<u>Provisional list of Prospective Resolution Applicants</u> <u>Jaiprakash Associates Limited</u>

(Undergoing Corporate Insolvency Resolution Process)

04th April 2025

This provisional list of eligible Prospective Resolution Applicants ("PRAs") has been issued under Regulation 36A(10) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016, as amended from time to time ("CIRP Regulations"), pursuant to Expression of Interest ("EOI") received from PRAs in response to the Form G dated 10th January, 2025, as amended from time to time and detailed Invitation for Expression Of Interest dated 10th January 2025 ("IEOI"), as amended from time to time in the Corporate Insolvency Resolution Process ("CIRP") of Jaiprakash Associates Limited ("Corporate Debtor"), published by Mr. Bhuvan Madan, Insolvency Professional, having Registration No: IBBI Registration No. IBBI/IPA-001/IP-P01004/2017-18/11655, appointed as the Resolution Professional ("RP") of the Corporate Debtor.

The following entities, which have submitted their EOIs in respect of CIRP of the Corporate Debtor pursuant to the said Form G and IEOI, are included in the provisional list of eligible PRAs:

- 1. Adani Enterprises Limited
- 2. Asset Reconstruction Company (India) Limited
- 3. Authum Investment & Infrastructure Limited
- 4. Consortium of Winro Commercial (India) Limited and Parakh Advisors Private Limited
- 5. Dalmia Cement (Bharat) Limited
- 6. Dickey Asset Management Private Limited
- 7. GMR Business & Consultancy LLP
- 8. India Opportunities XII Investments Pte. Limited
- 9. J.C. Flowers Asset Reconstruction Private Limited
- 10. Jaithari Thermal Power Private Limited
- 11. Jakson Limited
- 12. Jaypee Infratech Limited
- 13. Jindal India Power Limited (formerly known as Jindal India Thermal Power Limited)
- 14. Jindal Power Limited
- 15. Kotak Alternate Asset Managers Limited
- 16. Oberoi Realty Limited
- 17. Oriental Structural Engineers Private Limited
- 18. Paschim Sagar Properties Private Limited
- 19. Patanjali Ayurveda Limited
- 20. PNC Infratech Limited
- 21. Rashmi Metaliks Limited
- 22. Sherisha Technologies Private Limited
- 23. Sigma Corporation (India) Limited
- 24. Torrent Power Limited
- 25. Vedanta Limited
- 26. Winchain Infrastructures Private Limited

<u>Note</u>: Certain issues pertaining to the EOIs received from the PRAs have been noted and the same have been / will be duly communicated to the PRAs by the Resolution Professional and/or his authorized representatives.

The inclusion of the aforementioned entities in the final list of PRAs prepared in terms of Regulation 36A (12) of the CIRP Regulations shall be dependent on such entities addressing and rectifying the concerns (if any) raised / as maybe raised by the Resolution Professional and/or his authorised representatives. In case of non-receipt of requisite clarifications/ additional information/ supporting documents, such PRA may not be considered in the final list.

In terms of Regulation 36A(11) of the CIRP Regulations, any objection to inclusion or exclusion of a PRA in the provisional list may be made with supporting documents within five days from the date of issue of the provisional list, i.e., latest by 9th April 2025. If any objections are received, then the undersigned shall, in good faith, consider the objections and, post requisite verification, shall issue final list of PRAs, in terms of Regulation 36A(12) of the CIRP Regulations.

Rights and remedies of the Resolution Professional and the committee of creditors under applicable laws and the terms of the Request for Resolution Plans to be issued are hereby expressly reserved.

For the avoidance of doubt, please note that the objections should be sent by way of an email to cirpjal@gmail.com.

Regards,

Bhuvan Madan

Resolution Professional in the matter of Jaiprakash Associates Limited

ON PRO

IP Registration no. IBBI/IPA-001/IP-P01004/2017-2018/11655

AFA - AA1/11655/02/311225/108070 valid till 31st December 2025

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