

Registrar of Companies Allenganj, Kanpur

Sub.: Scheme of Amalgamation of Jaypee Hotels Ltd. & Others with Jaiprakash Associates Limited (Transferee Company).

Sir,

We are pleased to inform you that Scheme of Amalgamation of:

Jaypee Hotels Limited (JHL)(Transferor Company No.1),
Jaypee Cement Limited (JCL) (Transferor Company No.2),
Jaiprakash Enterprises Limited (JEL) (Transferor Company No.3) and
Gujarat Anjan Cement Limited (GACL) (Transferor Company No.4) with

Jaiprakash Associates Limited (Transferee Company) has been sanctioned by the Hon'ble High Court of Judicature at Allahabad on 15th May 2009.

A Certified Copy of the Hon'ble High Court Order dated 15th May 2009 alongwith certified copy of formal Order is enclosed as Annexure A.

A copy of the said Scheme of Amalgmation sanctioned by the Hon'ble Court is part of the formal Order.

Consequent upon sanction of the Scheme, the Company has filed Form 21 and copy of the Order on 26th May 2009. Copy of Form21 filed by the Company alongwith ROC receipt are enclosed herewith as Annexure B.

In terms of Clause 4.13 of the said Scheme, upon the Scheme becoming effective, the Authorised Capital of the Transferor Companies stands merged/ clubbed with the Authorised Capital of the Company. Thus, the details of Authorised Share Capital of the Company before and after Amalgamation are as under:

	JAL	JHL	JCL	JEL	GACL	Total
Authorised Share Capital -Equity (Rs. Cr.)	1,030.00	59.00	1,000.00	29.80	350.00	2468.80
-Preference (Rs. Cr.)	30.00	1.00	-	0.20	-	31.20
Total Authorised Share Capital (Rs. Cr.) before amalgamation	1060.00	60.00	1,000	30.00	350.00	2500.00
Total Authorised Sh	are Capital	of JAL	after amalg	amation	(Rs. Cr.)	2500.00



Copp. & Regd. Sector-128, Noida - 201 304, Uttar Pradesh (India) Office : Ph. : +91 (120) 4609000, 2470800 Fax : +97 (120) 4609464; 4609496 Head Office : 'JA House', 63 Basant Lok, Vasant Vihar, New Delhi - 110 057 (India) Ph. : +91 (11) 26141540, 26147411 Fax : +91 (11) 26145389, 26143591



Thus, the Authorised Share Capital of the Company shall be as under:

The Authorised Share Capital of the Company is Rs. 2500,00,00,000 (Rupees Two thousand Five Hundred Crores only) divided into 1234,40,00,000 Equity Shares of Rs.2/- each and 31,20,000 Preference Shares of Rs.100/- each.

In view of the Scheme sanctioned by the Honb'le High Court, you are requested to kindly register the Form 21 of the Company and club the Authorised Share Capital of the Transferor Companies with the Company, as aforesaid.

Thanking you,

For Jaiprakash Associates Ltd.

1746z

(Harish K. Vaid)

Sr. President (Corporate Affairs) & Company Secretary

Encls.: As above





Cop. & Regd. Sector-128, Noida - 201 304, Uttar Pradesh (India) Office : Ph. : +91 (120) 4609000, 2470800 Fax : +91 (120) 4609464; 4609496 Head Office : 'JA House', 63 Basant Lok, Vasant Vihar, New Delhi - 110 057 (India) Ph. : +91 (11) 26141540, 26147411 Fax : +91 (11) 26145389, 26143591

Service Request Date: 26-05-2009

MINISTRY OF CORPORATE AFFAIRS

RECEIPT

G.A.R.7

Civil

SRN: A62453014 Payment made into : ICICI Bank

Received From

Name

Address

: MANISH SHARMA : SECTOR - 128

NOIDA,UTTAR PRADESH

INDIA - 201304

Entity on whose behalf money is paid

CIN

: L14106UP1995PLC019017

Name

: JAIPRAKASH ASSOCIATES LIMITED

Address

: SECTOR 128,

NOIDA

UP, UTTAR PRADESH

INDIA - 201304

Full Particulars of Remittance

Service Type: eFiling

Service Description

Fee For Form21

Normal 500.00 500.00

Amount(Rs.)

Type of Fee

Mode of Payment: Credit Card - ICICI Bank Received Payment Rupees: Five Hundred only

Note: The defects or incompleteness in any respect in this eForm as noticed by the Registrar shall be placed on the Ministry's website (www.mca.gov.in). In case the eForm is marked as RSUB or PUCL, please resubmit the eForm or file Form 67 (Addendum), respectively. Please track the status of your transaction at all times till it is finally disposed off by the Registrar. (Please refer Regulation 17 of the Companies Regulation, 1956)

FORM 21
[Pursuant to section 17(1), 17A, 79, 81(2), 81(4), 94A(2), 102(1), 107(3), 111(5), 141, 155, 167, 186, 391(2), 394(1), 397, 398, 445, 466, 481, 559 and 621A of the Companies Act, 1956]

Notice of the court or the company law board order or any other competent authority

Note - All fields marked in *	are to be mandatorily	/ filled.		
*Corporate identity number registration number (FCF)	r (CIN) or foreign compar (N) of the company	L14106UP1995PL	C019017	
(b) Global location number (0	GLN) of company			•
2.(a) Name of the company	JAIPRAKASH ASSOCIA	ATES:LIMITED		
(b) Address of the registered office or of the principal place of business in India of the company	SECTOR 128 NOIDA UP Uttar Pradesh INDIA 201304			
(c) *e-mail ID of the company	sectl.dept@jalindia.co.in)		
3.(a) *Order passed by	Court			
(b) *Name of the court or com	pany law board (CLB) or	any other competent	authority	
HIGH COURT				•
	AHABAD, UTTAR PRADE	ESH		
(d) *Petition or application nul	mber			· · · · · ·
14 OF 2009	<u> </u>		·	
(e) *Order number	•	* *	•	
29392				
4. *Date of passing the order	15/05/2009 (DE	D/MM/YYYY)		
5.(a) *Section of the Companies (b) If others, mention	Act under which order pa	assed 3	94(1)]
•		* * * * * * * * * * * * * * * * * * * *		
6. *Number of days within which entered pursuant to aforesaid order or order of the compete	sections or in terms of co	ourt order or CLB	30] 4
*Date of application to court of issue of certified copy of order		authority for	23/05/2009	DD/MM/YYYY)
8. *Date of issue of certified cop	y of order	25/05/2009	(DD/MM/YYYY)	
9. Due date by which order is to	be filed with Registrar	(0.00/2009)	 (DD/MM/YYYY)	
10. In case of compounding of o	ffence, enter Service requ	uest number (SRN)(s) of Form 61	

	11. In case of amalgamation, mention whether company filing the form is transferor or transferee O Transferor • Transferor	ree
	(a) Details of transferee company	
	CIN L14106UP1995PLC019017	
	Name JAIPRAKASH ASSOCIATES LIMITED	
	Appointed date of amalgamation 01/04/2008 (DD/MM/YYYY)	
* 4	(b) Details of transferor company(s)	
	Number of transferor company(s) 4	•
**. ** L		
	Category of the transferor company CIN or FCRN or any other registration number L45202UP1980PLC024224	
	Name JAYPEE HOTELS LIMITED	
	Appointed date of amalgamation 01/04/2008 (DD/MM/YYYY) SRN of Form21 A62450655	
II.	Category of the transferor company Company	
	CIN or FCRN or any other registration number U26941UP2004PLC029175	
	Name JAYPEE CEMENT LIMITED	
	Appointed date of amalgamation 01/04/2008 (DD/MM/YYYY) SRN of Form21 A62444831	
HI.	Category of the transferor company Company	
	CIN or FCRN or any other registration number L24121UP1978PLC008027	
	Name JAIPRAKASH ENTERPRISES LIMITED	
	Annich data of male and market for the formation of the f	`
	Appointed date of amalgamation 01/04/2008 (DD/MM/YYYY) SRN of Form21 A62444294	
IV.	Category of the transferor company Company	
	CIN or FCRN or any other registration number U26940UP1992PLC036482	
	Name GUJARAT ANJAN CEMENT LIMITED	
	Appointed date of amalgamation 01/04/2008 (DD/MM/YYYY) SRN of Form21 A62445283	
V.	Category of the transferor company	
2.3	CIN or FCRN or any other registration number	
	Name	
	Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21	
	UNIT OF THE PARTY	

