

No. CARE/NRO/RL/2023-24/2869

Shri Sudhir Rana
Chief Financial Officer
Jaiprakash Associates Limited
63, JA House,
Vasant Vihar,
New Delhi
Delhi 110057

January 31, 2024

Confidential

Dear Sir,

Credit rating for bank facilities

On the basis of recent developments including operational and financial performance of your Company for FY23 (Audited) and H1FY24 (Audited), our Rating Committee has reviewed the following ratings:

Facilities	Amount (Rs. crore)	Rating ¹	Rating Action
Long Term Bank Facilities	19,864.18 (Reduced from 20,867.57)	CARE D (Single D)	Reaffirmed
Long Term / Short Term Bank Facilities	4,322.21 (Reduced from 4,619.21)	CARE D / CARE D (Single D / Single D)	Reaffirmed
Short Term Bank Facilities	1,475.00	CARE D (Single D)	Reaffirmed
Total Facilities	25,661.39 (Rs. Twenty-Five Thousand Six Hundred Sixty-One Crore and Thirty-Nine Lakhs Only)		

2. Refer **Annexure 1** for details of rated facilities.

3. The rationale for the rating will be communicated to you separately. A write-up (press release) on the above rating is proposed to be issued to the press shortly, a draft of which is enclosed separately for your perusal. We request you to peruse the annexed document and offer your comments if any. We are doing this as a matter of courtesy to our clients and with a view to ensure that no factual inaccuracies have inadvertently crept in. Kindly revert as early as possible.

¹Complete definitions of the ratings assigned are available at www.careedge.in and in other CARE Ratings Ltd.'s publications.

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4. CARE Ratings Ltd. reserves the right to undertake a surveillance/review of the rating from time to time, based on circumstances warranting such review, subject to at least one such review/surveillance every year.

5. CARE Ratings Ltd. reserves the right to revise/reaffirm/withdraw the rating assigned as also revise the outlook, as a result of periodic review/surveillance, based on any event or information which in the opinion of CARE Ratings Ltd. warrants such an action. In the event of failure on the part of the entity to furnish such information, material or clarifications as may be required by CARE Ratings Ltd. so as to enable it to carry out continuous monitoring of the rating of the bank facilities, CARE Ratings Ltd. shall carry out the review on the basis of best available information throughout the life time of such bank facilities. In such cases the credit rating symbol shall be accompanied by "ISSUER NOT COOPERATING". CARE Ratings Ltd. shall also be entitled to publicize/disseminate all the aforementioned rating actions in any manner considered appropriate by it, without reference to you.

6. Our ratings do not take into account the sovereign risk, if any, attached to the foreign currency loans, and the ratings are applicable only to the rupee equivalent of these loans.

7. Our ratings do not factor in any rating related trigger clauses as per the terms of the facility/instrument, which may involve acceleration of payments in case of rating downgrades. However, if any such clauses are introduced and if triggered, the ratings may see volatility and sharp downgrades.

8. Users of this rating may kindly refer our website www.careedge.in for latest update on the outstanding rating.

9. CARE Ratings Ltd. ratings are **not** recommendations to sanction, renew, disburse or recall the concerned bank facilities.

If you need any clarification, you are welcome to approach us in this regard.

Thanking you,

Yours faithfully,



Utkarsh Yadav
Lead Analyst
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Encl.: As above



Prasanna Krishnan Lakshmi Kumar
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Disclaimer

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Annexure 1

Details of Rated Facilities

1. Long Term Facilities

1.A. Term Loans

Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Debt Repayment Terms	Remarks
1.	State Bank of India	2,000.00	In 28 quarterly structured installments from 30 june 2017 to 31 march 2024	
2.	ICICI Bank Ltd.	1,406.25	In 16 equal installments payable in second half of each year from 31 jan 2016 to 31 oct 2023	
3.	IDBI Bank Ltd.	1,300.00	In 28 quarterly structured installments from 1 april 2017 to 1 jan 2024	
4.	ICICI Bank Ltd.	1,200.00	In 28 equal quarterly installments from 15 april 2018 to 15 jan 2025	
5.	Yes Bank Ltd.	916.00	In 28 quarterly structured installments from 31 dec 2017 to 30 sept 2024	The outstanding loan has been assigned to Assets Care & Reconstruction Enterprises Limited (ACRE).
6.	ICICI Bank Ltd.	902.46	In 71 equal monthly installments fro 29 july 2014 to 29 may 2020 and balance in	

