

Ref: JAL:SEC:2016

29th July, 2016

BSE Limited

25th Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, MUMBAI 400 001 The Manager
Listing Department
National Stock Exchange of India Ltd
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

By E-mail / Courier

Sub: Scheme of Arrangement under sections 391, 394 and 101 of the Companies Act, 1956 or under Sections 230-234 and Section 66 of Companies Act, 2013, whichever applicable between the Company, Jaypee Cement Corporation Limited, UltraTech Cement Limited and their respective shareholders and creditors.

Dear Sirs,

In continuation to our application dated 5th July, 2016 made under Regulation 37 of the SEBI (Listing Obligatons and Disclosure Requirements) Regulations, 2015, for grant of No objection for filing with the Hon'ble High Court Judicature at Allahabad a Scheme of Arrangement between the Company, Jaypee Cement Corporation Limited, UltraTech Cement Limited and their respective shareholders and creditors, we submit the 'Complaints Report', pursuant to clause 6(a) of SEBI Circular No. CIR/CFD/CMD/16/2015 dated 30th November, 2015, for the period 8th July, 2016 to 28th July, 2016, as per the format specified at Annexure III to the aforesaid Circular. You will kindly observe from the annexed report that during the said period, the company has not received any complaint/comments on the draft scheme from any sources.

You are requested to upload the same on your website.

Thanking you,

Yours faithfully,

For JAIPRAKASH ASSOCIATES LIMITED

(MOHINDER KHARBANDA)

Sr. General Manager (Sectl.) &

Company Secretary

Encl: As above



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website : www.jalindia.com CIN : L14106UP1995PLC019017

COMPLAINTS REPORT

For the Period from 8^{th} July, 2016 to 28^{th} July, 2016

Part A

| Sr. No. | Particulars | Number |
|------------|--|--------|
| 1. | Number of complaints received directly | Nil |
| 2. | Number of complaints forwarded by Stock Exchange | Nil |
| 3. | Total Number of complaints/comments received (1+2) | Nil |
| 4. | Number of complaints resolved | NA |
| 5. | Number of complaints pending | Nil |

Part B

| Sr. No. | Name of complainant | Date of complaint | Status (Resolved/Pending) |
|------------|---------------------|-------------------|---------------------------|
| | Not applicable | | |

For Jaiprakash Associates Limited

Place: Noida Date: 29.07.2016

(Mohinder Kharbanda) Sr. General Manager (Sectl.) & Company Secretary