	12. In case of winding up, provide the following details	
(a) (i) Date of commencement of winding up under section 445 (ii) Income-tax permanent account number (Income-tax PAN) (iii) Name of liquidator (iv) Address of liquidator Line I Line II City State Country Pin code (b) Date with effect from which winding up proceedings have been stayed under section 486 (c) Date of dissolution under section 481 (d) (i) Date with effect from which dissolution has been declared as void under section 559 (ii) Whether the order is in the respect of company dissolved under section 394 Yes No (iii) If yes, provide details of the transferor company whose dissolution has been declared as void CIN or FCRN Name Date of amalgamation (DD/MM/YYYY) 13.(a) SRN of relevant form (Mention the SRN of relevant Form 8, 10, 17, 18, 21, 23 or any other form; if applicable) (b) Date of special resolution under section 102(1) (DD/MM/YYYY) 14. "Whether penalty involved or not Yes No If yes, SRN of payment of penalty List of attachments	(DD/MM/YYYY)	
	(ii) Income-tax permanent account number (Income-tax PAN)	
	(iv) Address of liquidator	
	Line I	
	Line II	
	City	
		•
		·
		(DD/MM/YYYY)
	(c) Date of dissolution under section 481	(DD/MM/YYYY)
		g up under section 445 umber (Income-tax PAN) In proceedings have been stayed In proceedings have
	(ii) Whether the order is in the respect of company dissolved under section 394	∩ Yes ∩ No
	(iii) If was provide details of the transferor company whose dissolution has been de-	9 1
:		cialed as void
	CIN or FCRN	
•	Name	
	Date of amalgamation (DD/MM/YYYY)	
		cable)
	(b) Date of special resolution under section 102(1)	DD/MM/YYYY)
	44 MARiashannanah, isushada ayad	
	If yes, SRN of payment of penalty	
	1.*Copy of court order or company law board order or High Court	
		No more affections of

	Verification To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.
	I have been authorised by the Board of directors' resolution number 5.6 dated to sign and submit this form. 5.6 (DD/MM/YYYY)
	I further confirm that the due balance sheets and annual return for the last five years in respect of the transferor company have been filed with the office of the Registrar of Companies(RoC)
	To be digitally signed by Particulars of the person signing and submitting the form
	*Name HARISH K VAID
	Capacity
	*Designation Secretary
	Director identification number of the director or Managing Director; or Income-tax PAN of the manager or liquidator; or Membership number, if applicable or income-tax PAN of the secretary (secretary of a company who is not a member of ICSI, may qoute his/ her income-tax PAN)
	Certificate
	It is hereby certified that I have verified the above particulars (including attachment(s)) from the records of
	JAIPRAKASHI ASSOCIATES EMITED
	and found them to be true and correct. I further certify that all required attachment(s) have been completely attached to this form. (Chartered accountant (in whole-time practice) or Cost accountant (in whole-time practice) or
. ``	
ينارنان	GUPTY THE STATE OF
	*Whether associate or fellow Associate • Fellow
	*Membership number or certificate of practice number 7343
	For office use only:
	This e-Form is hereby registered
	Digital signature of the authorising officer
	이렇게 잃었다면 모임 모임이 되는 것이 그렇게 되는 것이 같은 사람이다.
	불통하다 하는 사람들이 들어 된 것 같은 얼굴은 모양하고 하다 하는
)	꽃병하셨다는데, 보기 네 되는데 그는 요그런 보다는데 하나 되어요요? 하나 !!
	<i>즐겁움</i> 했다. 하이는 전하다 하는 이 그리고 하다. 이 는 소문을 받는다.
	흥림 흥물하는 아이는 아이는 아이는 아이는 그는 그 때문에 가는 아이를 모르는 아니는
<u>.</u>	
	마음 사용 보다는 것이 되는 것이 되었습니다. 그는 사람들은 사람들이 되었습니다. 그렇게 많아 보고 있는 것이 되었습니다.
	Page 4 of 4
mpatrice is tropical.	



JAYPEE HOTELS LIMITED

JHL:SEC:2009 26 May 2009

The Registrar of Companies Allenganj, Kanpur (U.P.)

Sub.; Scheme of Amalgamation of Jaypes Hotels Ltd. & Others with Jaiprakash Associates Limited (Transferse Company).

Sir

We are pleased to inform you that Scheme of Amalgamation of:

No.1), Hotels Limited (JHL)(Transferor Company Limited **Jaypee** Cement (JCL) (Transferor Company No.2). Jaiprakash **Enterprises** Limited (JEL) (Transferor Company No.3) Gujarat Anjan Cement Limited (GACL) (Transferor Company No.4) with Jaiprakash Associates Limited (Transferor Company) has been sanctioned by the Hon ble High Court of Judicature at Allahabad on 15th May 2009.

A Certified Copy of the Hon'ble High Court Order dated 15th May 2009 alongwith certified copy of formal Order is enclosed as Annexure A.

A copy of the said Scheme of Amalgmation sanctioned by the Hon'ble Court is part of the formal Order.

Consequent upon sanction of the Scheme, the Company has filed Form 21 and copy of the Order on 26th May 2009. Copy of Form 21 filed by the Company alongwith ROC receipt are enclosed between as Annexure B.

In view of the Scheme sanctioned by the Honb'le High Court, you are requested to kindly register Porm 21 of the Company.

Thanking you,

Yours faithfully, For JAYPEE HOTELS LIMITED

P. N. KUMAR Company Secretary & Jt. President (Comml.)

Encl.: As above.



Head Office Tayffe Vasant Continental Vasant Vihar, New Dillin, 110 057, India.
Tel. (011) 26148800, Pax. (011) 26145959, E-mail.; iv:@jaypeehotels.com Website: www.jaypeehotels.com.

MINISTRY OF CORPORATE AFFAIRS

RECEIPT

G.A.R.7

Civil

Service Request Date: 26-05-2009

SRN: A62450655 Payment made into ICICI Bank

Received From

Name

: MANISH SHARMA : SECTOR - 128

Address

NOIDA,UTTAR PRADESH

INDIA - 201304

Entity on whose behalf money is paid

CIN

: L45202UP1980PLC024224 : JAYPEE HOTELS LIMITED

Name Address

: JAYPEE PALACE HOTEL, VILL-TORA, FATEHABAD ROAD,

AGRA

UTTAR PRADESH

INDIA

Full Particulars of Remittance

Service Type: eFiling

	Service Description	Type of Fee	Amount(Rs.)
Fee For Form21		Normal	500.00
		Total	500.00

Mode of Payment: Credit Card - ICICI Bank Received Payment Rupees: Five Hundred only

Note: The defects or incompleteness in any respect in this eForm as noticed by the Registrar shall be placed on the Ministry's website (www.mca.gov.in). In case the eForm is marked as RSUB or PUCL, please resubmit the eForm or file Form 67 (Addendum), respectively. Please track the status of your transaction at all times till it is finally disposed off by the Registrar. (Please refer Regulation 17 of the Companies Regulation, 1956)

FORM 21
[Pursuant to section 17(1), 17A, 79, 81(2), 81(4), 94A(2), 102(1), 107(3), 111(5), 141, 155, 167, 186, 391(2), 394(1), 397, 398, 445, 466, 481, 559 and 621A of the Companies Act, 1956]

Notice of the court or the company law board order or any other competent authority

lote - All fields marked in * are to be mandatori	ly filled.		
 (a) *Corporate identity number (CIN) or foreign comparegistration number (FCRN) of the company 	L45202UP1980	PLC024224	Distribu
(b) Global location number (GLN) of company			
2.(a) Name of the company JAYPEE HOTELS LIM	ITED		Production and a second
(b) Address of the registered office or of the principal place of business in India of the company AGRA. Uttar Pradesh INDIA:	TEL VILLSTORA FA	TEHABAD ROAD.	ADDITION OF THE PROPERTY OF TH
(c) *e-mail ID of the company pnkumar@jaypeehotel	s.com		
3.(a) *Order passed by Court	×		
(b) *Name of the court or company law board (CLB) of	r any other compete	nt authority	
HIGH COURT			7
(d) *Petition or application number		•	
14 OF 2009			
(e) *Order number		* .	
29392			* .
4. *Date of passing the order 15/05/2009 (D	DD/MM/YYYY)	4 1	<u>.</u>
5.(a) *Section of the Companies Act under which order p	passed	394(1)	
(b) If others, mention	<u> </u>	<u></u>	
 Number of days within which order is to be filed with entered pursuant to aforesaid sections or in terms of order or order of the competent authority, as the case 	court order or CLB	30	
 *Date of application to court or CLB or the competent issue of certified copy of order 	authority for	23/05/2009	DD/MM/YYYY
8. *Date of issue of certified copy of order	25/05/2009	(DD/MM/YYYY)	
9. Due date by which order is to be filed with Registrar	16/06/2009	(DD/MM/YYYY)	
10. In case of compounding of offence, enter Service rec	quest number (SRN)	(s) of Form 61	

