

**Registrar of Companies**  
Allenganj, Kanpur

**Sub.: Scheme of Amalgamation of Jaypee Hotels Ltd. & Others with  
Jaiprakash Associates Limited (Transferee Company).**

Sir,

We are pleased to inform you that Scheme of Amalgamation of :

Jaypee Hotels Limited (JHL)(Transferor Company No.1),  
Jaypee Cement Limited (JCL) (Transferor Company No.2),  
Jaiprakash Enterprises Limited (JEL) (Transferor Company No.3) and  
Gujarat Anjan Cement Limited (GACL) (Transferor Company No.4) with  
**Jaiprakash Associates Limited (Transferee Company)** has been  
sanctioned by the Hon'ble High Court of Judicature at Allahabad on  
15<sup>th</sup> May 2009.

A Certified Copy of the Hon'ble High Court Order dated 15<sup>th</sup> May 2009  
alongwith certified copy of formal Order is enclosed as **Annexure A**.

A copy of the said Scheme of Amalgamation sanctioned by the Hon'ble Court  
is part of the formal Order.

Consequent upon sanction of the Scheme, the Company has filed Form 21  
and copy of the Order on 26<sup>th</sup> May 2009. Copy of Form21 filed by the  
Company alongwith ROC receipt are enclosed herewith as **Annexure B**.

In terms of Clause 4.13 of the said Scheme, upon the Scheme becoming  
effective, the Authorised Capital of the Transferor Companies stands  
merged/ clubbed with the Authorised Capital of the Company. Thus, the  
details of Authorised Share Capital of the Company before and after  
Amalgamation are as under :

	JAL	JHL	JCL	JEL	GACL	Total
<b>Authorised Share Capital -Equity (Rs. Cr.)</b>	1,030.00	59.00	1,000.00	29.80	350.00	2468.80
<b>-Preference (Rs. Cr.)</b>	30.00	1.00	-	0.20	-	31.20
<b>Total Authorised Share Capital (Rs. Cr.) before amalgamation</b>	1060.00	60.00	1,000	30.00	350.00	2500.00
<b>Total Authorised Share Capital of JAL after amalgamation (Rs. Cr.)</b>						<b>2500.00</b>



Corp. & Regd. Sector-128, Noida - 201 304, Uttar Pradesh (India)  
Office : Ph. : +91 (120) 4609000, 2470800 Fax : +91 (120) 4609464, 4609496  
Head Office : 'JA House', 63 Basant Lok, Vasant Vihar, New Delhi - 110 057 (India)  
Ph. : +91 (11) 26141540, 26147411 Fax : +91 (11) 26145389, 26143591

**JAIPRAKASH**  
**ASSOCIATES LIMITED**

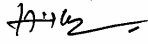
Thus, the Authorised Share Capital of the Company shall be as under :

The Authorised Share Capital of the Company is Rs. 2500,00,00,000 (Rupees Two thousand Five Hundred Crores only) divided into 1234,40,00,000 Equity Shares of Rs.2/- each and 31,20,000 Preference Shares of Rs.100/- each.

In view of the Scheme sanctioned by the Honb'le High Court, you are requested to kindly register the Form 21 of the Company and club the Authorised Share Capital of the Transferor Companies with the Company, as aforesaid.

Thanking you,

For **Jaiprakash Associates Ltd.**

  
**(Harish K. Vaid)**  
Sr. President (Corporate Affairs) &  
Company Secretary

Encls. : As above



Corp. & Regd. Sector-128, Noida - 201 304, Uttar Pradesh (India)  
Office : Ph. : +91 (120) 4609000, 2470800 Fax : +91 (120) 4609464, 4609496  
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Ph. : +91 (11) 26141540, 26147411 Fax : +91 (11) 26145389, 26143591

<b>MINISTRY OF CORPORATE AFFAIRS</b>		
<b>RECEIPT</b>		
<b>G.A.R.7</b>		<b>Civil</b>
<b>SRN : A62453014</b>		<b>Service Request Date : 26-05-2009</b>
<b>Payment made into : ICICI Bank</b>		
<b>Received From</b>		
<b>Name</b>	: MANISH SHARMA	
<b>Address</b>	: SECTOR - 128 NOIDA, UTTAR PRADESH INDIA - 201304	
<b>Entity on whose behalf money is paid</b>		
<b>CIN</b>	: L14106UP1995PLC019017	
<b>Name</b>	: JAIPRAKASH ASSOCIATES LIMITED	
<b>Address</b>	: SECTOR 128, NOIDA UP, UTTAR PRADESH INDIA - 201304	
<b>Full Particulars of Remittance</b>		
<b>Service Type: eFiling</b>		
	Service Description	Type of Fee
	Normal	Amount(Rs.)
Fee For Form21		500.00
<b>Total</b>		500.00
<b>Mode of Payment: Credit Card - ICICI Bank</b>		
<b>Received Payment Rupees: Five Hundred only</b>		
<b>Note : The defects or incompleteness in any respect in this eForm as noticed by the Registrar shall be placed on the Ministry's website (www.mca.gov.in). In case the eForm is marked as RSUB or PUCL, please resubmit the eForm or file Form 67 (Addendum), respectively. Please track the status of your transaction at all times till it is finally disposed off by the Registrar. (Please refer Regulation 17 of the Companies Regulation, 1956)</b>		

