

Ref: JAL:SEC:2025

10th February, 2025

The Manager
Listing Department
BSE Limited
25th Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street, Fort,
MUMBAI 400 001

The Manager
Listing Department
National Stock Exchange of India Ltd
“Exchange Plaza”,
C-1, Block G, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

SCRIP CODE: 532532

NAME OF SCRIP: JPASSOCIAT

Sub: Brief particulars of Invitation for Expression of Interest (Form-G) under Insolvency & Bankruptcy Code 2016

Ref: Compliance/Disclosure requirements pursuant to Regulation 30(2) read with sub-clause 16(h) of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This has reference to our earlier disclosure on the captioned subject vide our letter 10th January, 2025.

In the above context, it is intimated that pursuant to the approval accorded by the Committee of Creditors in its meeting held on 4th February, 2025, the timelines mentioned in the earlier Form-G inviting expression of interest published on 10th January, 2025 have been extended and an amended Form-G giving extended timelines has been published in all those newspapers in which earlier Form-G was published.

Please find enclosed herewith copies of Amended Form-G published in all India Newspapers, (Hindi, English & Regional Language) on 9th/10th February, 2025 as per list attached for your kind reference and records.

It is further informed that Form-G, Detailed Invitation for Expression of Interest and other information, as may be updated from time to time, are/shall be available on website of the Company i.e. www.jalindia.com.

Thanking you.

Yours faithfully,
For JAIPRAKASH ASSOCIATES LIMITED

Sd/-

(Bhuvan Madan)

Resolution Professional

A-103 Ashok Vihar Phase-3), Delhi ,110052

IBBI Registration No. IBBI/IPA-001/IP-P01004/2017-2018/11655

AFA Valid Till: 31st December 2025

Encl: As above

Registered Office : Sector-128, Noida - 201 304, Uttar Pradesh (India)
Phone : +91 (0120) 2470800
Delhi Office : JA House, 63, Basant Lok, Vasant Vihar, New Delhi-110057 (India)
Phone: +91 (11) 49828500
Corporate Office : 64/4, Site-IV, Industrial Area, Sahibabad-201010, Ghaziabad (U.P.) (India)
Phone: +91 (0120) 4963100, 4964100
CIN : L14106UP1995PLC019017 Website: www.jalindia.com
E-mail: jal.investor@jalindia.co.in

FORM G - INVITATION FOR EXPRESSION OF INTEREST FOR JAIPRAKASH ASSOCIATES LIMITED

(Under Regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) ("**CIRP Regulations**")

This amendment, to the Form G dated 10th January 2025, has been published by the undersigned, pursuant to the approval of the committee of creditors ("**CoC**") of Jaiprakash Associates Limited ("**CD**") in its meeting held on 4th February 2025.

RELEVANT PARTICULARS

1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	Jaiprakash Associates Limited PAN: AABCB1562A, CIN : L14106UP1995PLC019017
2.	Address of the registered office	Sector 128, NOIDA 201304 (Uttar Pradesh)
3.	URL of website	http://jalindia.com/index.html
4.	Details of place where majority of fixed assets are located	The business of the CD is diversified and the assets are located across India and certain overseas locations. For more details, please refer to the website above.
5.	Installed capacity of main products/ services	The CD is a conglomerate with diversified business interests including Real Estate, Engineering & Construction, Cement, and Hospitality. Please refer to the website above.
6.	Quantity and value of main products / services sold in last financial year	The investment teaser containing the details about the CD is available at: http://jalindia.com/cirp.html
7.	Number of employees / workmen	Further details of the process and manner of submitting an expression of interest in the corporate insolvency resolution process (" CIRP ") of the CD, including the eligibility criteria for prospective resolution applicants (as approved by the CoC under Section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 (" Code "), are set out in the detailed Invitation for Expression of Interest.
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	
10.	Last date for receipt of expression of interest	11th March 2025 - earlier date was 9 th February 2025
11.	Date of issue of provisional list of prospective resolution applicants	21st March 2025 - earlier date was 19 th February 2025
12.	Last date for submission of objections to provisional list	26th March 2025 - earlier date was 24 th February 2025
13.	Date of issue of final list of prospective resolution applicants	5th April 2025 - earlier date was 6 th March 2025
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	10th April 2025 - earlier date was 11 th March 2025
15.	Last date for submission of resolution plans	9th June 2025 - earlier date was 25 th April 2025
16.	Process email ID to submit Expression of Interest	cirpjal@gmail.com
17.	Details of the corporate debtor's registration status as MSME	NA