	CIN L14106UP1995PLC019017	
	Name JAIPRAKASH ASSOCIATES LIMITED	
	Appointed date of amalgamation 01/04/2008 (DD/MM/YYYY)	
	(b) Details of transferor company(s)	
	Number of transferor company(s)	
l.	Category of the transferor company	
	CIN or FCRN or any other registration number	
	Name	
	Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21	
II.	Category of the transferor company	
	CIN or FCRN or any other registration number	
	Name	
	Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21	
III.	Category of the transferor company]
	CIN or FCRN or any other registration number	
	Name	
	Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21	
IV.	Category of the transferor company	
	CIN or FCRN or any other registration number	
	Name	
	Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21	
v.	Category of the transferor company]
	CIN or FCRN or any other registration number	

	12. In case of winding up, provide the following details	
	(a) (i) Date of commencement of winding up under section 445 (DD/MM/YYYY)	
	(ii) Income-tax permanent account number (Income-tax PAN)	
	(iii) Name of liquidator	
	(iv) Address of liquidator	
	Line I	
	Line II	
	City	
	State	
	Country	
	Pin code	•
	(b) Date with effect from which winding up proceedings have been stayed under section 466 (DD/MM/YYYY)	
	(c) Date of dissolution under section 481 [DD/MM/YYYY)	
	(d) (i) Date with effect from which dissolution has been declared as void under section 559	
	(ii) Whether the order is in the respect of company dissolved under section 394 Yes No	
	(iii) If yes, provide details of the transferor company whose dissolution has been declared as void	
	CIN or FCRN	
	Name	
	Date of amalgamation (DD/MM/YYYY)	
* *	13.(a) SRN of relevant form (Mention the SRN of relevant Form 8, 10, 17, 18, 21, 23 or any other form; if applicable)	. •
	(b) Date of special resolution under section 102(1) (DD/MM/YYYY)	
	14. *Whether penalty involved or not Yes No	
	If yes, SRN of payment of penalty	•
	Attachments List of attachments Formal Order Merger 15.05.2009.pdf	
	1.*Copy of court order or company law board order or order by any other competent authority High Court Order pdf	
	2. Optional attachment(s) - if any	
	(Kejnevis attervament	
•		
	Page 3 of 4	

	Verification
	To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.
,	I have been authorised by the Board of directors' resolution number 12A dated 27/07/2006
	to sign and submit this form. (DD/MM/YYYY)
*	I further confirm that the due balance sheets and annual return for the last five years in respect of the transferor company have been filed with the office of the Registrar of Companies(RoC)
4.5	
	To be digitally signed by Particulars of the person signing and submitting the form
	Particulars of the person signing and submitting the form
	*Name P N KUMAR
	Consists
	Capacity
	*Designation Secretary
	Director identification number of the director or Managing Director; or Income-tax PAN of the manager or liquidator; or AAAPK1236E
	Membership number, if applicable or income-tax PAN of the secretary (secretary of a
	company who is not a member of ICSI, may qoute his/ her income-tax PAN)
11	
	Certificate It is hereby certified that I have verified the above particulars (including attachment(s)) from the records of
1	
	JAYPEE HOPELS LIMITED
	and found them to be true and correct. I further certify that all required attachment(s) have been completely
	attached to this form.
	Chartered accountant (in whole-time practice) or Cost accountant (in whole-time practice) or
	Company secretary (in whole-time practice)
	GUPTA TERRET
	*Whether associate or fellow Associate Associate Fellow
-	*Membership number or certificate of practice number 7343
	Mountainly manual of certainate of bracines infilings
	League Comment To the Comment of the State o
	Leader 17. Street for a Street
	For office use only:
*	This e-Form is hereby registered
4.7	Digital signature of the authorising officer
1 N	
* *	

JAYPEE CEMENT LIMITED

26.05.2009

Registrar of Companies Allenganj, Kanpur

Sub.: Scheme of Amalgamation of Jaypee Hotels Ltd. & Others with Jaiprakash Associates Limited (Transferee Company).

Sir,

We are pleased to inform you that Scheme of Amalgamation of:

Jaypee Hotels Limited (JHL)(Transferor Company No.1),
Jaypee Cement Limited (JCL) (Transferor Company No.2),
Jaiprakash Enterprises Limited (JEL) (Transferor Company No.3) and
Gujarat Anjan Cement Limited (GACL) (Transferor Company No.4) with

Jaiprakash Associates Limited (Transferee Company) has been sanctioned by the Hon'ble High Court of Judicature at Allahabad on 15th May 2009.

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In view of the Scheme sanctioned by the Honb'le High Court, you are requested to kindly register Form 21 of the Company.

Thanking you,

For Jaypee Cement Limited

(Harish K. Vaid)

Director

Encls.: As above

पावता ताः पावता ताः



Corp. Office: Sector-128, Noida - 201 304, Uttar Pradesh (India) Ph.: +91 (120) 4609000, 2470800 Fax: +91 (120) 4609464, 4609496

Head Office: 'JA House', 63 Basant Lok, Vasant Vihar, New Delhi - 110 057 (India) Ph.: +91 (11) 2614540, 26147411 Fax: +91 (11) 2614359, 26143591

Regd. Office: 5, Park Road, Hazratganj, Lucknow - 226 001 U.P. (India)

Service Request Date: 26-05-2009

Amount(Rs.)

500.00 500.00

Type of Fee

Normal

Total

MINISTRY OF CORPORATE AFFAIRS

RECEIPT

G.A.R.7

Civil

SRN: A62444831

Payment made into : ICICI Bank

ayment made into . ICICI

Received From

Name Address

: MANISH SHARMA : SECTOR - 128

NOIDA,UTTAR PRADESH

INDIA - 201304

Entity on whose behalf money is paid

CIN

: U26941UP2004PLC029175 : JAYPEE CEMENT LIMITED

Name Address

: 5, PARK ROAD

HAZRAT GANJ

LUCKNOW, UTTAR PRADESH

Service Description

INDIA

Full Particulars of Remittance

Service Type: eFiling

Fee For Form21

Mode of Payment: Credit Card - ICICI Bank
Received Payment Rupees: Five Hundred only

Note: The defects or incompleteness in any respect in this eForm as noticed by the Registrar shall be placed on the Ministry's website (www.mca.gov.in). In case the eForm is marked as RSUB or PUCL, please resubmit the eForm or file Form 67 (Addendum), respectively. Please track the status of your transaction at all times till it is finally disposed off by the Registrar. (Please refer Regulation 17 of the Companies Regulation, 1956)

FORM 21
[Pursuant to section 17(1), 17A, 79, 81(2), 81(4), 94A(2), 102(1), 107(3), 111(5), 141, 155, 167, 186, 391(2), 394(1), 397, 398, 445, 466, 481, 559 and \$24A\$ of the Companies 41, 185 and 621A of the Companies Act, 1956]

Note - All fields marked in * are to be mandatorily filled.

