

## **NOTICE: Update on NCLT Proceedings with Regards to Form G**

Many thanks for your interest in the corporate insolvency resolution process (“CIRP”) of Jaiprakash Associates Limited (“JAL”).

This is with reference to the order dated March 06, 2025 passed by the Hon’ble NCLT, Allahabad Bench in IA 27/2025 in CP(IB) No. 330/ALD/2018 (“NCLT Order”) wherein the Ld. Bench has directed that “Form G published by RP shall continue with option one i.e. inviting Expression of Interest for the Corporate Debtor as a whole as a going concern, and option two is set aside i.e. cluster wise expression of interest if any filed, will not be considered at this stage.”

In light of the NCLT Order, you are requested to note the following:

1. In case you have already submitted an expression of interest (“EOI”) under Option II, the same is deemed to have been withdrawn by virtue of the NCLT Order and shall not be considered by the undersigned and accordingly, the Refundable Deposit submitted by you, if any, shall be refunded/returned to you in terms of the detailed invitation for expression of interest dated February 09, 2025 (“IEOI”). However, you may choose to submit a fresh EOI under Option I by submitting the revised annexures (as appropriate), along with the shortfall in the Refundable Deposit, such that the total amount is INR 10 crore, latest by the deadline for submission of EOIs in terms of the IEOI.
2. The NCLT Order does not affect the EOIs submitted under Option I in any manner and the same shall be considered by the RP in accordance with the provisions of the IEOI read with the Insolvency and Bankruptcy Code, 2016 read with the rules and regulations framed thereunder.

Should you require any clarifications, please feel free to reach the undersigned.

**Regards,**

**Bhuvan Madan**

**Resolution Professional in the matter of Jaiprakash Associates Limited**

IP Registration no. IBBI/IPA-001/IP-P01004/2017-2018/11655

AFA - AA1/11655/02/311225/108070 valid till 31<sup>st</sup> December 2025

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