

Pre-Requisites for Home Buyer Exit Policy and Process Pre-Requisites for Opting Home Buyer Exit Policy by the Home Buyers as per the approved Resolution Plan and process include the following

1. Acknowledgement by a return email Opting Home Buyer Exit Policy for the allotted Unit Executing of Declaration-cum-Undertaking-cum -Affidavit as per prescribed format attached.
2. Submit copy of affidavit made for unconditional withdrawal of all existing cases in the relevant court/ forums /tribunal / government / quasi-judicial authorities etc. within 6 working days of signing Declaration-cum-undertaking-cum affidavit.
3. In case Customer has a home loan the refund shall first be made to the lending bank, and any balance amount will be refunded to the customer.
4. Customer shall submit Bank NOC for unit cancellation and Loan Foreclosure statement so that refund can be processed thereafter.
5. In case if the bank loan is paid off and the same is not updated in our records then Loan Closure Letter along with original documents provided by the company for obtaining bank loan shall also be submitted.
6. All original property documents including Allotment Letter, payment receipts shall be submitted within the stipulated timeframe of 45 days.
7. The customer shall also submit KYC (Copy PAN Card, Aadhaar Card)

ACCEPTED

Name of Applicant(s) :

Address & MobileNo.:

(On Rs.250/- Non judicial Stamp paper and to be Notarized)

DECLARATION-CUM-UNDERTAKING-CUM-AFFIDAVIT

To,

Adani Infrastructure Integrated Solutions Limited
(formerly Jaiprakash Associates Limited)

Sector 128, Noida, Uttar Pradesh – 201304

Date: _____

Subject: Declaration-cum-Undertaking-cum-Affidavit accompanying request for exercise of Exit Option

I [Name of Signatory], son of / daughter of [Name of Signatory's father] aged [Age of Signatory] resident of [Address of Signatory], having AADHAR Number [insert AADHAR number] ("**Homebuyer**") do hereby declare and provide this Declaration-cum-Undertaking-cum-Affidavit in favour of in favour of **Adani Infrastructure Integrated Solutions Limited (formerly Jaiprakash Associates Limited)** ("the Company"), a company incorporated under the Companies Act, 1956, having CIN L14106UP1995PLC019017 and having its registered office at Sector 128, Noida, Uttar Pradesh – 201304, the name of which company was changed from Jaiprakash Associates Limited to **Adani Infrastructure Integrated Solutions Limited** with effect from 30 July 2026 pursuant to a fresh Certificate of Incorporation issued by the Registrar of Companies, in connection with the Resolution Plan approved by the Hon'ble National Company Law Tribunal, Allahabad, Prayagraj Bench ("NCLT") vide its order dated 17 March 2026 (as clarified by its order dated 8 May 2026) ("Resolution Plan").

1. I hereby acknowledge that the Resolution Plan, inter alia, provides for settlement and resolution of claims of the homebuyers of the Company and also provides an Exit Policy enabling eligible homebuyers to seek cancellation of the allotment of their unit and receive the amount payable in accordance with the terms thereof.
2. I further declare and confirm that I am the allottee of Unit No. [●] in [Project Name] ("**Said Unit**").
3. I further declare that I have not filed any claim as a Homebuyer before the Resolution Professional of the Company during the Corporate Insolvency Resolution Process in respect of the Said Unit.
4. I further acknowledge that I have **perused the Resolution Plan, including the Homebuyer/Exit Policy made available on the website of the Company**, and have fully understood the terms, conditions and consequences of exercising the Exit Option thereunder.
5. I agree and accept the Exit Option in respect of the Said Unit and accordingly request cancellation of the allotment of the Said Unit and payment of the amount payable to me in accordance with the Homebuyer Exit Policy.

6. I hereby irrevocably acknowledge and undertake that the amount payable to me under the Homebuyer/Exit Policy shall constitute full and final settlement of all my rights and claims in relation to the Said Unit in accordance with the Resolution Plan, and upon receipt of such amount I shall have no further claim whatsoever against the Company and its employees in relation to the Said Unit
7. I further undertake that, if any proceedings in relation to the Said Unit have been initiated by me against the Project, the Company and its employees before any court, tribunal, authority or forum, I shall as a condition prior for payment of the refund amount payable by the Company to me under the Homebuyer/Exit Policy, take all necessary steps for withdrawal of such proceedings and file such applications, affidavits and documents as may be required for recording such withdrawal and furnish documentary evidence of such withdrawal to the Company within 6 (six) working days from the date of this Declaration-cum-Undertaking-cum-Affidavit.
8. I hereby declare that the statements made hereinabove are true and correct to my knowledge and belief and that no material fact has been concealed therefrom. I further understand that this Declaration-cum-Undertaking-cum-Affidavit is being relied upon by the Company for processing my request under the Homebuyer/Exit Policy forming part of the Resolution Plan.
9. I undertake to fulfill all obligations and requirements in respect of my refund claim within 45 (forty-five) days from the date of this Declaration-cum-Undertaking-cum-Affidavit, or within such other period as may be communicated by the Company.
10. This Declaration-cum-Undertaking-cum-Affidavit herein shall survive at all times post accepting the refund amount from the Company by me or my legal heirs, representatives, assigns etc.