Notice of the court or the company law board order or any other competent authority

Note - All lields marked in	are to be manuatorny	meu.		
1.(a) *Corporate identity number registration number (FCR)	(CIN) or foreign compan N) of the company	U26941UP2004P	LC029175	JAIQ - FILLS
(b) Global location number (G	LN) of company		,	
2.(a) Name of the company	JAYPEE GEMENT LIMI	TED		
(b) Address of the registered office or of the principal place of business in India of the company	5. PARKIROAD HAZRAT GANJ LUCKNOW Ultar Pradesh INDIA		2	
(c) *e-mail ID of the company	sectl.dept@jalindia.co.in			
3.(a) *Order passed by	Court			
(b) *Name of the court or com	pany law board (CLB) or	any other competent	authority	
HIGH COURT				
(c) *Location ALLA	HABAD, UTTAR PRADE	SH		
(d) *Petition or application nun	nber			
14 OF 2009				
(e) *Order number				
29392				
4. *Date of passing the order	15/05/2009 (DE)/MM/YYYY)		
5.(a) *Section of the Companies	Act under which order pa	ssed 3	94(1)	
(b) If others, mention			<u> </u>	
	10 10 10			
*Number of days within which entered pursuant to aforesaid order or order of the competer	sections or in terms of co	ourt order or CLB	30	
7. *Date of application to court o issue of certified copy of order		uthority for	23/05/2009	(DD/MM/YYYY)
8. *Date of issue of certified copy	y of order	25/05/2009	(DD/MM/YYYY)	
9. Due date by which order is to	be filed with Registrar	16/06/ <u>2</u> 000:	(DD/MM/YYYY)	
10. In case of compounding of of	fence, enter Service requ	est number (SRN)(s) of Form 61	

	(a) Details of transferee company	
	CIN L14106UP1995PLC019017]
	Name JAIPRAKASH ASSOCIATES LIMITED	
,	Appointed date of amalgamation 01/04/2008 (DD/MM/YYYY)	
	(b) Details of transferor company(s) Number of transferor company(s)	
I.	Category of the transferor company	
· · · · · · · · · · · · · · · · · · ·	CIN or FCRN or any other registration number Name	
	Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21	
II.	Category of the transferor company]
	CIN or FCRN or any other registration number	
	Name	
	Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21	
III.	Category of the transferor company CIN or FCRN or any other registration number	
	Name	
·	Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21	
IV.	Category of the transferor company	1
-	CIN or FCRN or any other registration number	
	Name	
	Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21	
V.	Category of the transferor company CIN or FCRN or any other registration number	
	CIN or FCRN or any other registration number Name	
	Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21	

12. In case of winding up,	provide the following details			
(a) (i) Date of commencer	ment of winding up under se	ction 445		(DD/MM/YYYY)
(ii) Income-tax perman	ent account number (Incom	e-tax PAN)		
(iii) Name of liquidator				
(iv) Address of liquidate	or			
Line I				4
Line II		1		
City				
State			_	
Country	18.00			
Pin code				
(b) Date with effect from w under section 466	hich winding up proceeding	s have been stayed		(DD/MM/YYYY)
(c) Date of dissolution und	er section 481			(DD/MM/YYYY)
(d) (i) Date with effect from under section 559	n which dissolution has been	declared as void		(DD/MM/YYYY)
(ii) Whether the order is	s in the respect of company	dissolved under se	ction 394 Y	es O No
(iii) If yes, provide detai	ils of the transferor company	whose dissolution	has been declared	as void
CIN or FCRN				
Name				
Date of amalgamatic	on	(DD/MM/Y)	^^^^)	
I3.(a) SRN of relevant fon (Mention the SRN of r	m elevant Form 8, 10, 17, 18,	21, 23 or any other	form; if applicable)	
(b) Date of special reso	lution under section 102(1)		(DD/MI	M/YYYY)
4. *Whether penalty invo	lved or not Yes) No		
If yes, SRN of paymer	nt of penalty			
Attachments	,			attachments
l.*Copy of court order or coorder by any other com	ompany law board order or petent authority		High Court Order	erger.15.05.2009.pdf .pdf
. Optional attachment(s) -	if any	(A) (B) (B)		
			Temps	(8 alicaethallani)

		,
	Verification To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.	
	I have been authorised by the Board of directors' resolution number 3.6 dated 22/12/2008	
	to sign and submit this form.	
	I further confirm that the due balance sheets and annual return for the last five years in respect of the transferor	
	company have been filed with the office of the Registrar of Companies(RoC)	
	To be digitally signed by	
	Particulars of the person signing and submitting the form	
	*Name HARISH K. VAID	
	Capacity	
* . *		
	*Designation Director	
	Director identification number of the director or Managing Director; or Income-tax PAN of the manager or liquidator; or 00009507	
	Membership number, if applicable or income-tax PAN of the secretary (secretary of a	
• *	company who is not a member of ICSI, may quute his/ her income-tax PAN)	
	Certificate	
	It is hereby certified that I have verified the above particulars (including attachment(s)) from the records of	
	JAYPEE CEMENT LIMITED	
	and found them to be true and correct. I further certify that all required attachment(s) have been completely attached to this form.	
	Chartered accountant (in whole-time practice) or Cost accountant (in whole-time practice) or	
• "	[and]	
	© Company secretary (in whole-time practice)	
	*Whether associate or fellow Associate Fellow	
	*Manuhambia numbar da andificata of mandia numbar	
	*Membership number or certificate of practice number [7343]	
	Properties Submit	
		e e
	For office use only: This e-Form is hereby registered	
	This er only is never registered	
	Digital signature of the authorising officer	



26.05.2009

Registrar of Companies Allenganj, Kanpur

Sub.: Scheme of Amalgamation of Jaypee Hotels Ltd. & Others with Jaiprakash Associates Limited (Transferee Company).

Sir,

We are pleased to inform you that Scheme of Amalgamation of:

Jaypee Hotels Limited (JHL)(Transferor Company No.1),
Jaypee Cement Limited (JCL) (Transferor Company No.2),
Jaiprakash Enterprises Limited (JEL) (Transferor Company No.3) and
Gujarat Anjan Cement Limited (GACL) (Transferor Company No.4) with

Jaiprakash Associates Limited (Transferee Company) has been sanctioned by the Hon'ble High Court of Judicature at Allahabad on 15th May 2009.

A Certified Copy of the Hon'ble High Court Order dated 15th May 2009 alongwith certified copy of formal Order is enclosed as **Annexure A.**

A copy of the said Scheme of Amalgmation sanctioned by the Hon'ble Court is part of the formal Order.

Consequent upon sanction of the Scheme, the Company has filed Form 21 and copy of the Order on 26th May 2009. Copy of Form 21 filed by the Company alongwith ROC receipt are enclosed herewith as **Annexure B.**

In view of the Scheme sanctioned by the Honb'le High Court, you are requested to kindly register Form 21 of the Company.

Thanking you,

For Jaiprakash Enterprises Limited

(Rajeev Kumar)
Company Secretary

Encls.: As above





Copp. & Regd. Sector-128, Noida - 201 304, Uttar Pradesh (India) Office : Ph. : +91 (120) 4609000, 2470800 Fax : +91 (120) 4609464, 4609496 Head Office : 'JA House', 63 Basant Lok, Vasant Vihar, New Delhi - 110 057 (India) Ph. : +91 (11) 26141540, 26147411 Fax : +91 (11) 26145389, 26143591

MINISTRY OF CORPORATE AFFAIRS

RECEIPT

G.A.R.7

Civil

Service Request Date: 26-05-2009

SRN: A62444294 Payment made into : ICICI Bank

Received From

ì

: MANISH SHARMA Name Address

: SECTOR - 128

NOIDA,UTTAR PRADESH

INDIA - 201304

Entity on whose behalf money is paid

CIN : L24121UP1978PLC008027

: JAIPRAKASH ENTERPRISES LIMITED Name

: SECTOR 128 Address

NOIDA

UTTAR PRADESH, UTTAR PRADESH

INDIA - 201304

Full Particulars of Remittance

Service Type: eFiling

Service Description Type of Fee Amount(Rs.) Fee For Form21 Normal 500.00 500.00 Total

Mode of Payment: Credit Card - ICICI Bank

Received Payment Rupees: Five Hundred only

Note: The defects or incompleteness in any respect in this eForm as noticed by the Registrar shall be placed on the Ministry's website (www.mca.gov.in). In case the eForm is marked as RSUB or PUCL, please resubmit the eForm or file Form 67 (Addendum), respectively. Please track the status of your transaction at all times till it is finally disposed off by the Registrar. (Please refer Regulation 17 of the Companies Regulation, 1956)

FORM 21 [Pursuant to section 17(1), 17A, 79, 81(2), 81(4), 94A(2), 102(1), 107(3), 111(5), 141, 155, 167, 186, 391(2), 394(1), 397, 398, 445, 466, 481, 559 and 621A of the Companies Act, 1956]

Notice of the court or the company law board order or any other competent authority

