

INVITATION OF BID TO UNDERTAKE OPERATIONS AT THE CEMENT PLANT/UNITS OF JAIPRAKASH ASSOCIATES LIMITED

This communication is issued by Jaiprakash Associates Limited ("JAL" or "Company"), which is currently undergoing Corporate Insolvency Resolution Process ("CIRP") as per the provisions of the Insolvency and Bankruptcy Code, 2016 ("IBC") vide order dated 3 June 2024 passed by the Hon'ble National Company Law Tribunal, Allahabad Bench.

The Company is pleased to invite proposals/bids from interested parties (as individual, joint venture or consortium) having experience in manufacturing of cement to undertake the operations at JAL's cement plant/ units located in Madhya Pradesh and Uttar Pradesh. Interested parties are required to refer to eligibility criteria and to keep themselves apprised of current status of CIRP as per the provisions of the IBC from the website of JAL at <http://jalindia.com/>.

Details of the Company are as below:

RELEVANT PARTICULARS

Name of the Corporate Debtor	Jaiprakash Associates Limited (In CIRP)
Corporate Identity No. of Corporate Debtor	L14106UP1995PLC019017
Address of the registered office and principal office (if any) of corporate debtor	Registered Office: Sector 128, Noida, Uttar Pradesh -201304 Corporate Office: 64/4 Site- 4 Industrial Area Sahibabad, Ghaziabad, Uttar Pradesh – 201010
Last date for obtaining the RFP	10 January 2025

Below are the details of the cement plant/units:

Plant Name	Location	Unit	Capacity (MTPA)
Rewa Cement Plant	Madhya Pradesh	Clinker Unit – I & II	3.3
		Grinding Unit	1.5
Chunar Cement Grinding Plant	Uttar Pradesh	Grinding Unit	2.5
Churk Cement Grinding Unit	Uttar Pradesh	Grinding Unit	1.0
Sadwa Blending Unit	Uttar Pradesh	Blending Unit	0.6

The detailed terms & conditions for submission of proposal/bid are enumerated in the Request for Proposal ("RFP"). To obtain the RFP, interested parties may write to cirpj@jal.com on or before 10 January 2025 along with a duly signed and stamped confidentiality undertaking in the format provided on the website of JAL at <http://jalindia.com/>. The subject line of the email should read "**Proposal for operating cement plant/unit - JAL**". Interested parties may thereafter submit their offers in accordance with the terms of the RFP.

Please note that this communication and the RFP have been issued after due consultation with the Committee of Creditors ("CoC") of JAL. This communication and the RFP should not be construed as binding on JAL to consummate the proposed arrangement, and CoC of JAL / Resolution Professional of JAL reserve the right to amend, modify or withdraw this communication or the RFP at any time without assigning any reason and without incurring any liability whatsoever. The terms of this communication, RFP and invitation of proposal/bids as set out in the RFP is subject to the discretion of JAL / CoC of JAL and the applicable provisions of the IBC. This communication is to be read together with disclaimers and qualifications as set out in the RFP. Disclaimer set out in the RFP apply to this communication as well.

Sd/-

Bhuvan Madan

Resolution Professional for Jaiprakash Associates Limited

Insolvency Professional - Regn. No.: IBBI/IPA-001/IP-P01004/2017-2018/11655

Authorisation for assignment: valid till 31 December 2025

Date: 27 December 2024