DEPONENT

VERIFICATION

I, _____, the above-named Deponent, do hereby verify that the contents of this Declaration-cum-Undertaking-cum-Affidavit are true and correct to my knowledge and belief, no part thereof is false and nothing material has been concealed therefrom.

Verified at _____ on this ____ day of _____ 2026.

DEPONENT

Schedule 1

[Insert details of ongoing Homebuyer Proceedings]

Case No.....

INDEMNITY BOND

To,

**Adani Infrastructure Integrated Solutions Limited
(formerly Jaiprakash Associates Limited)**

Sector 128, Noida, Uttar Pradesh – 201304

Date: _____

This Indemnity Bond executed on this ____ day of _____, 2026, at _____ by *[Insert name of the homebuyer]* in favour of **Adani Infrastructure Integrated Solutions Limited (formerly known as Jaiprakash Associates Limited)** (“the Company”), the Resolution Applicant (being Adani Enterprises Limited and/or any ‘Implementing Entities’ under the Resolution Plan, including Adani Infra (India) Limited), and their respective directors, professional advisors, employees, agents and representatives (“**Indemnified Parties**”).

I, the undersigned (“**Homebuyer**”), do hereby execute this Indemnity Bond in favour of the Indemnified Parties in connection with the Resolution Plan in respect of the Company approved by the Hon’ble National Company Law Tribunal, Allahabad, Prayagraj Bench (“**NCLT**”) vide its order dated 17 March 2026 (as clarified by its order dated 8 May 2026) (“**Resolution Plan**”).

I further acknowledge that I have not filed any claim as a Homebuyer with the Resolution Professional of the Company. I am voluntarily seeking cancellation of the allotment of Unit No. _____ in the [insert project details] (the said Unit) in my favour and opting for a refund/exit in respect of the Said Unit in accordance with the terms of the Approved Resolution Plan, including the Homebuyer/Exit Policy, the details of which are available on the Company’s website and have been perused by me.

I further acknowledge and agree that, upon receipt of the refund amount payable to me under the Resolution Plan and the Homebuyer/Exit Policy, all my rights, title, interest, claims and entitlements whatsoever in relation to the Said Unit shall cease and stand fully and irrevocably extinguished.

In consideration of the above, I hereby irrevocably and unconditionally undertake and covenant as follows:

1. I represent and warrant that I am the sole/ jointly and absolute allottee (s) /claimant (s) in respect of the Said Unit, and that no other person has any right, title, interest, lien or claim of whatsoever nature over or in respect of the Said Unit, whether by way of sale, transfer, assignment, mortgage, charge, gift, inheritance, agreement, power of attorney, court order or otherwise.
2. In case my representation and warranty provided in para 1 above is incorrect, incomplete and/or misleading, I hereby irrevocably and unconditionally indemnify and agree to keep indemnified and hold harmless the Indemnified Parties from and against

(On Rs.100/- Non judicial Stamp paper and to be Notarized)

any and all claims, counterclaims, demands, disputes, actions, proceedings, suits, litigations, arbitrations, losses, damages, costs, charges, expenses (including legal fees and costs) and liabilities of whatsoever nature, whether actual or contingent, present or future, that may be brought, raised, initiated or asserted by any third party, person or entity against any of the Indemnified Persons claiming ownership and/or interest in the Said Unit, including but not limited to:

- i. any claim by any person asserting any right, title or interest in the Said Unit;
 - ii. any claim for compensation, refund, damages or any other relief in respect of the Said Unit;
 - iii. any claim arising out of any prior sale, transfer, assignment, agreement, arrangement or dealing by me in respect of the Said Unit; and
 - iv. any claim arising out of or in connection with any misrepresentation, fraud, concealment or non-disclosure by me in relation to the Said Unit.
3. This indemnity shall be a continuing indemnity and shall remain in full force and effect notwithstanding any exit and/or refund provided to me, any subsequent sale of the Said Unit by you, or any other event or circumstance whatsoever, and shall be enforceable by the Indemnified Persons without any limitation of time.
4. I acknowledge that this Indemnity Bond is being executed without any coercion, undue influence or misrepresentation, and with full knowledge and understanding of its terms and legal consequences.
5. This Indemnity Bond is being executed in good faith and in furtherance of the implementation of the Resolution Plan and shall be governed by the laws of India.

INDEMNIFIER / EXECUTANT

Signature: _____

Name: _____

Witnesses:

1. Name: _____ Signature: _____

Address: _____

2. Name: _____ Signature: _____

Address: _____