Note - All fields marked in *	are to be mandatori	y filled.		· ·
*Corporate identity number registration number (FCF)	r (CIN) or foreign compa RN) of the company	ny L24121UP1978	PLC008027	Pesti
(b) Global location number (0	GLN) of company			
2.(a) Name of the company	JAIPRAKASH ENTERI	PRISES LIMITED		and 5
(b) Address of the registered office or of the principal place of business in India of the company	SECTOR 128 NOIDA Ultar Pradesh Ultar Pradesh INDIA 201304			
(c) *e-mail ID of the company	jel.sectl@jalindia.co.in			
3.(a) *Order passed by	Court			
(b) *Name of the court or com	npany law board (CLB) o	r any other compete	nt authority	
HIGH COURT				
(c) *Location ALL	AHABAD, UTTAR PRAD	ESH		
(d) *Petition or application nul	mber			
14 OF 2009				
(e) *Order number				-
29392				
4. *Date of passing the order	15/05/2009 (D	D/MM/YYYY)		
5.(a) *Section of the Companies	Act under which order p	assed	394(1)	
(b) If others, mention				
Number of days within which entered pursuant to aforesaid order or order of the compete	sections or in terms of o	court order or CLB	30]
*Date of application to court of issue of certified copy of order	or CLB or the competent er	authority for	23/05/2009	(DD/MM/YYYY)
8. *Date of issue of certified cop	y of order	25/05/2009	(DD/MM/YYYY)	
9. Due date by which order is to	be filed with Registrar	16/06/2009	(DD/MM/YYYY)	,
10. In case of compounding of o	ffence, enter Service req	uest number (SRN)	(s) of Form 61	

	(a) Details of transferee company CIN L14106UP1995PLC019017	
	Name JAIPRAKASH ASSOCIATES LIMITED	
	Appointed date of amalgamation 01/04/2008 (DD/MM/YYYY)	
	(b) Details of transferor company(s)	٠
	Number of transferor company(s)	
1.	Category of the transferor company	
	CIN or FCRN or any other registration number	
	Name	
	Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21	
	Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21	
, II.	Category of the transferor company	
	CIN or FCRN or any other registration number	
	Name	
	Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21	
111.		
	Category of the transferor company CIN or FCRN or any other registration number	
	Name ,	
*	Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21	
IV.	Category of the transferor company	,
	CIN or FCRN or any other registration number	•
	Name	
	Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21	
·		
V.	Category of the transferor company	
	CIN or FCRN or any other registration number Name	
	Name	
	Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21	

-1		
•		· <u>.</u>
		**
* * * * * * * * * * * * * * * * * * *	12. In case of winding up, provide the following details	A Page
	(a) (i) Date of commencement of winding up under section 445 (DD/MM/YYYY)	
	(ii) Income-tax permanent account number (Income-tax PAN)	*
	(iii) Name of liquidator	
	(iv) Address of liquidator	
	Line I	
	Line II	
	City	
	State	
	Country	
	Pin code	
en e	(b) Date with effect from which winding up proceedings have been stayed under section 466 (DD/MM/YYYY)	
	(c) Date of dissolution under section 481 (DD/MM/YYYY)	•
	(d) (i) Date with effect from which dissolution has been declared as void under section 559 (DD/MM/YYYY)	
	(ii) Whether the order is in the respect of company dissolved under section 394 O Yes O No	
	(iii) If yes, provide details of the transferor company whose dissolution has been declared as void	
	CIN or FCRN	
	Name	
	Date of amalgamation (DD/MM/YYYY)	
	13.(a) SRN of relevant form (Mention the SRN of relevant Form 8, 10, 17, 18, 21, 23 or any other form; if applicable)	
	(b) Date of special resolution under section 102(1) (DD/MM/YYYY)	
	14. *Whether penalty involved or not Yes No	
	If yes, SRN of payment of penalty	
•,, •,•	Attachments List of attachments	•
	1.*Copy of court order or company law board order or order by any other competent authority Formal Order Merger.15.05.2009.pdf High Court Order.pdf	
	2. Optional attachment(s) - if any	
	Remark edaybyeti	
	Page 3 of 4	

I have been a to sign and su		Board of directors	resolution num	ber 13.0	dated	30/05/2007 (DD/MM/YYY
		ue balance sheet with the office of t				pect of the trans
To be digitally Particulars of t		g and submitting t	he form KUM	AR THE		
*Name	RAJEEV KUM/	AR				
Capacity						
*Designation	Secretary]		
Income-tax PA Membership n	N of the manage umber, if applicat	f the director or M r or liquidator; or ble or income-tax of ICSI, may qout	PAN of the sec	retary (secretary	A7702 of a	
Certificate It is hereby ce	rtified that I have	verified the above	e particulars (in	cluding attachm	ent(s)) from the	e records of
JAIPRAKASH	ENTERPRISES I	IMITED				
and found the		correct. I further o	ertify that all red	quired attachmer	nt(s) have been	completely
○ Chartered	accountant (in w	hole-time practice	e) or Oc	est accountant (in	n whole-time pr	actice) or
Company	secretary (in who	le-time practice)		SHIV KUMAR GUPTA		
		Acceptate	O ====================================			
 *Whether ass	ciate or fellow	Associate	Fellow			
		ate of practice nu	. •	7343		
		Ü	. •	7343		Sylpinic

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26.05.2009

Registrar of Companies Allenganj, Kanpur

Sub.: Scheme of Amalgamation of Jaypee Hotels Ltd. & Others with Jaiprakash Associates Limited (Transferee Company).

Sir,

We are pleased to inform you that Scheme of Amalgamation of:

Jaypee Hotels Limited (JHL)(Transferor Company No.1), Jaypee Cement Limited (JCL) (Transferor Company No.2), Jaiprakash Enterprises Limited (JEL) (Transferor Company No.3) and Gujarat Anjan Cement Limited (GACL) (Transferor Company No.4) with Jaiprakash Associates Limited (Transferee Company) has been sanctioned by the Hon'ble High Court of Judicature at Allahabad on 15th May 2009.

A Certified Copy of the Hon'ble High Court Order dated 15th May 2009 alongwith certified copy of formal Order is enclosed as Annexure A.

A copy of the said Scheme of Amalgmation sanctioned by the Hon'ble Court is part of the formal Order.

Consequent upon sanction of the Scheme, the Company has filed Form 21 and copy of the Order on 26th May 2009. Copy of Form 21 filed by the Company alongwith ROC receipt are enclosed herewith as Annexure B.

In view of the Scheme sanctioned by the Honb'le High Court, you are requested to kindly register Form 21 of the Company.

Thanking you,

For Gujarat Anjan Cement Limited

(Harish K. Vaid) Director

Encls.: As above

Office: 'JA House', 63 Basant Lok, Vasant Vihar, New Delhi - 110 057 (India)
Ph.: +91 (11) 26141540, 26147411 Fax: +91 (11) 26145389, 26143591

"SEWAGRAM", Near Village Vayor, Taluka Abdasa, Distt. Kutch-370551 Gujarat Ph. : +91 (2831) 279200, 279300 Fax : +91 (2831) 279279



MINISTRY OF CORPORATE AFFAIRS

RECEIPT

G.A.R.7

Civil

Service Request Date: 26-05-2009

SRN: A62445283

Payment made into : ICICI Bank

ayment made mid . ICICII

Received From

Name : MANISH SHARMA

Address: SECTOR - 128 NOIDA,UTTAR PRADESH

INDIA - 201304

Entity on whose behalf money is paid

CIN : U26940UP1992PLC036482

Name : GUJARAT ANJAN CEMENT LIMITED

Address: SECTOR-128
NOIDA,UTTAR PRADESH

INDIA - 201304

Full Particulars of Remittance

Service Type: eFiling

 Service Description
 Type of Fee
 Amount(Rs.)

 Fee For Form21
 Normal
 500.00

 Total
 500.00

Mode of Payment: Credit Card - ICICI Bank

Received Payment Rupees: Five Hundred only

Note: The defects or incompleteness in any respect in this eForm as noticed by the Registrar shall be placed on the Ministry's website (www.mca.gov.in). In case the eForm is marked as RSUB or PUCL, please resubmit the eForm or file Form 67 (Addendum), respectively. Please track the status of your transaction at all times till it is finally disposed off by the Registrar. (Please refer Regulation 17 of the Companies Regulation, 1956)

FORM 21

[Pursuant to section-17(1), 17A, 79, 81(2), 81(4), 94A(2), 102(1), 107(3), 111(5), 141, 155, 167, 186, 391(2), 394(1), 397, 398, 445, 466, 481, 559 and 621A of the Companies Act, 1956]

Note - All fields marked in * are to be mandatorily filled

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1	u	^	4		2	ď	۸	H	ı,	fi	•	ŀ	łe	m	•	-1		d		in	. *			_	*,	•	he		n	•	•	la	4	^•	÷		fill.	ad	

