

Ref: JAL:SEC:2024

7th October, 2024

BSE Limited

25th Floor, New Trading Ring,

Rotunda Building,

P J Towers, Dalal Street, Fort,
MUMBAI 400 001

The Manager

Listing Department

National Stock Exchange of India Ltd

"Exchange Plaza", C-1, Block G,

Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

NAME OF SCRIP: JPASSOCIAT

SCRIP CODE: 532532

Sub: Disclosure of defaults on payment of interest/repayment of principal amount on loans from banks/financial institutions

Ref: SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November, 2019

Dear Sirs,

In terms of the captioned SEBI circular, we enclose herewith the relevant disclosure of defaults on payment of interest/repayment of principal amount on loans from banks/financial institutions in specified format for the quarter ended 30th September, 2024.

We would appreciate if you could take the same on records.

Thanking you,

Yours faithfully,

For JAIPRAKASH ASSOCIATES LIMITED

(SOM NATH GROVER)

Vice President & Company Secretary

FCS-4055

Encl: As above

JAIPRAKASH ASSOCIATES LIMITED

(Under Corporate Insolvency Resolution Process vide Order of Hon'ble NCLT dated 03.06.2024)

Disclosure of defaults on payment of interest/repayment of principal amount on loans from banks/financial institution and unlisted debt securities (For the quarter ended September 2024)

Format C2 disclosure for default in loans as specified in Para 3(B): For loans including revolving facilities like cash credit from banks/financial institution.¹

Form C2 – Quarterly Disclosure for the Quarter ended on 30.09.2024:

S.No	Particulars	Provisional Amount (Rs. in Crores)
1.	Loans/revolving facilities like cash credit from banks/financial institutions	
A.	Total amount outstanding (Including NFB Limits)	See note below
B.	Of the total amount outstanding, amount of defaults	See note below
2.	Unlisted debt securities i.e. NCDs and NCRPS	
A.	Total amount outstanding	N/A
B.	Of the total amount outstanding, amount of default	N/A
3.	Total financial indebtedness of the listed entity including short-term and long-term debt	INR 52,183.20 Crores as on 18.09.2024

Note:

1. As the Company is under the Insolvency and Bankruptcy Code 2016 (IBC) and all the lenders are in the process of filing their claims and the same is under verification.

Thanking you,

For and on behalf of Jaiprakash Associates Limited



Bhuvan Madan

Resolution Professional for Jaiprakash Associates Limited

Correspondence Address: 808 Padma Tower- I Rajendra Place, New Delhi-110008

IBBI Registration No. IBBI/PA-001/IP-P01004/2017-2018/11655

AFA Valid Till: 24th December 2024

¹ JAL has been admitted into corporate insolvency resolution process in terms of the Insolvency and Bankruptcy Code, 2016 vide order dated 03 June 2024 passed by the Hon'ble National Company Law Tribunal, Allahabad Bench. Vide the said order, Mr. Bhuvan Madan has been appointed as the interim resolution professional for JAL. Subsequently, the members of the CoC in their 2nd CoC meeting held on 30 July 2024, confirmed the appointment of the IRP as Resolution Professional ("RP") with 87.72% voting share.

Registered Office: Sector- 128, Noida- 201304, Uttar Pradesh (India)
Phone: +91 (120) 2470800

Delhi Office: JA House, 63, Basant Lok, Vasant Vihar, New Delhi – 110057 (India)

Phone : 91 (11) 49828500

Corporate Office: 64/4, Site-IV, Industrial Area, Sahibabad – 201010, Ghaziabad (U.P.) (India)

Phone : +91 (120) 4963100, 4964100

CIN: L14106UP1995PLC019017

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