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Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Debt Repayment Terms	Remarks
			72nd installment on 29 june 2020	
7.	State Bank of India	889.01	In 20 structured quarterly installments from 5 dec 2014 to 5 sept 2019	conversion of ECB into RTL
8.	ICICI Bank Ltd.	840.79	In 71 equal monthly installments from 22 july 2014 to 22 may 2020 and balance in 72nd installment on 22 june 2020	
9.	State Bank of India	742.50	In 32 structured quarterly installments from 30 sept 2015 to 30 june 2023	
10.	Life Insurance Corporation of India	600.00	In 28 structured quarterly installments from 30 june 2018 to 31 march 2025	
11.	IDBI Bank Ltd.	580.00	In 20 structured quarterly installments from 1 oct 2014 to 1 july 2019	
12.	Canara Bank	500.00	In 28 quarterly structured installments from 30 june 2017 to 31 march 2024	
13.	Bank of Maharashtra	500.00	In 28 quarterly structured installments from 30 june	

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Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Debt Repayment Terms	Remarks
			2017 to 31 march 2024	
14.	ICICI Bank Ltd.	390.30	In 35 equal quarterly installments and balance in 36th installment from 28 dec 2012 to 28 sept 2021	
15.	Yes Bank Ltd.	367.50	In 20 equal quarterly installments from 30 aug 2015 to 30 may 2020	The outstanding loan has been assigned to Assets Care & Reconstruction Enterprises Limited (ACRE).
16.	IFCI Ltd.	350.00	In 10 equal quarterly installments from 10 dec 2015 to 10 sept 2019	
17.	State Bank of India	300.00	In 22 structured quarterly installments from 30 june 2011 to 30 september 2016	
18.	IDBI Bank Ltd.	300.00	In 20 equal quarterly installments from 1 april 2014 to 1 jan 2019	
19.	UCO Bank	275.00	In 20 equal quarterly installments from 1 april 2014 to 1 jan 2019	
20.	Bank of Maharashtra	270.00	In 20 equal quarterly installments from 31 arch	

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Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Debt Repayment Terms	Remarks
			2015 to 31 dec 2019	
21.	ICICI Bank Ltd.	263.70	In 71 equal monthly installments from 29 july 2013 to 29 may 2019 and balance in 72nd installment on 29 june 2019	
22.	Standard Chartered Bank	256.67	In 21 structured quarterly installments from 30 june 2014 to 30 june 2019	
23.	ICICI Bank Ltd.	244.32	In 35 equal quarterly installments and balance in 36th installment from 28 dec 2012 to 28 sept 2021	
24.	Canara Bank	208.00	In 12 equal quarterly installments from 6 aug 2015 to 6 may 2018	
25.	Axis Bank Ltd.	200.00	In 28 structured quarterly installments from 30 june 2018 to 31 march 2025	
26.	Consortium of Banks	182.03	Due on 28 march 2017	ECB
27.	IDBI Bank Ltd.	180.00	In 20 equal quarterly installments from 1 oct 2013 to 1 july 2018	
28.	UCO Bank	175.00	In 28 structured	

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Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Debt Repayment Terms	Remarks
			quarterly installments from 30 june 2018 to 31 march 2025	
29.	Axis Bank Ltd.	175.00	In 16 equal quarterly installments from 31 dec 2014 to 30 sept 2018	
30.	State Bank of India	150.00	In 20 equal quarterly installments from 25 oct 2017 to 25 july 2022	
31.	Yes Bank Ltd.	140.00	In 20 equal quarterly installments from 29 sept 2015 to 29 june 2020	The outstanding loan has been assigned to Assets Care & Reconstruction Enterprises Limited (ACRE).
32.	State Bank of India	135.00	In 32 quarterly installments from 30 june 2011 to 31 march 2019	Erstwhile State Bank of Hyderabad
33.	L&T Finance Ltd.	125.23	In 20 equal quarterly installments from 1 april 2014 to 1 jan 2019	
34.	Punjab National Bank	125.00	In 21 structured quarterly installments from 30 june 2014 to 30 june 2019	Erstwhile United bank of India
35.	Karnataka Bank Ltd.	124.50	In 24 quarterly structured installments from 1 nov 2013 to 1	The outstanding loan has been assigned to Assets Care & Reconstruction Enterprises Limited (ACRE).

