

**Final List of Prospective Resolution Applicants
in the Corporate Insolvency Resolution Process of Jaiprakash Associates Limited**

Date: 19th April 2025

The following entities, which have submitted their expression of interest as prospective resolution applicants in the corporate insolvency resolution process of Jaiprakash Associates Limited (“**Corporate Debtor**”) in response to the Form G and the detailed invitation for expressions of interest (“**IEOI**”), dated 10th January 2025 (as amended from time to time) published by the Resolution Professional, are included in the final list of eligible Prospective Resolution Applicants (“**PRA**”) in terms of Regulation 36A(12) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“**CIRP Regulations**”):

1. Adani Enterprises Limited
2. Authum Investment & Infrastructure Limited
3. Consortium of Winro Commercial (India) Limited and Parakh Advisors Private Limited
4. Dalmia Cement (Bharat) Limited
5. Dickey Asset Management Private Limited
6. GMR Business & Consultancy LLP
7. India Opportunities XII Investments Pte. Limited
8. J.C. Flowers Asset Reconstruction Private Limited
9. Jaithari Thermal Power Private Limited
10. Jakson Limited
11. Jaypee Infratech Limited
12. Jindal India Power Limited (formerly known as Jindal India Thermal Power Limited)
13. Jindal Power Limited
14. Kotak Alternate Asset Managers Limited
15. Oberoi Realty Limited
16. Oriental Structural Engineers Private Limited
17. Paschim Sagar Properties Private Limited
18. Patanjali Ayurveda Limited
19. PNC Infratech Limited
20. Rashmi Metaliks Limited
21. Sherisha Technologies Private Limited
22. Sigma Corporation (India) Limited
23. Torrent Power Limited
24. Vedanta Limited
25. Winchain Infrastructures Private Limited

Notes:

- a. This final list of the eligible PRAs in terms of Regulation 36A(12) of the CIRP Regulations has been prepared on the basis of: (i) the documents/information/undertakings submitted by the PRAs in terms of Regulation 36A(7) of the CIRP Regulations; and (ii) the due diligence conducted by the Resolution Professional under Regulation 36A(8) read with Regulation 36A(9) of the CIRP Regulations.
- b. In case any ineligibility/disqualification as per the Insolvency and Bankruptcy Code, 2016 (“**Code**”) read with the CIRP Regulations comes to the knowledge of the Resolution Professional at a future date regarding any PRA included in the final list, such PRA may stand disqualified, notwithstanding the inclusion of such PRA in the final list of eligible PRAs. In such

a scenario, the Resolution Professional also reserves its rights to seek such additional information/clarifications/documents as he may deem fit.

- c. The said final list is issued strictly for the purposes of, and in compliance with, the provisions of the Code and CIRP Regulations, and is not intended to confer any expectation or right on any PRA for its resolution plan (if any submitted) to be considered or approved by CoC, and the decisions with respect to the resolution plan process continue to remain the sole prerogative of the CoC and shall be taken in exercise of the CoC's commercial wisdom.
- d. The rights and remedies of the Resolution Professional and the committee of creditors under applicable laws and the terms of the request for resolution plans to be issued are hereby expressly reserved.

Sd/-

Regards,

Bhuvan Madan

Resolution Professional in the matter of Jaiprakash Associates Limited

IP Registration no. IBBI/IPA-001/IP-P01004/2017-2018/11655

AFA - AA1/11655/02/311225/108070 valid till 31st December 2025

Registered Address:

A-103 Ashok Vihar,
Phase-3 (Behind Laxmi Bai College),
New Delhi – 110052
Email: madan.bhuvan@gmail.com

Correspondence Address:

Jaiprakash Associates Limited,
64/4, Site-IV, Industrial Area, Sahibabad-201010,
Ghaziabad, Uttar Pradesh
Email: cirpjal@gmail.com
Email for claims and claim related queries: cirpjal.claims@gmail.com

Support Team of RP: Deloitte India Insolvency Professionals LLP

IPE Registration Number: IBBI/IPE/0128

IPE Registered Address: One International Center, Tower 3, 27th-32nd Floor Senapati Bapat Marg,
Elphinstone Road (West) Mumbai, Maharashtra-400013

IPE Project Email: insrtaqua@deloitte.com