NOTE - 1. The timelines, as stated herein, remain subject to: (i) modification and extension (with the approval of the CoC); and (ii) any extension/ exclusion to the timelines for completion of CIRP of the CD under the Code read with the CIRP Regulations, including the grant of appropriate exclusion from/extension to the CIRP period of the CD, by the Hon'ble NCLT in IA No. 21/2025 (which presently remains sub-judice) and also the extension of CIRP period of CD pursuant to the application which may be filed by the undersigned under Section 12(2) of the Code, which extension has already been approved by CoC. 2. This Form G should be read in conjunction with the terms, conditions, and disclaimers in the detailed Invitation for the Expression of Interest, which shall be deemed to form a part and parcel of this Form G.

Sd/-

Bhuvan Madan

IBBI/IPA-001/IP-P01004/2017-2018/11655

Registered Address: A-103 Ashok Vihar Phase-3 (Behind Laxmi Bai College),
New Delhi, National Capital Territory of Delhi - 110052

For Jaiprakash Associates Limited

(9th February 2025, Noida)

फॉर्म - जी जयप्रकाश एसोसिएट्स लिमिटेड के लिए रुचि की अभिव्यक्ति हेतु आमंत्रण

【भारतीय दिवाला और दिवालियापन बोर्ड के विनियम 36ए के उप-विनियम (1) के अधीन (कॉर्पोरेट व्यक्तियों के लिए दिवाला समाधान प्रक्रिया) विनियमावली, 2016 के तहत】 (“सीआईआरपी विनियम”) फॉर्म जी दिनांक 10 जनवरी 2025 में यह संशोधन जयप्रकाश एसोसिएट्स लिमिटेड (“सीडी”) की ऋणदाताओं की समिति (“सीओसी”) की 4 फरवरी 2025 को हुई बैठक में अनुमोदन के अनुसरण में, नीचे हस्ताक्षरकर्ता द्वारा प्रकाशित किया गया है।

क्र.सं.	प्रासंगिक विवरण
1.	कॉर्पोरेट देनदार का नाम, पैन और सीआईएन/एलएलपी नंबर सहित।
2.	पंजीकृत कार्यालय का पता
3.	वेबसाइट का यूआरएल
4.	उस स्थान का विवरण जहां अधिकांश अचल संपत्तियां स्थित हैं
5.	कॉर्पोरेट देनदार के मुख्य उत्पादों/ सेवाओं की स्थापित क्षमता
6.	पिछले वित्तीय वर्ष में बेचे गए मुख्य उत्पादों/ सेवाओं की मात्रा और मूल्य
7.	कर्मचारियों/श्रमिकों की संख्या
8.	दो वर्षों के अंतिम उपलब्ध वित्तीय विवरण (अनुसूचियों के साथ), लेनदारों की सूची सहित अन्य विवरण यूआरएल पर उपलब्ध हैं:
9.	संहिता की धारा 25(2)(एच) के तहत समाधान आवेदकों के लिए पात्रता यूआरएल पर उपलब्ध है:
10.	अभिरुचि की अभिव्यक्ति प्राप्त करने की अंतिम तिथि
11.	संभावित समाधान आवेदकों की अनंतिम सूची जारी करने की तिथि
12.	अनंतिम सूची पर आपत्तियां प्रस्तुत करने की अंतिम तिथि
13.	संभावित समाधान आवेदकों की अंतिम सूची जारी करने की तिथि
14.	संभावित समाधान आवेदकों को सूचना ज्ञापन, मूल्यांकन मैट्रिक्स और समाधान योजनाओं के लिए अनुरोध जारी करने की तिथि
15.	समाधान योजनाओं को प्रस्तुत करने की अंतिम तिथि
16.	अभिरुचि की अभिव्यक्ति प्रस्तुत करने के लिए ईमेल आईडी प्रक्रिया
17.	एमएसएमई के रूप में कॉर्पोरेट देनदार की पंजीकरण स्थिति का विवरण