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Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Debt Repayment Terms	Remarks
			august 2019	
36.	South Indian Bank Ltd.	120.00	In 28 quarterly structured installments from 30 june 2018 to 31 march 2025	
37.	Small Industries Development Bank of India	108.73	In 14 equal half yearly installments from 30 june 2012 to 30 dec 2018	
38.	IFCI Ltd.	100.00	In 18 equal quarterly installments from 30 sept 2016 to 30 dec 2020	
39.	State Bank of India	93.75	In 16 equal quarterly installments from 31 dec 2014 to 30 sept 2018	Erstwhile State Bank of Travencore
40.	L&T Infrastructure Finance Company Ltd.	90.00	In 28 quarterly structured installments from 30 june 2018 to 31 march 2025	The fund based outstanding loan has been assigned to Assets Reconstruction Company India Limited (ARCIL)
41.	Indian Bank	83.33	In 21 structured quarterly installments from 30 june 2014 to 30 june 2019	Erstwhile Allhabad Bank
42.	South Indian Bank Ltd.	83.32	In 21 structured quarterly installments from 30 june 2014 to 30 june 2019	
43.	Punjab & Sind Bank	81.03	In 23 equal	

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Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Debt Repayment Terms	Remarks
			quarterly installments from 31 dec 2012 to 30 june 2018 and balance in 24th installment on 30 sept 2018	
44.	The Jammu and Kashmir Bank Ltd.	80.00	In 28 structured quarterly installments from 30 june 2018 to 31 march 2025	
45.	Yes Bank Ltd.	72.91	In 24 equal quarterly installments from 15 dec 2012 to 15 sept 2018	The outstanding loan has been assigned to Assets Care & Reconstruction Enterprises Limited (ACRE).
46.	South Indian Bank Ltd.	68.75	In 16 equal quarterly installments from 31 dec 2014 to 30 sept 2018	
47.	Union Bank of India	63.17	In 19 equal quarterly installments from 11 march 2014 to 11 sept 2018	Erstwhile Corporation bank
48.	IFCI Ltd.	62.53	In 12 equal quarterly installments from 15 feb 2014 to 15 nov 2016	
49.	South Indian Bank Ltd.	60.00	In 20 equal quarterly installments from 30 april 2014 to 30 jan 2019	
50.	Bank of India	57.90	In 19 equal	

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Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Debt Repayment Terms	Remarks
			quarterly installments from 11 march 2014 to 11 sept 2018	
51.	DBS Bank India Ltd.	52.66	In 19 equal quarterly installments from 11 march 2014 to 11 sept 2018	E-While Lakshmi Vilas Bank
52.	Punjab National Bank	52.66	In 19 equal quarterly installments from 11 march 2014 to 11 sept 2018	Erstwhile Oriental Bank of Commerce
53.	Punjab National Bank	52.50	In 28 structured quarterly installments from 30 june 2018 to 31 march 2025	Erstwhile United Bank of India
54.	Canara Bank	50.08	In 23 equal quarterly installments from 31 dec 2012 to 30 june 2018 and balance in 24th installment on 30 sept 2018	Erstwhile Syndicate Bank
55.	Karur Vysya Bank Ltd.	50.00	In 9 equal quarterly installments from 30 sept 2016 to 30 sept 2018 and balance in 10th installment on 30 november 2018	
56.	State Bank of India	50.00	In 28 structured quarterly installments	Erstwhile State bank of Travencore