# FORM 21

Notice of the court or the company law board order or any other competent authority

[Pursuant to section 17(1), 17A, 79, 81(2), 81(4), 94A(2), 102(1), 107(3), 111(5), 141, 155, 167, 186, 391(2), 394(1), 397, 398, 445, 466, 481, 559 and 621A of the Companies Act, 1956]

Note - All fields marked in \* are to be mandatorily filled.

1.(a) \*Corporate identity number (CIN) or foreign company registration number (FCRN) of the company

(b) Global location number (GLN) of company

2.(a) Name of the company

(b) Address of the registered office or of the principal place of business in India of the company

(c) \*e-mail ID of the company

3.(a) \*Order passed by

(b) \*Name of the court or company law board (CLB) or any other competent authority

(c) \*Location

(d) \*Petition or application number

(e) \*Order number

4. \*Date of passing the order  (DD/MM/YYYY)

5.(a) \*Section of the Companies Act under which order passed

(b) If others, mention

6. \*Number of days within which order is to be filed with Registrar (To be entered pursuant to aforesaid sections or in terms of court order or CLB order or order of the competent authority, as the case may be)

7. \*Date of application to court or CLB or the competent authority for issue of certified copy of order  (DD/MM/YYYY)

8. \*Date of issue of certified copy of order  (DD/MM/YYYY)

9. Due date by which order is to be filed with Registrar  (DD/MM/YYYY)

10. In case of compounding of offence, enter Service request number (SRN)(s) of Form 61

11. In case of amalgamation, mention whether company filing the form is transferor or transferee  Transferor  Transferee

**(a) Details of transferee company**

CIN	L14106UP1995PLC019017	<input type="checkbox"/>
Name	JAIPRAKASH ASSOCIATES LIMITED	
Appointed date of amalgamation	01/04/2008	(DD/MM/YYYY)

**(b) Details of transferor company(s)**

Number of transferor company(s)

I.

Category of the transferor company	Company	
CIN or FCRN or any other registration number	L45202UP1980PLC024224	<input type="checkbox"/>
Name	JAYPEE HOTELS LIMITED	
Appointed date of amalgamation	01/04/2008	(DD/MM/YYYY)
SRN of Form21	A62450655	

II.

Category of the transferor company	Company	
CIN or FCRN or any other registration number	U26941UP2004PLC029175	<input type="checkbox"/>
Name	JAYPEE CEMENT LIMITED	
Appointed date of amalgamation	01/04/2008	(DD/MM/YYYY)
SRN of Form21	A62444831	

III.

Category of the transferor company	Company	
CIN or FCRN or any other registration number	L24121UP1978PLC008027	<input type="checkbox"/>
Name	JAIPRAKASH ENTERPRISES LIMITED	
Appointed date of amalgamation	01/04/2008	(DD/MM/YYYY)
SRN of Form21	A62444294	

IV.

Category of the transferor company	Company	
CIN or FCRN or any other registration number	U26940UP1992PLC036482	<input type="checkbox"/>
Name	GUJARAT ANJAN CEMENT LIMITED	
Appointed date of amalgamation	01/04/2008	(DD/MM/YYYY)
SRN of Form21	A62445283	

V.

Category of the transferor company	<input type="text"/>	
CIN or FCRN or any other registration number	<input type="text"/>	<input type="checkbox"/>
Name	<input type="text"/>	
Appointed date of amalgamation	<input type="text"/>	(DD/MM/YYYY)
SRN of Form21	<input type="text"/>	

12. In case of winding up, provide the following details

(a) (i) Date of commencement of winding up under section 445  (DD/MM/YYYY)

(ii) Income-tax permanent account number (Income-tax PAN)

(iii) Name of liquidator

(iv) Address of liquidator

Line I

Line II

City

State

Country

Pin code

(b) Date with effect from which winding up proceedings have been stayed under section 466  (DD/MM/YYYY)

(c) Date of dissolution under section 481  (DD/MM/YYYY)

