATES LIMITED

(MØHINDER KHARBANDA)

Sr. General Manager (Sectl.) &

Company Secretary



Corp. & Regd. Office: Sector-128, Noida - 201 304, Uttar Pradesh (India)

Ph.: +91 (120) 4963100 Fax: +91 (120) 4972777, 4972160

Delhi Office : JA House, 63, Basant Lok, Vasant Vihar, New Delhi-110 057 (India) Ph.: +91 (11) 26141540, 26147411 Fax: +91 (11) 26145389, 26143591 CIN: L14106UP1995PLC019017 Website: www.jalindia.com