

JAL/VKG/DT(ITSL)/25-26

Date: 1st July, 2025

To,
IDBI Trusteeship Services Ltd.,
10th Floor, 1009,
Ansal Bhawan, KG Marg,
New Delhi – 110001

K/A: Mr. Deepak Kumar, Chief Manager

Sub: Confirmation of payment of Interest & Principal on Debentures Issued

Dear Sir,

As you are aware, a corporate insolvency Resolution process ("CIRP") has been initiated in respect of Jaiprakash Associates Limited (hereinafter referred to as "Company" or "Corporate Debtor") in terms of insolvency and Bankruptcy code, 2016 read with all the rules and regulations framed thereunder ("Code") by virtue of the order dated 3rd June 2024, as passed by the Hon'ble National Company Law Tribunal, Allahabad Bench ("NCLT").

Please note that pursuant to the aforesaid order, the RP has been vested with the management of the affairs of the Corporate Debtor and the powers of the Board of Directors stand suspended and are exercised by the RP under the terms of section 17 of the code. Furthermore in terms of section 20 of the code, the undersigned is duty bound to manage the affairs of the corporate debtor as a going concern, including the continued business operations of the corporate debtor.

With reference to the subject cited above, we hereby confirm the status of interest & principal on Debentures pertaining to the quarter ended 30th June, 2025 as per the table enclosed herewith

Trust, the above submission shall satisfy your requirement.

Thanking You,

Yours faithfully

For and on behalf of Jaiprakash Associates Limited



Bhuvan Madan

Resolution Professional for Jaiprakash Associates Limited

Correspondence Address: 808 Padma Tower –I, Rajendra Place, New Delhi- 110008

IBBI Registration No. IBBI/194-001/IP-P01004/2017-2018/11655

AFA Valid Till: 31st December 2025

Encl.: As stated above

Cc: BSE Limited
25th Floor, New Trading Ring,
Rotunda Building,
PJ Towers, Dalal Street, Fort,
Mumbai – 400001

JAI PRAKASH ASSOCIATES LIMITED

Debenture Trustee - IDBI Trusteeship Services Limited

Status of Interest and Principal pertaining to NCDs subscribed by Debenture Holders for the quarter ended 30th June 2025

Details of Interest payments

| S No | ISIN No | Securities Description | Prospectus/ Disclosure Document Date | Issue Size (Rs. In Crores) | No. of instrument of debentures | Face Value (in Rs.) | Rate of Interest | Interest amount to be paid on due date | Frequency - (Quarterly/ Monthly) | Change in Frequency of Payment (if any) | Details of such change | Interest payment record date | Due date for Interest payment (DD/MM/YY YY) | Actual Date for Interest payment (DD/MM/YYYY Y) | Amount of Interest paid | Date of Last Interest payment | Reason for non-payment/ delay in payment |
|-------|--------------|---|--------------------------------------|----------------------------|---------------------------------|---------------------|------------------|--|----------------------------------|---|------------------------|------------------------------|---|---|-------------------------|-------------------------------|--|
| 1 | INE455F07170 | Secured Redeemable Non Convertible Debentures | | 150.00 | 1,500 | 1,000,000 | 12.40% | Please Refer Note 1 below | | | | | | | | | |
| 2 | INE455F07162 | | | 300.00 | 3,000 | 1,000,000 | 11.80% | | | | | | | | | | |
| 3 | INE455F07394 | | | 400.00 | 4,000 | 1,000,000 | 11.75% | | | | | | | | | | |
| 4 | INE455F07543 | | 7/24/2012 | 500.00 | 5,000 | 1,000,000 | 12.00% | | | | | | | | | | |
| Total | | | | 1350.00 | | | | | | | | | | | | | |

Details of Redemption payments

| S No | ISIN No | Record Date | Type of Redemption (Full/Partial) | If partial redemption, then | If redemption is based on quantity, specify whether on: | Reason for redemption (call, put, premature, redemption, maturity, buyback, conversion, others(if any)) | Redemption date due to put/ call option (if any) | Quantity redeemed (No. of NCDs) | Due date for redemption/ maturity | Actual date of redemption DD/MM/YYYY | Amount Redeemed | Outstanding Amount (Rs.) | Date of Last Interest payment | Reason for non-payment/ delay in payment |
|------|--------------|---------------------------|-----------------------------------|--|---|---|--|---------------------------------|-----------------------------------|--------------------------------------|-----------------|--------------------------|-------------------------------|--|
| | | | | (a) By face value redemption or (b) By Quantity redemption | (a) Lot basis or (b) Pro-rata basis | | | | | | | | | |
| 1 | INE455F07170 | Please Refer Note 1 below | | | | | | | | | | 30.00 | Please Refer Note 1 below | |
| 2 | INE455F07162 | | | | | | | | | | | 60.00 | | |
| 3 | INE455F07394 | | | | | | | | | | | 100.00 | | |
| 4 | INE455F07543 | | | | | | | | | | | 500.00 | | |
| | Total | | | | | | | | | | | 690.00 | | |

Note No. - 1. As you are aware, a corporate insolvency Resolution process ("CIRP") has been initiated in respect of Jaiprakash Associates Limited (hereinafter referred to as "Company" or "Corporate Debtor") in terms of insolvency and Bankruptcy code, 2016 read with all the rules and regulations framed thereunder ("Code") by virtue of the order dated 3rd June 2024, as passed by the Hon'ble National Company Law Tribunal, Allahabad Bench ("NCLT").

Please note that pursuant to the aforesaid order, the RP has been vested with the management of the affairs of the Corporate Debtor and the powers of the Board of Directors stand suspended and are exercised by the RP under the terms of section 17 of the code. Furthermore in terms of section 20 of the code, the undersigned is duty bound to manage the affairs of the corporate debtor as a going concern, including the continued business operations of the corporate debtor. The subscribers of the NCDs have filed their claim vide Form C and the same amount is admitted as claim by Financial Creditors.