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Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Debt Repayment Terms	Remarks
			from 30 june 2018 to 31 march 2025	
57.	Karur Vysya Bank Ltd.	50.00	In 28 quarterly structured installments from 30 june 2018 to 31 march 2025	
58.	Export Import Bank of India	45.00	In 12 equal quarterly installments from 27 sept 2014 to 27 june 2017	
59.	ICICI Bank Ltd.	44.12	In 51 equal monthly installments from 30 april 2013 to 30 june 2017	
60.	DBS Bank India Ltd.	42.00	In 28 quarterly structured installments from 30 june 2018 to 31 march 2025	E-While Lakshmi Vilas Bank
61.	Punjab National Bank	42.00	In 28 structured quarterly installments from 30 june 2018 to 31 march 2025	Erstwhile Oriental bank of Commerce
62.	Bank of India	42.00	In 28 quarterly structured installments from 30 june 2018 to 31 march 2025	
63.	UCO Bank	41.76	In 23 equal quarterly installments from 31 dec 2012 to 30 june 2018 and	

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Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Debt Repayment Terms	Remarks
			balance in 24th installment on 30 sept 2018	
64.	State Bank of India	41.25	In 32 structured quarterly installments from 30 june 2011 to 31 march 2019	Erstwhile State Bank of Bikaner & Jaipur
65.	Karnataka Bank Ltd.	40.68	In 23 equal quarterly installments from 31 dec 2012 to 30 june 2018 and balance in 24th installment on 30 sept 2018	The outstanding loan has been assigned to Assets Care & Reconstruction Enterprises Limited (ACRE).
66.	Karnataka Bank Ltd.	40.00	In 28 structured quarterly installments from 30 june 2018 to 31 march 2025	The outstanding loan has been assigned to Assets Care & Reconstruction Enterprises Limited (ACRE).
67.	Karnataka Bank Ltd.	40.00	In 28 structured quarterly installments from 30 june 2018 to 31 march 2025	The outstanding loan has been assigned to Assets Care & Reconstruction Enterprises Limited (ACRE).
68.	Karur Vysya Bank Ltd.	33.75	In 21 structured quarterly installments from 30 june 2014 to 30 june 2019	
69.	Export Import Bank of India	32.80	In 10 equal quarterly installments from 13 nov 2015 to 13 feb 2018	
70.	Union Bank of India	32.00	In 28 quarterly structured installments	Erstwhile Corporation Bank

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Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Debt Repayment Terms	Remarks
			from 30 june 2018 to 31 march 2025	
71.	State Bank of India	30.00	In 28 structured quarterly installments from 30 june 2018 to 31 march 2025	Erstwhile State bank of Bikaner & Jaipur
72.	Central Bank of India	30.00	In 28 structured quarterly installments from 30 june 2018 to 31 march 2025	
73.	Export Import Bank of India	26.01	In 12 equal quarterly installments from 29 sept 2014 to 29 june 2017	
74.	DBS Bank India Ltd.	25.00	In 28 structured quarterly installments from 30 june 2018 to 31 march 2025	E-While Lakshmi Vilas Bank
75.	Allahabad Bank	25.00	In 28 structured quarterly installments from 30 june 2018 to 31 march 2025	
76.	Export Import Bank of India	24.00	In 10 equal quarterly installments from 13 nov 2015 to 13 feb 2018	
77.	IFCI Ltd.	22.92	In 24 equal quarterly installments from 15 oct 2012 to 15 july 2018	

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Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Debt Repayment Terms	Remarks
78.	State Bank of India	22.50	In 24 equal quarterly installments from 31 dec 2012 to 30 sept 2018	
79.	The Jammu and Kashmir Bank Ltd.	18.76	In 16 equal quarterly installments from 31 dec 2012 to 30 sept 2016	
80.	Yes Bank Ltd.	18.44	In 19 equal quarterly installments from 11 march 2014 to 11 sept 2018	The outstanding loan has been assigned to Assets Care & Reconstruction Enterprises Limited (ACRE).
81.	Karur Vysya Bank Ltd.	14.06	In 16 equal quarterly installments from 31 may 2013 to 28 feb 2017	
82.	IDBI Bank Ltd.	13.33	In 12 equal quarterly installments from 1 july 2014 to 1 april 2017	
83.	Punjab & Sind Bank	10.00	In 5 equal quarterly installments from 31 dec 2014 to 31 dec 2015	
84.	DBS Bank India Ltd.	9.00	In 28 structured quarterly installments from 30 june 2018 to 31 march 2025	E-While Lakshmi Vilas Bank
85.	Bank of Maharashtra	6.20	In 19 equal quarterly installments	