	(b) Global location number (GLN)	of company		
	2.(a) Name of the company Gu	JARAT ANJAN CEMENT, LIMITED		
	registered office or of the principal place of business in India of	for 128 da ja Pradesh ja Eradesh ja Eradesh		To the second se
	(c) *e-mail ID of the company sect	tl.dept@jalindia.co.in		
4 4	3.(a) *Order passed by Cou	irt .		
	(b) *Name of the court or company HIGH COURT	law board (CLB) or any other comp	petent authority	
	(c) *Location ALLAHAE	BAD, UTTAR PRADESH		
			بار کار بند ہے انہو کا بار انہوں اور اور اور انہ	
	(d) *Petition or application number			
	14 OF 2009			
	(e) *Order number			
	29392		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
٠.,	4. *Date of passing the order 15/0	05/2009 (DD/MM/YYYY)		- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1
				7
	5.(a) *Section of the Companies Act(b) If others, mention	under which order passed	394(1)	
	(b) ii odieis, mendon			
	6. *Number of days within which orde	er is to be filed with Registrar (To be		
		tions or in terms of court order or CL		
	order or order of the competent au	ithority, as the case may be)		
			23/05/2009] (DD/MM/YYYY)
	order or order of the competent au 7. *Date of application to court or CLI	B or the competent authority for	23/05/2009 (DD/MM/YYYY)	(DD/MM/YYYY)
	order or order of the competent au 7. *Date of application to court or CLI issue of certified copy of order	B or the competent authority for order 25/05/2009		
	order or order of the competent au 7. *Date of application to court or CLI issue of certified copy of order 8. *Date of issue of certified copy of or	B or the competent authority for order 25/05/2009 led with Registrar	(DD/MM/YYYY) (DD/MM/YYYY)] (DD/MM/YYYY)
	order or order of the competent au 7. *Date of application to court or CLI issue of certified copy of order. 8. *Date of issue of certified copy of or 9. Due date by which order is to be fi	B or the competent authority for order 25/05/2009 led with Registrar	(DD/MM/YYYY) (DD/MM/YYYY)] (DD/MM/YYYY)
	order or order of the competent au 7. *Date of application to court or CLI issue of certified copy of order. 8. *Date of issue of certified copy of or 9. Due date by which order is to be fi	B or the competent authority for order 25/05/2009 led with Registrar	(DD/MM/YYYY) (DD/MM/YYYY)] (DD/MMYYYY)
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	order or order of the competent au 7. *Date of application to court or CLI issue of certified copy of order. 8. *Date of issue of certified copy of or 9. Due date by which order is to be fi	B or the competent authority for order 25/05/2009 led with Registrar	(DD/MM/YYYY) (DD/MM/YYYY)	(DD/MMYYYY)
	order or order of the competent au 7. *Date of application to court or CLI issue of certified copy of order. 8. *Date of issue of certified copy of or 9. Due date by which order is to be fi	B or the competent authority for order 25/05/2009 led with Registrar	(DD/MM/YYYY) (DD/MM/YYYY)	Page 1 of 4

CIN L14106UP1995PLC019017 Name JAIPRAKASH ASSOCIATES LIMITED Appointed date of amalgamation D1/04/2008 (DD/MM/YYYY) (b) Details of transferor company(s) Number of transferor company(s) I. Category of the transferor company CIN or FCRN or any other registration number Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21 II. Category of the transferor company CIN or FCRN or any other registration number Name Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21 III. Category of the transferor company CIN or FCRN or any other registration number Name Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21 Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21	Name JAIPRAKASH ASSOCIATES LIMITED Appointed date of amalgamation 01/04/2008 (DD/MM/YYYY) (b) Details of transferor company(s) Number of transferor company (CIN or FCRN or any other registration number Name Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21 II. Category of the transferor company (CIN or FCRN or any other registration number Name Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21 III. Category of the transferor company (CIN or FCRN or any other registration number Name Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21		 In case of amalgamation, mention whether company filing the form is transferor or transferee Transferor Transfe	ısferee
Appointed date of amalgamation 01/04/2008 (DD/MM/YYYY) (b) Details of transferor company(s) Number of transferor company(s) I. Category of the transferor company CIN or FCRN or any other registration number Name Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21 II. Category of the transferor company CIN or FCRN or any other registration number Name Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21 III. Category of the transferor company CIN or FCRN or any other registration number Name Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21	Appointed date of amalgamation 01/04/2008 (DD/MM/YYYY) (b) Details of transferor company(s) Number of transferor company(s) 1. Category of the transferor company CIN or FCRN or any other registration number Name Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21 II. Category of the transferor company CIN or FCRN or any other registration number Name Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21 III. Category of the transferor company CIN or FCRN or any other registration number Name Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21 IV. Category of the transferor company CIN or FCRN or any other registration number Name Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21 V. Category of the transferor company CIN or FCRN or any other registration number Name Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21		CIN L14106UP1995PLC019017	
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Number of transferor company(s) 1. Category of the transferor company CIN or FCRN or any other registration number Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21 II. Category of the transferor company CIN or FCRN or any other registration number Name Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21 III. Category of the transferor company CIN or FCRN or any other registration number Name Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21 Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21	Number of transferor company I. Category of the transferor company CIN or FCRN or any other registration number Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21 II. Category of the transferor company CIN or FCRN or any other registration number Name Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21 III. Category of the transferor company CIN or FCRN or any other registration number Name Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21 IV. Category of the transferor company CIN or FCRN or any other registration number Name Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21 V. Category of the transferor company CIN or FCRN or any other registration number Name Appointed date of amalgamation (DD/MM/YYYY) SRN of Form21		Appointed date of amalgamation 01/04/2008 (DD/MM/YYYY)	
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V	Category of the transferor company	v [
Category of the transferor company	CIN OFFICEN OF any other registration number	•		

A .		
* *		
•.	12. In case of winding up, provide the following details	(DD##MAAAA
	(a) (i) Date of commencement of winding up under section 445	(DD/MM/YYYY)
	(ii) Income-tax permanent account number (Income-tax PAN)	
	(iii) Name of liquidator—	
	(iv) Address of liquidator	
	3	
	Line In the second seco	
	Line II	
	City	
	State	
	Country	
	Pin code	
	(b) Date with effect from which winding up proceedings have been stunder section 466	tayed (DD/MM/YYYY)
	(c) Date of dissolution under section 481	(DD/MM/YYYY)
	(d) (i) Date with effect from which dissolution has been declared as v under section 559	/oid (DD/MM/YYYY)
	(ii) Whether the order is in the respect of company dissolved under	er section 394 Yes No
	(iii) If yes, provide details of the transferor company whose dissolu	lution has been declared as void
;;-	CIN or FCRN	
	Name	
•		
	Date of amalgamation (DD/M	IM/YYYY)
	13.(a) SRN of relevant form	
	(Mention the SRN of relevant Form 8, 10, 17, 18, 21, 23 or any o	
	(b) Date of special resolution under section 102(1)	(DD/MM/YYYY)
	14. *Whether penalty involved or not Yes No	
	If yes, SRN of payment of penalty	
	Attachments	List of attachments Formal Order Merger 15.05.2009.pdf
	1.*Copy of court order or company law board order or order by any other competent authority	High Court Order pdf
	2. Optional attachment(s) - if any	
•		
		Remove aftermost (
		Page 3 of 4

