

Ref: JAL:SEC:2024

12th November, 2024

The Manager
Listing Department
BSE Limited
25th Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street, Fort,
MUMBAI 400 001

The Manager
Listing Department
National Stock Exchange of India Ltd
“Exchange Plaza”,
C-1, Block G, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

SCRIP CODE: 532532**NAME OF SCRIP: JPASSOCIAT**

Sub: Post-facto Intimation for the Fifth meeting of Committee of Creditors (CoC) of Jaiprakash Associates Limited (Company), which is currently undergoing Corporate Insolvency Resolution Process (CIRP)

Ref: Compliance/Disclosure under Regulation 30 read with Clause 16(f) & (g) of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned matter, please refer to our letter dated 24th October, 2024, whereby we informed you that the fifth meeting of Committee of Creditors (“CoC”) of Jaiprakash Associates Limited (“Corporate Debtor”) was convened on Friday, 25th October, 2024.

The e-voting for the aforementioned meeting commenced at 12:00 Noon on 30th October, 2024 and ended at 9:00 P.M. on 11th November, 2024, in accordance with Regulation 26 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“CIRP” Regulations”), wherein, the resolutions which were put to e-voting, have been approved by the CoC of the Corporate Debtor, as follows:-

Item No.	Description of Voting Item	Voting % required	Voting % Achieved	Decision	Remarks
1.	Availing of Bank Guarantees to the tune of INR 1.11 Crores against 100% margin (in the form of a lien marked fixed deposit), in order to meet the requirements	66.00%	92.55%	Approved	E-voting

Registered Office : Sector-128, Noida - 201 304, Uttar Pradesh (India)
Phone : +91 (0120) 2470800

Delhi Office : JA House, 63, Basant Lok, Vasant Vihar, New Delhi-110057 (India)
Phone: +91 (11) 49828500

Corporate Office : 64/4, Site-IV, Industrial Area, Sahibabad-201010, Ghaziabad (U.P.) (India)
Phone: +91 (0120) 4963100, 4964100
CIN : L14106UP1995PLC019017 Website: www.jalindia.com
E-mail: jal.investor@jalindia.co.in

	under the limestone mine leases of the Corporate Debtor, as 'interim finance' in terms of sections 28(1)(a) read with 28(1)(b) of the Insolvency and Bankruptcy Code, 2016 ("Code")				
2.	Approve the Budgeted Cash Outflows of the Corporate Debtor for the period from October 01, 2024, to December 31, 2024, of up to INR 979 crores, to ensure the business continues as a going concern.	51.00%	88.15%	Approved	E-voting

You are requested to take the above information on record.

Thanking you.

Yours faithfully,
For JAIPRAKASH ASSOCIATES LIMITED



The image shows a handwritten signature in blue ink over a circular stamp. The stamp contains the text: 'BHUVAN MADAN * RESOLUTIONAL *', 'Reg. No. IBBI/PA-001/IP-P01004/2017-18/11655', and 'RESOLUTIONAL *'.

(Bhuvan Madan)

Resolution Professional

A-103 Ashok Vihar Phase-3), Delhi ,110052

IBBI Registration No. IBBI/PA-001/IP-P01004/2017-2018/11655

AFA Valid Till: 24th December 2024