

Date: 10th March 2025

Clarification: On Clause 8.9 of IEOI document dated 09th February 2025

In terms of the detailed IEOI, an EOI may be submitted by a PRA, either in his individual capacity or as part of a consortium. Clause 8.9 contemplated addition/removal of a constituent for formation of/change in consortium and was relevant only in the context where both Option I and Option II were being considered under the detailed IEOI.

Please refer to the NCLT Order dated 06 March 2025, wherein Option II has been set aside and therefore, EOIs are now being invited only for Option I.

Further, kindly note that as per Regulation 39(1B) (b), a plan received from a person not appearing in the final list of the prospective resolution applicants cannot be considered. Therefore, an individual prospective resolution applicant shall not be allowed to subsequently form a consortium, irrespective of whether such consortium is proposed to be formed with a person who has not submitted an EOI or who has submitted an EOI.

SD/-

Regards,

Bhuvan Madan

Resolution Professional in the matter of Jaiprakash Associates Limited

IP Registration no. IBBI/IPA-001/IP-P01004/2017-2018/11655

AFA - AA1/11655/02/311225/108070 valid till 31st December 2025

Registered Address:

A-103 Ashok Vihar,

Phase-3 (Behind Laxmi Bai College),

New Delhi – 110052

Email: madan.bhuvan@gmail.com

Correspondence Address:

Jaiprakash Associates Limited,

64/4, Site-IV, Industrial Area, Sahibabad-201010,

Ghaziabad, Uttar Pradesh

Email: cirpjal@gmail.com

Email for claims and claim related queries: cirpjal.claims@gmail.com

Support Team of RP: Deloitte India Insolvency Professionals LLP

IPE Registration Number: IBBI/IPE/0128

IPE Registered Address: One International Center, Tower 3, 27th-32nd Floor Senapati Bapat Marg,

Elphinstone Road (West) Mumbai, Maharashtra-400013

IPE Project Email: insrtaqua@deloitte.com