4	#청년의 2000년 전 경기를 마양되는 경향을 하는 보는 경향 경영을 하는 것이 없었다는 것을 하는 것을 하는 것이다. 1900년 - 1911년 전 경기 - 1911년 전 경기 등에 대한 기계를 하는 것이다. 1911년 전 경기 등에 대한 기계를 하는 것이다.
	Verification
	To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.
	I have been authorised by the Board of directors' resolution number 3.0 dated 22/12/2008 to sign and submit this form.
	☑ I further confirm that the due balance sheets and annual return for the last five years in respect of the transferor company have been filed with the office of the Registrar of Companies(RoC)
	To be digitally signed by Particulars of the person signing and submitting the form
	*Name HARISH K. VAID
	Capacity
	*Designation Director
	Director identification number of the director or Managing Director; or Income-tax PAN of the manager or liquidator; or Membership number, if applicable or income-tax PAN of the secretary (secretary of a company who is not a member of ICSI, may quite his/ her income-tax PAN)
	Certificate It is hereby certified that I have verified the above particulars (including attachment(s)) from the records of
	GUNARANANIAN CEMENTAL MATER
	and found them to be true and correct. I further certify that all required attachment(s) have been completely
	attached to this form.
	Chartered accountant (in whole-time practice) or Cost accountant (in whole-time practice) or
	Company secretary (in whole-time practice) SHV SHIV SHIV
	*Whether associate or fellow
1, 1, 10	
	*Membership number or certificate of practice number [7343]
	For office use only: This e-Form is hereby registered
	Digital signature of the authorising officer
	는 사람들은 사람들이 가는 사람들이 되었다. 그 사람들이 되었다. 그 사람들이 되었다. 그 사람들이 되었다. 사람들이 하다는 사람들이 가득하는 것이 되었다. 그 사람들이 가득하는 것이 되었다. 그 사람들이 되었다.
	<u>하시면 해결하는 경우는 하루를 모르는 번째 중요를 보고 하면 다른 사람이 되었다.</u>
	하다 한 경기에 가게 되는 것이 있다. 그는 사람들에 가장 보고 있는 것이 되는 것이 되었다. 그런 것이 되었다. 그리 ALC TOTAL CONTRACTOR (INC.) 그는 사람들이 되었다. 그런 것이 되었다. 그런 그
	물건한 생물 경우 지사님은 결혼 중에 가는 그렇게 하는 이 살아 있는 것들로 하셨다.
	선물들은 경우를 받아 있다. 그는 사람들은 발생들이 하는 것이 되었다. 그 사람들은 사람들이 되었다. 그런 사람들은 사람들이 되었다. 그는 그 사용을 받아 있는 것이 되는 것을 보고 있는 것이 되었다. 그는 것이 되었다. 그는 것이 되었다. 그는 것이 되었다. 그는 것이 되었다.
	생물하는 사람들은 아이를 가장하는 것이 되었다. 그는 사람들은 사람들은 사람들은 사람들은 사람들은 사람들은 사람들은 사람들은
	마음에 많은 사람들이 되었다.
	바이트 등에 다른 사람들이 되는 것 같아. 아니는 사람들이 되었다. 그런 사람들이 가려지 않는 것이 되었다. 그런
	강경 나는 내 보고 있는데 이 이 이 없는 그리는 내가 나는 나는 나는 나는 나는 나는 나는 것이다.
	Page 4 of 4
	Page 4 of 4
	Page 4 of 4
	他感染到,但是我们在这里想,"我们是一个一点是那些感染的是我的感染,我们也没有一点,我们就 想 到她的。"这一说,"我们是我们,我们就是我们的。"他只见一点一点
	나를 하는 맛있다는 것이 하는 것이 가는 것을 하는데 그렇게 되었다. 하는 사람들은 사람들은 사람들은 사람들은 사람들이 되었다.

Bombay Stock Exchange Limited

The edge is efficiency

Corporate Services

Ref: DCS/AMAL/VB/IP/190/2009-10

June 15, 2009

The Company Secretary, **JaiPrakash Associates Limited,** Sector-128, Noida-201304, Uttar Pradesh.

Dear Sir,

Sub: Listing of 21,80,10,985 equity shares of Rs.2/- each bearing distinctive nos. 1183800580 to 1401811564 issued pursuant to the scheme of Amalgamation of the Company.

We refer to your various letters resting with e-mail of even date together with the relative enclosures and would advise that the Exchange is pleased to grant approval to the listing application made by the company seeking permission for its aforesaid securities to be dealt in on this Exchange.

- 2. Please note that trading in the above mentioned shares will be permitted only after the company files with the Exchange:
 - a) Listing approval obtained from National Stock Exchange, if applicable.
 - b) Confirmation letters from CDSL and / or NSDL about crediting the above mentioned shares to the respective beneficiaries account.
 - c) Confirmation from RTA in respect of dispatch of shares issued in physical form.
 - d) Confirmation from the auditors of the company/depositories for lock-in in respect of 2,06,05,246 equity shares for three years from the date of listing at BSE.
- 3. Further, all critical price sensitive information and other submissions to be provided by the company pursuant to the Listing Agreement may please be sent on Fax No. 22722037/39/41/61 and 22723121/3719. Submissions made on any other fax number will be treated as non-compliance with the listing agreement.

Yours faithfully.

(Rajesh C. Gandhi)

Manager

(Varsha Bhinde) Dy. Manager

ハル Stock of the na

June 15, 2009

Ref: NSE/LIST/110452-B

The Company Secretary Jaiprakash Associates Limited. **IA** House 63. Basant Lok Vasant Vihar, New Delhi-110057.

Kind Attn.: Mr. Harish Vaid

Dear Sir,

Sub: In-principle approval for listing of 218010985 equity shares of Rs. 2/- each

We are in receipt of your application for listing of 218010985 equity shares of Rs. 2/- each bearing distinctive numbers from 1183800580 to 1401811564 issued pursuant to the Scheme of Amalgamation.

We have perused the listing application and the related documents/details submitted by you for listing of the above equity shares.

We are pleased to grant the in-principle approval for listing of the above equity shares on the Exchange. The said equity shares would be listed and admitted to dealings on the Exchange on receipt of the following details/ documents:

Confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts / confirmation regarding despatch of share certificates with respect to the above equity shares.

> CONTINUE TOLLE COPY For JAIPRAKACH AGSOCIATES LIMITED

S:. President (Corporate Affairs) & Company Secretary

(HARISH K. VAID)

Yours faithfully,

For National Stock Exchange of India Limited

Asst. Vice President

National Securities Depository Limited 4th Floor, Trade World,

Kamala Mills Compound,

Senapati Bapat Marg,

Lower Parel, Mumbai 400 013.

Central Depository Services Limited P. J. Towers, 28th Floor,

Dalal Street, Mumbai - 400 023.

P.S. Checklist of all the further issues is available on website of the exchange at the following URL http://www.nseindia.com/content/equities/eq_checklist.htm.

Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai 400051, India. Tel: +91 22 26598235/36, 26598346 Fax: +91 22 26598237/38, 26598347/48 E-mail: cmlist@nse.co.in Web site: www.nseindia.com



National Securities Depository Ltd.

4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013

Tel: 91-22-2499 4200, Fax: 91-22-2497 6351, e-mail: info@nsdl.co.in

Ref.: II/CA/COM/78682/2009

June 16, 2009

Mr. Harish K. Vaid Senior Vice President (Corporate Affairs) & Company Secretary Jaiprakash Associates Limited JA Annexe, 54, Basant Lok Vasant Vihar New Delhi - 110 057

Dear Sir,

Sub.: Amalgamation

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Alankit Assignments Limited, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below:

ISIN	ISIN Description	D/C	Records	QTY	Execution Date
INE455F01025	JAIPRAKASH ASSOCIATES EQ. NEW RS. 2	CREDIT	9307 ₹	23629842	16/06/2009
INE455F01025	JAIPRAKASH ASSOCIATES EQ. NEW RS. 2	CREDIT	1	37953733	16/06/2009
INE455F01025	JAIPRAKASH ASSOCIATES EQ. NEW RS. 2	CREDIT	170	15432600	16/06/2009
INE455F01025	JAIPRAKASH ASSOCIATES EQ. NEW RS. 2	CREDIT	11288	51674928	16/06/2009

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Nitin Ambure Asst. Vice President

Validity unknewn
Digitally signed by Mtight Ambure
Date: 2009.06.16 1340 112 +05:30
Reason: Authentication
Location: NSDL, Mumbai

Visit our website at www.nsdl.co.in



National Securities Depository Ltd.

4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013

Tel: 91-22-2499 4200, Fax: 91-22-2497 6351, e-mail: info@nsdl.co.in

Ref.: II/CA/COM/78651/2009

June 16, 2009

Mr. Harish K. Vaid Senior Vice President (Corporate Affairs) & Company Secretary Jaiprakash Associates Limited JA Annexe, 54, Basant Lok Vasant Vihar New Delhi - 110 057

Dear Sir.

Sub.: Amalgamation (option cases)

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Alankit Assignments Limited, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below:

ISIN	ISIN Description	D/C	Records	QTY	Execution Date
INE455F01025	JAIPRAKASH ASSOCIATES EQ. NEW RS. 2	CREDIT	70	1061024	16/06/2009

You may contact your R&T Agent/Registry Division for further details in this regard.

Yours faithfully,

Nitin Ambure Asst. Vice President

Validity unknewn
Digitally signed by Mtig T Ambure
Date: 2009.06.16 1209.18 +05:30
Reason: Authentications
Location: NSDL, Mumbai

Visit our website at www.nsdl.co.in

National Securities Depository Ltd.

