

Ref: JAL:SEC:2024

13th August, 2024

The Manager
Listing Department
BSE Limited
25th Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street, Fort,
MUMBAI 400 001

The Manager
Listing Department
National Stock Exchange of India Ltd
“Exchange Plaza”,
C-1, Block G, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

SCRIP CODE: 532532**NAME OF SCRIP: JPASSOCIAT**

Sub: Post-facto Intimation for the Second meeting of Committee of Creditors (CoC) of Jaiprakash Associates Limited (Company), which is currently undergoing Corporate Insolvency Resolution Process (CIRP)

Ref: Compliance/Disclosure under Regulation 30 read with Clause 16(f) & (g) of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned matter, please refer to our letter dated 31st July, 2024, whereby we informed you that the second meeting of Committee of Creditors (“CoC”) of Jaiprakash Associates Limited (“Corporate Debtor”) was convened on Tuesday, 30th July, 2024.

The e-voting for the aforementioned meeting was concluded at 1.00 P.M. IST on Monday, 12th August, 2024, in accordance with Regulation 26 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“CIRP” Regulations), wherein, the resolutions which were put to vote, have been approved/rejected by the CoC of the Corporate Debtor, as follows:-

Voting Item	Voting Item	Voting % required	Voting % Achieved	Decision
1.	To consider and ratify the extension in the interval between the first and the second meeting of Committee of Creditors as per the proviso to Regulation 18 (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution process for Corporate Persons), 2016 beyond 30 days from the last meeting.	51	88.21	Approved

Registered Office : Sector-128, Noida - 201 304, Uttar Pradesh (India)
Phone : +91 (0120) 2470800

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Phone: +91 (11) 49828500

Corporate Office : 64/4, Site-IV, Industrial Area, Sahibabad-201010, Ghaziabad (U.P.) (India)
Phone: +91 (0120) 4963100, 4964100
CIN : L14106UP1995PLC019017 Website: www.jalIndia.com
E-mail: jal.investor@jalnida.co.in

2.	To ratify the remuneration of Interim Resolution Professional which shall constitute as part of Corporate Insolvency Resolution Cost ("CIRP Cost").	51	87.83	Approved
3.	To discuss and approve the appointment of Bhuvan Madan, Interim Resolution Professional as Resolution Professional as per Section 22 (2) of Insolvency & Bankruptcy Code, 2016 and to fix the remuneration and expenses, which shall constitute part of CIRP Cost.	66	87.72	Approved
4.	To ratify the fees of PricewaterhouseCoopers Corporate Business Services LLP ("PwC"), appointed for providing support services to Interim Resolution Professional which shall constitute as part of CIRP Cost, in terms of Section 20(2)(a) of the Insolvency and Bankruptcy Code, 2016 read with Regulations 27 and 33 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution process for Corporate Persons), 2016.	51	87.31	Approved
5.1	To approve the fees of PricewaterhouseCoopers Corporate Business Services LLP ("PwC"), appointed for providing support services to Resolution Professional which shall constitute as part of CIRP Cost, in terms of Section 20(2)(a) of the Insolvency and Bankruptcy Code, 2016 read with Regulations 27 and 33 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution process for Corporate Persons), 2016.	51	34.74	Not approved
5.2	To approve the fees of Deloitte India Insolvency Professionals LLP appointed for providing support services to the Resolution Professional which shall constitute as part of CIRP Cost, in terms of Section 25(2)(d) of the Insolvency and Bankruptcy Code, 2016 read with Regulations 27 and 33 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution process for Corporate Persons), 2016.	51	57.21	Approved
6.	To ratify the fees of the legal professional, Shardul Amarchand Mangaldas & Co ("SAM"), appointed	51	86.35	Approved

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	by the IRP for provision of legal advisory services to IRP, which shall constitute a part of CIRP Cost, in terms of Section 20(2)(a) of the Insolvency and Bankruptcy Code, 2016 read with Regulations 27 and 33 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution process for Corporate Persons), 2016.			
7.	To approve the fees of Shardul Amarchand Mangaldas & Co, for the provision of legal advisory services to IRP/RP, which shall constitute a part of CIRP Cost in terms of Section 25(2)(d) of the Insolvency and Bankruptcy Code, 2016 read with Regulations 27 and 34 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution process for Corporate Persons), 2016.	51	86.35	Approved
8.	To approve and ratify the existing authority delegated to key managerial personnel and other employee(s) of the Company as per Section 28 (1)(h) of the Insolvency Bankruptcy Code, 2016	66	83.37	Approved
9.	To ratify the insolvency resolution process cost incurred by the IRP.	51	76.99	Approved
10.	To ratify the fees of BDO LLP appointed by the lenders to carry-out ASM related assignment for JAL	51	87.72	Approved

You are requested to take the above information on record.

Thanking you.

Yours faithfully,

For JAIPRAKASH ASSOCIATES LIMITED



(Bhuvan Madan)

Resolution Professional

A-103 Ashok Vihar Phase-3, Delhi ,110052

IBBI Registration No. IBBI/IPA-001/IP-P01004/2017-2018/11655

AFA Valid Till: 24th December 2024

Encl: As above

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