(d) (i) Date with effect from which dissolution has been declared as void under section 559  (DD/MM/YYYY)

(ii) Whether the order is in the respect of company dissolved under section 394  Yes  No

(iii) If yes, provide details of the transferor company whose dissolution has been declared as void

CIN or FCRN

Name

Date of amalgamation

(DD/MM/YYYY)

13.(a) SRN of relevant form

(Mention the SRN of relevant Form 8, 10, 17, 18, 21, 23 or any other form; if applicable)

(b) Date of special resolution under section 102(1)  (DD/MM/YYYY)

14. \*Whether penalty involved or not  Yes  No

If yes, SRN of payment of penalty

#### Attachments

1.\*Copy of court order or company law board order or order by any other competent authority

2. Optional attachment(s) - if any

#### List of attachments

Formal Order Merger.15.05.2009.pdf  
High Court Order.pdf

**Verification**

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.

I have been authorised by the Board of directors' resolution number  dated   
(DD/MM/YYYY)

I further confirm that the due balance sheets and annual return for the last five years in respect of the transferor company have been filed with the office of the Registrar of Companies(RoC)

**To be digitally signed by**

Particulars of the person signing and submitting the form



\*Name

Capacity

\*Designation

Director identification number of the director or Managing Director, or  
Income-tax PAN of the manager or liquidator, or  
Membership number, if applicable or income-tax PAN of the secretary (secretary of a  
company who is not a member of ICSI, may quote his/ her income-tax PAN)

**Certificate**

It is hereby certified that I have verified the above particulars (including attachment(s)) from the records of

and found them to be true and correct. I further certify that all required attachment(s) have been completely attached to this form.

- Chartered accountant (in whole-time practice) or  Cost accountant (in whole-time practice) or  
 Company secretary (in whole-time practice)



\*Whether associate or fellow  Associate  Fellow

\*Membership number or certificate of practice number

**For office use only:**

This e-Form is hereby registered

Digital signature of the authorising officer



## JAYPEE HOTELS LIMITED

JHL/SEC/2009

26 May 2009

The Registrar of Companies  
Allenganj,  
Kanpur (U.P.)

**Sub.: Scheme of Amalgamation of Jaypee Hotels Ltd. & Others with Jaiprakash Associates Limited (Transferee Company).**

Sir,

We are pleased to inform you that Scheme of Amalgamation of :

Jaypee Hotels Limited (JHL) (Transferor Company No.1),  
Jaypee Cement Limited (JCL) (Transferor Company No.2),  
Jaiprakash Enterprises Limited (JEL) (Transferor Company No.3) and  
Gujarat Anjan Cement Limited (GACL) (Transferor Company No.4) with  
Jaiprakash Associates Limited (Transferee Company) has been sanctioned by the Hon'ble High Court of Judicature at Allahabad on 15th May 2009.

A Certified Copy of the Hon'ble High Court Order dated 15th May 2009 alongwith certified copy of formal Order is enclosed as Annexure A.


A copy of the said Scheme of Amalgamation sanctioned by the Hon'ble Court is part of the formal Order.

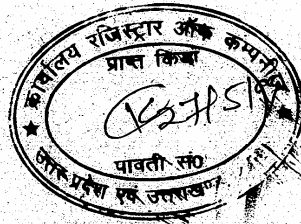
Consequent upon sanction of the Scheme, the Company has filed Form 21 and copy of the Order on 26th May 2009. Copy of Form 21 filed by the Company alongwith ROC receipt are enclosed herewith as Annexure B.

In view of the Scheme sanctioned by the Hon'ble High Court, you are requested to kindly register Form 21 of the Company.

Thanking you,

Yours faithfully,  
For JAYPEE HOTELS LIMITED

  
P. N. KUMAR  
Company Secretary &  
Jt. President (Comml.)



Encl.: As above.

HEAD OFFICE: JAYPEE VASANT CONTINENTAL, VASANT VIHAR, NEW DELHI-110 057, INDIA.  
TEL: (011) 26148800, FAX: (011) 26145959, E-MAIL: jvc@jaypeehotels.com WEBSITE: www.jaypeehotels.com

REGD. OFFICE: JAYPEE PALACE HOTEL, NEAR TORA VILLAGE, FAIZABAD ROAD,  
AGRA-282 003 (U.P.) INDIA TEL: (0562) 2330800.



