

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
JAIPRAKASH ASSOCIATES LIMITED

(Under Regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) (“CIRP Regulations”)

This amendment, to the Form G dated 10th January 2025, has been published by the undersigned, pursuant to the approval of the committee of creditors (“CoC”) of Jaiprakash Associates Limited (“CD”) in its meeting held on 4th February 2025.

SL.	RELEVANT PARTICULARS	
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	Jaiprakash Associates Limited PAN: AABCB1562A CIN: L14106UP1995PLC019017
2.	Address of the registered office	Sector 128, NOIDA 201304 (Uttar Pradesh)
3.	URL of website	http://jalindia.com/index.html
4.	Details of place where majority of fixed assets are located	The business of the CD is diversified, and the assets are located across India and certain overseas locations. For more details, please refer to the website above.
5.	Installed capacity of main products/ services	The CD is a conglomerate with diversified business interests including Real Estate, Engineering & Construction, Cement, and Hospitality. Please refer to the website above.
6.	Quantity and value of main products/ services sold in last financial year	The investment teaser containing the details about the CD is available at: http://jalindia.com/cirp.html
7.	Number of employees/ workmen	
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Further details of the process and manner of submitting an expression of interest in the corporate insolvency resolution process (“CIRP”) of the CD, including the eligibility criteria for prospective resolution applicants (as approved by the CoC under Section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 (“Code”), are set out in the detailed Invitation for Expression of Interest. The detailed Invitation for Expression of Interest containing these details, is available on the website of the CD and can be accessed at http://jalindia.com/cirp.html .
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	
10.	Last date for receipt of expression of interest	11th March 2025 – earlier date was 9 th February 2025
11.	Date of issue of provisional list of prospective resolution applicants	21st March 2025 – earlier date was 19 th February 2025
12.	Last date for submission of objections to provisional list	26th March 2025 – earlier date was 24 th February 2025
13.	Date of issue of final list of prospective resolution applicants	5th April 2025 – earlier date was 6 th March 2025
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	10th April 2025 - earlier date was 11 th March 2025
15.	Last date for submission of resolution plans	9th June 2025 - earlier date was 25 th April 2025
16.	Process email ID to submit Expression of Interest	cirpjal@gmail.com
17.	Details of the corporate debtor’s registration status as MSME	NA

NOTE –

- The timelines, as stated herein, remain subject to: (i) modification and extension (with the approval of the CoC); and (ii) any extension/ exclusion to the timelines for completion of CIRP of the CD under the Code read with the CIRP Regulations, including the grant of appropriate exclusion from/extension to the CIRP period of the CD, by the Hon’ble NCLT in IA No. 21/2025 (which presently remains *sub-judice*) and also the extension of CIRP period of CD pursuant to the application which may be filed by the undersigned under Section 12(2) of the Code, which extension has already been approved by CoC.
- This Form G should be read in conjunction with the terms, conditions, and disclaimers in the detailed Invitation for the Expression of Interest, which shall be deemed to form a part and parcel of this Form G.

Sd/-

Bhuvan Madan

IBBI/IPA-001/IP-P01004/2017-2018/11655

Registered Address: A-103 Ashok Vihar Phase-3 (Behind Laxmi Bai College),
New Delhi, National Capital Territory of Delhi, 110052

For Jaiprakash Associates Limited

(9th February 2025, Noida)