4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013

Tel: 91-22-2499 4200, Fax: 91-22-2497 6351, e-mail: info@nsdl.co.in

Ref. :II/CA/COM/78703A/2009

June 16, 2009

Mr. Harish K Vaid Senior Vice President (Corporate Affairs) & Company Secretary Jaiprakash Associates Limited JA Annexe, 54, Basant Lok Vasant Vihar New Delhi - 110 057

ISIN	ISIN Description	D/C	Records	QTY	Execution Date	Lock-in Release Date
INE412H01014	GUJARAT ANJAN CE EQ	DEBIT	1	12651267 0	15/06/2009	
INE321K01011	JAYPEE CEMENT LI EQ	DEBIT	1	87493769	15/06/2009	
INE455F01025	JAIPRAKASH ASSOCIATES EQ. NEW RS. 2	CREDIT	2_	20605246	16/06/2009	16/06/2012

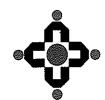
You may contact your R&T Agent/Registry Division for further details in this regards.

Yours faithfully,

Nitin Ambure Asst. Vice President

Validity unknewn
Digitally signed by Milit S Ambure
Date: 2009.06.16 126.59 +05:30
Reason: Authentical Location: NSDL, Mumbai

Visit our website at www.nsdl.co.in



Central Depository Services (India) Limited

CDSL/OPS/2009-10/ACA-87347,87348,87352

June 15, 2009

The Company Secretary, Jaiprakash Associates Limited 'JA House', 63, Basant Lok, Vasant Vihar New Delhi – 110 057.



Re.: Allotment of Equity Shares Pursuant to Scheme of Amalgamation.

Dear Sir,

This is to inform you that the file uploaded by your Registrar and Transfer Agents, Alankit Assignments Ltd., for the above-mentioned purpose has been successfully processed at Central Depository Services (India) Limited. The details of the same are as follows:

CA Seq. No.	ISIN	Type of Security	Date Effected	No. of Records	No. of Securities
	i	Jaypee Hotels Limited Equity Shares			687026
87347	Credit ISIN INE455F01025	Jaiprakash Associates Limited - New Equity Shares Of Rs. 2/- After Split		2114	687026
	Debit ISIN INE782H01010	Jaiprakash Enterprises Limited - Equity Shares	15-06-2009	20	137800
87348	Credit ISIN INE455F01025	Jaiprakash Associates Limited - New Equity Shares Of Rs. 2/- After Split			413400
07252	Debit ISIN INE412H01014	Gujrat Anjan Cement Limited (Formerly Anjan Cement Limited) - Equity Shares			2082050
87352	Credit ISIN INE455F01025	Credit ISIN Jaiprakash Associates		2213	187907

Thanking you.

Yours faithfully,

for Central Depository Services (India) Limited

Anil Sathe

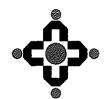
Dy Manager - Operations

Cc to Alankit Assignments Limited

Regd. Office: Phiroze Jeejeebhoy Towers, 17th Floor, Dalal Street, Fort, Mumbai - 400 001.

Phone: 91-22-2272 3333 • Fax: 91-22-2272 3199

Website: www.cdslindia.com



Central Depository Services (India) Limited

CDSL/OPS/2009-10/CA-87774

June 15, 2009

The Company Secretary, Jaiprakash Associates Limited 'JA House', 63, Basant Lok, Vasant Vihar New Delhi – 110 057.



Re: Scheme of Amalgamation - Option Cases-Physical to Demat

Dear Sir,

This is to inform you that the file uploaded by your Registrar and Transfer Agents, Alankit Assignments Ltd., for the above-mentioned purpose has been successfully processed at Central Depository Services (India) Limited. The details of the same are as follows:

CA Seq. No.	ISIN	Type of Security	Date Effected	No. of Records	No. of Securities
87774	Credit ISIN INE455F01025	Jaiprakash Associates Limited - New Equity Shares Of Rs. 2/- After Split	15-06-2009	19	235100

Thanking you.

Yours faithfully,

for Central Depository Services (India) Limited

Anil Sathe

Dy Manager - Operations

Cc to Alankit Assignments Limited

Regd. Office: Phiroze Jeejeebhoy Towers, 17th Floor, Dalal Street, Fort, Mumbai - 400 001.

Phone: 91-22-2272 3333 • Fax: 91-22-2272 3199

Website: www.cdslindia.com

By Consier

Corporate Services



June 16, 2009

The Company Secretary, JaiPrakash Associates Limited, Sector-128, Noida-201304, Uttar Pradesh.

Ref: DCS/AMAL/RCG/TRD/203/2009-10

Dear Sir,

Sub: Listing of 21,80,10,985 equity shares of Rs.2/- each issued pursuant to the scheme of Amalgamation of the Company.

We acknowledge with thanks the receipt of various letters resting with e-mail of even date together with the enclosures and have pleasure in advising that effective from Wednesday, June 17, 2009 trading members of the Exchange are allowed to trade in your above mentioned securities.

We enclose herewith a copy of the Notice No. 20090616-22 dated June 16, 2009 issued in this behalf to the trading members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

(Rajesh C. Gandhi)

Meneelly

Manager

Encl: a/a



No.20090616-22

NOTICE

Sub: Listing of new securities of Jaiprakash Associates Limited

Trading members of the Exchange are hereby informed that the under mentioned new securities of Jaiprakash Associates Limited (Scrip Code: 532532, ISIN No: INE455F01025) are listed and permitted for trading on the Exchange with effect from Wednesday, June 17, 2009.

Securities

	Equity Shares of Rs.2/- each issued to the shareholders of erstwhile Jaypee Hotels Limited (JHL), Jaypee Cement Ltd (JCL), Jaiprakash Enterprises Ltd (JEL) and Gujarat Anjan Cement Limited (GACL) pursuant to the Scheme of Amalgamation of the Company. Dist. Nos. 1183800580 to 1401811564
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^{*}These shares are ranking pari-passu with the existing equity shares of the company.

2. Trading members may please note that 2,06,05,246 equity shares are under lock-in as per the details given below:

Number of Securities	Distinctive No.	Date upto which under lock-in
1,26,51,267	1239290580 to 1251941846	15.06.2012
79,53,979	1369995650 to 1377949628	15.06.2012
2,06,05,246		

- 3. The brief particulars of the Scheme of Amalgamation are as mentioned below:
 - a) The Scheme of Amalgamation of the company was approved by the Hon'ble High Court of Allahabad vide its Order dated May 15, 2009.
 - b) Appointed Date: April 1, 2008
 - c) Effective Date: May 27, 2009
 - d) Date of Allotment: June 14, 2009
 - e) Exchange Ratio:

For every 1 equity share of Rs.10/- each held in JHL, 1 equity share of Rs.2/- each of the company have been issued.

For every 10 equity shares of Rs.10/- each held in JCL, 1 equity share of Rs.2/- each of the company have been issued.

For every 1 equity share of Rs.10/- each held in JEL, 3 equity shares of Rs.2/- each of the company have been issued.

For every 11 equity shares of Rs.10/- each held in GACL, 1 equity share of Rs.2/- each of the company have been issued.

4. In case trading members require any clarification on the subject matter of the notice, they may please contact the undersigned on Tel. Nos.22721233/34 Extn. 8281.

(Rajesh C. Gandhi)

Manth

Manager - Dept. of Corporate Services

Tuesday, June 16, 2009



Ref.: NSE/LIST/2009/110662-K

June 16, 2009

The Company Secretary Jaiprakash Associates Limited JA House, 63, Basant Lok, Vasant Vihar, New Delhi 110057

Kind Attn: Mr. Harish K. Vaid

Dear Sir,

Sub: Listing of further issue under Amalgamation

This is with reference to the application for the listing of further issue of 217498144 Equity shares of Rs.2/- each issued pursuant to Scheme of Amalgamation made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from June 17, 2009 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No.of securities
1.	Equity shares of Rs.2/- each issued pursuant to Scheme of Amalgamation	JPASSOCIAT	EQ	217498144

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions to be provided by the company under the Listing Agreement may please be sent on fax numbers 022-26598237/38 and 022-26598347/48. Submissions made on any fax number other than 022-26598237/38 and 022-26598347/48, will be treated as non-compliance with the listing agreement.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Hari K

Asst. Vice President

P.S.: Checklist of all the further issues is available on website of the exchange at the following URL http://www.nseindia.com/content/equities/eq_checklist.htm"



Annexure I Jaiprakash Associates Limited

No	. of Shares	Distinctive Numbers Range		Date upto which lock-in
		From	To	
	12,651,267	1239290580	1251941846	15-Jun-2012
	7,953,979	1369995650	1377949628	15-Jun-2012
Total	20,605,246			

