

Ref: JAL:SEC:2024

7<sup>th</sup> July, 2024

**BSE Limited**  
25th Floor, New Trading Ring,  
  
Rotunda Building,  
P J Towers, Dalal Street, Fort,  
MUMBAI 400 001

The Manager  
Listing Department  
**National Stock Exchange of India Ltd**  
“Exchange Plaza”, C-1, Block G,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
**NAME OF SCRIP: JPASSOCIAT**

**SCRIP CODE: 532532**

**Sub: Disclosure of defaults on payment of interest/repayment of principal amount on loans from banks/financial institutions**

**Ref: SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21<sup>st</sup> November, 2019**

Dear Sirs,

In terms of the captioned SEBI circular, we enclose herewith the relevant disclosure of defaults on payment of interest/repayment of principal amount on loans from banks/financial institutions in specified format for the month ended June, 2024 as finalized by the Interim Resolution Professional (IRP).

We would appreciate if you could take the same on records.

Thanking you,

Yours faithfully,  
For JAIPRAKASH ASSOCIATES LIMITED

(SOM NATH GROVER)  
Vice President & Company Secretary  
FCS-4055

Encl: As above

**Disclosure of defaults on payment of interest/repayment of principal amount  
on loans from banks/financial institutions and unlisted debt securities**

**(For the month ended June 2024)**

Format C1 disclosure for default in loans as specified in Para 3(B):

For loans including revolving facilities like cash credit from banks/financial institutions.<sup>1</sup>

S.No.	Type of Disclosure	Details
1.	Name of Listed Entity	Jaiprakash Associates Limited (JAL)
2.	Date of making the disclosure	7th July,2024
3.	Nature of obligation	Term Loan, WCTL, FITL, etc.
4.	Name of Lender(s)	Axis Bank Limited, Bank of Maharashtra, Bank of India, Canara Bank, Bank of Baroda, Central Bank of India, ICICI Bank Limited, Export-Import Bank of India, Indian Overseas Bank, IDBI Bank Limited, IFCI Limited, The Jammu and Kashmir Bank Limited, The Karur Vysya Bank Limited, DBS Bank India Limited, Life Insurance Corporation of India, The South Indian Bank Limited, Punjab National Bank, Punjab and Sind Bank, State Bank of India, Standard Chartered Bank, SIDBI, Indus Ind Bank Limited, UCO Bank, Indian Bank, Yes Bank Limited, ACRE Limited, ARCIL, Union Bank of India (e-Corporation Bank), The Bank of New York, Mellon, SREI Equipment Finance Limited.
5.	Date of default	--
6.	Current default amount	--
7.	Details of obligation	--
8.	The total amount of outstanding borrowings from Banks/financial institutions (in INR crore) on a Provisional basis	INR 50021.74 Crores
9.	Total financial indebtedness of listed entity including short-term and long-term debt (in INR crore) on Provisional basis	INR 50021.74 Crores

**Note:**

1. As the company is admitted under CIRP the provisional admittance of the claim amounts filed by the financial creditors is taken into consideration and is currently under verification.

<sup>1</sup> JAL has been admitted into corporate insolvency resolution process (CIRP) in terms of the Insolvency and Bankruptcy Code(IBC), 2016 vide order dated 03 June 2024 passed by the Hon'ble National Company Law Tribunal, Allahabad Bench. Vide the said order, Mr. Bhuvan Madan has been appointed as the interim resolution professional for JAL.