नोट - 1. यहां बताई गई समयसीमाएं निम्नलिखित के अधीन रहेंगी: (i) संशोधन और विस्तार (सीओसी के अनुमोदन से); और (ii) सीआईआरपी विनियमों के साथ पठित संहिता के तहत सीडी के सीआईआरपी को पूरा करने के लिए समयसीमा में कोई विस्तार/बहिष्कार, जिसमें आईए संख्या 21/2025 (जो वर्तमान में विचाराधीन है) में माननीय एनसीएलटी द्वारा सीडी की सीआईआरपी अवधि से उचित बहिष्करण/विस्तार प्रदान करना शामिल है और साथ ही संहिता की धारा 12(2) के तहत नीचे हस्ताक्षरकर्ता द्वारा दायर किए जा सकने वाले आवेदन के अनुसरण में सीडी की सीआईआरपी अवधि का विस्तार, जिस विस्तार को सीओसी द्वारा पहले ही अनुमोदित किया जा चुका है।
2. इस फॉर्म जी को रुचि की अभिव्यक्ति के लिए विस्तृत आमंत्रण में दिए गए नियमों, शर्तों और अस्वीकरणों के साथ पढ़ा जाना चाहिए, जिन्हें इस फॉर्म जी का अभिन्न अंग माना जाएगा।

हस्ताक्षर / -
भुवन मदान

IBBI/IPA-001/IP-PO1004/2017-2018/11655

पंजीकृत पता: ए-103 अशोक विहार फेज-3 (लक्ष्मी बाई कॉलेज के पीछे),
नई दिल्ली, राष्ट्रीय राजधानी क्षेत्र दिल्ली-110052

(9 फरवरी 2025, नोएडा)

जय प्रकाश एसोसिएट्स लिमिटेड के लिए

Form G: Publication Names and States – 9th/10th February, 2025

Sno	Publication	Edition
1	Times of India (Main edition) All Edition Economics times All Edition + NBT + MAHARASHTRA ALL EDITION	Delhi, Mumbai, Bangalore ,Kolkata,Chennai, Hyderabad, Pune,Ahmedabad,LucknowJaipur,Chandigarh ,Bhubaneswar,Patna Kochi / Ernakulam,Coimbatore,Nagpur, ThiruvananthapuramBhopal,Visakhapatnam ,Panaji / Goa,Raipur,Kozhikode,Mysore, Madurai (ALL EDITION) + MAHARASHTRA TIMES (ALL MAHARASHTRA)
2	Telangana	Manadesham (Telugu)
3	Andhra Pradesh	Manadesham (Telugu)
4	Tamil Nadu	Dinakural(Chennai)
5	Delhi	navbharat times
6	Karnataka	Vaartha Bharti (Kannad)
7	Maharashtra	Maharashtra times
8	Rajasthan	Prabhat Abhinandan (jaipur)
9	Madhya Pradesh	Swadesh Bhopal
10	Chhattisgarh	Swadesh Raipur edition
11	Assam	Amar Asom Guwahati edition
12	Bihar	Sanmarg Patna Edition
13	Jharkhand	Sanmarg Ranchi Edition
14	Himachal Pradesh	Shimla (dainik savera Hindi)
15	Haryana	Dainik savera
16	Jammu	Daily Aftab
17	Kerala	Deepika
18	West Bengal	Ek din kolkata edition
19	Nagaland	TIR yim yim (nargamies) dimapur edition
20	Meghalaya	U nongsain hima
21	Tripura	Dainik Ganadoot
22	Orissa	Vishwani Bhubaneshwar
23	Punjab	Punjabi Jagran
24	Uttar Pradesh	Navbharat times Lucknow edition
25	Uttarakhand	Vir Arjun Dehradun
26	Gujarat	Samachar today
27	Delhi	Sandhya times
28	UP	Navbharat times (Kanpur)
29	Maharashtra	Navbharat times (Mumbai)hindi