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Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Debt Repayment Terms	Remarks
			from 1 july 2011 to 1 jan 2016	
86.	Srei Equipment Finance Ltd.	2.65	In 8 equal quarterly installments from 3 aug 2012 to 3 may 2014	
87.	Tata Motors Finance Ltd.	0.90	In 47 monthly structured installments from 11 dec 2014 to 11 october 2018	
88.	Tata Motors Finance Ltd.	0.47	In 47 monthly structured installments from 11 dec 2014 to 11 october 2018	
	Total	19,714.18		

The rated amounts stated in the above table are as per pre-restructured facilities.

1.B. Fund Based Limits

Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Remarks
1.	State Bank of India	46.84	
2.	ICICI Bank Ltd.	27.18	
3.	Canara Bank	21.15	
4.	Indian Overseas Bank	10.70	
5.	Punjab National Bank	8.07	Erstwhile Oriental Bank of Commerce
6.	Yes Bank Ltd.	6.35	The o/s amount has been assigned to ACRE.
7.	Bank of Baroda	6.27	
8.	Axis Bank Ltd.	5.29	
9.	The Jammu and Kashmir Bank Ltd.	4.19	
10.	IDBI Bank Ltd.	3.71	
11.	Canara Bank	3.56	Erstwhile Syndicate Bank
12.	Union Bank of India	3.51	

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Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Remarks
13.	Bank of Maharashtra	2.33	
14.	Punjab National Bank	0.50	
15.	Punjab & Sind Bank	0.35	
	Total	150.00	

Total Long Term Facilities : Rs.19,864.18 crore

2. Short Term Facilities

2.A. Fund Based Limits

Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)
1.	Small Industries Development Bank of India	175.00
2.	Axis Bank Ltd.	100.00
	Total	275.00

The rated amounts stated in the above table are as per pre-restructured facilities.

2.B. Fund Based Limits

Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Debt Repayment Terms	Remarks
1.	State Bank of India	1,000.00	Repayable in March 2016	(STL- Bela and Sidhi Plant Sale)
	Total	1,000.00		

The rated amounts stated in the above table are as per pre-restructured facilities.

2.C. Fund Based Limits

Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)
1.	Axis Bank Ltd.	200.00
	Total	200.00

The rated amounts stated in the above table are as per pre-restructured facilities.

Total Short Term Facilities : Rs.1,475.00 crore

3. Long Term / Short Term Facilities

3.A. Non-Fund Based Limits

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Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Remarks
1.	State Bank of India	1,246.10	Including BG Limit for Mandla North Coal Block
2.	Canara Bank	500.88	
3.	Punjab National Bank	375.73	Erstwhile Oriental Bank of Commerce
4.	ICICI Bank Ltd.	375.44	
5.	Axis Bank Ltd.	345.23	(SBLC-JPSI) - USD 51.35 Mn. (Outside Consortium)
6.	IDBI Bank Ltd.	328.88	
7.	Indian Overseas Bank	268.00	
8.	Canara Bank	146.20	Erstwhile syndicate bank
9.	Bank of Baroda	115.99	
10.	Axis Bank Ltd.	115.84	
11.	Punjab & Sind Bank	100.00	Performance BG JPSI-Outside Consortium
12.	Punjab National Bank	100.00	
13.	The Jammu and Kashmir Bank Ltd.	99.50	
14.	Punjab & Sind Bank	80.00	
15.	ICICI Bank Ltd.	50.00	Outside consortium
16.	Yes Bank Ltd.	45.24	
17.	Bank of Maharashtra	22.74	
18.	Union Bank of India	6.44	
	Total	4,322.21	

Total Long Term / Short Term Facilities : Rs.4,322.21 crore

Total Facilities (1.A+1.B+2.A+2.B+2.C+3.A) : Rs.25,661.39 crore

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