**MINISTRY OF CORPORATE AFFAIRS****RECEIPT****G.A.R.7****Civil**

SRN : A62450655

Service Request Date : 26-05-2009

Payment made into : ICICI Bank

**Received From**

Name : MANISH SHARMA  
Address : SECTOR - 128  
NOIDA, UTTAR PRADESH  
INDIA - 201304

**Entity on whose behalf money is paid**

CIN : L45202UP1980PLC024224  
Name : JAYPEE HOTELS LIMITED  
Address : JAYPEE PALACE HOTEL, VILL-TORA, FATEHABAD ROAD,  
AGRA  
UTTAR PRADESH  
INDIA

**Full Particulars of Remittance**

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form21	Normal	500.00
	<b>Total</b>	<b>500.00</b>

Mode of Payment: Credit Card - ICICI Bank

Received Payment Rupees: Five Hundred only

Note : The defects or incompleteness in any respect in this eForm as noticed by the Registrar shall be placed on the Ministry's website ([www.mca.gov.in](http://www.mca.gov.in)). In case the eForm is marked as RSUB or PUCL, please resubmit the eForm or file Form 67 (Addendum), respectively. Please track the status of your transaction at all times till it is finally disposed off by the Registrar. (Please refer Regulation 17 of the Companies Regulation, 1956)

# FORM 21

[Pursuant to section 17(1), 17A, 79,  
81(2), 81(4), 94A(2), 102(1), 107(3),  
111(5), 141, 155, 167, 186, 391(2),  
394(1), 397, 398, 445, 466, 481, 559  
and 621A of the Companies Act, 1956]

Notice of the court or the company law board order or  
any other competent authority

Note - All fields marked in \* are to be mandatorily filled.

1.(a) \*Corporate identity number (CIN) or foreign company registration number (FCRN) of the company

(b) Global location number (GLN) of company

2.(a) Name of the company

(b) Address of the registered office or of the principal place of business in India of the company

(c) \*e-mail ID of the company

3.(a) \*Order passed by

(b) \*Name of the court or company law board (CLB) or any other competent authority

(c) \*Location

(d) \*Petition or application number

(e) \*Order number

4. \*Date of passing the order  (DD/MM/YYYY)

5.(a) \*Section of the Companies Act under which order passed

(b) If others, mention

6. \*Number of days within which order is to be filed with Registrar (To be entered pursuant to aforesaid sections or in terms of court order or CLB order or order of the competent authority, as the case may be)

7. \*Date of application to court or CLB or the competent authority for issue of certified copy of order  (DD/MM/YYYY)

8. \*Date of issue of certified copy of order  (DD/MM/YYYY)

9. Due date by which order is to be filed with Registrar  (DD/MM/YYYY)

10. In case of compounding of offence, enter Service request number (SRN)(s) of Form 61

11. In case of amalgamation, mention whether company filing the form is transferor or transferee  Transferor  Transferee

**(a) Details of transferee company**

CIN	<input type="text" value="L14106UP1995PLC019017"/>	<input type="button" value="Pre-fill"/>
Name	<input type="text" value="JAIPRAKASH ASSOCIATES LIMITED"/>	
Appointed date of amalgamation	<input type="text" value="01/04/2008"/>	(DD/MM/YYYY)

**(b) Details of transferor company(s)**

Number of transferor company(s)

I.

Category of the transferor company	<input type="text"/>	
CIN or FCRN or any other registration number	<input type="text"/>	<input type="button" value="Pre-fill"/>
Name	<input type="text"/>	
Appointed date of amalgamation	<input type="text"/>	(DD/MM/YYYY) SRN of Form21 <input type="text"/>

II.

Category of the transferor company	<input type="text"/>	
CIN or FCRN or any other registration number	<input type="text"/>	<input type="button" value="Pre-fill"/>
Name	<input type="text"/>	
Appointed date of amalgamation	<input type="text"/>	(DD/MM/YYYY) SRN of Form21 <input type="text"/>

III.

Category of the transferor company	<input type="text"/>	
CIN or FCRN or any other registration number	<input type="text"/>	<input type="button" value="Pre-fill"/>
Name	<input type="text"/>	
Appointed date of amalgamation	<input type="text"/>	(DD/MM/YYYY) SRN of Form21 <input type="text"/>

IV.

Category of the transferor company	<input type="text"/>	
CIN or FCRN or any other registration number	<input type="text"/>	<input type="button" value="Pre-fill"/>
Name	<input type="text"/>	
Appointed date of amalgamation	<input type="text"/>	(DD/MM/YYYY) SRN of Form21 <input type="text"/>

V.

Category of the transferor company	<input type="text"/>	
CIN or FCRN or any other registration number	<input type="text"/>	<input type="button" value="Pre-fill"/>
Name	<input type="text"/>	
Appointed date of amalgamation	<input type="text"/>	(DD/MM/YYYY) SRN of Form21 <input type="text"/>

12. In case of winding up, provide the following details

(a) (i) Date of commencement of winding up under section 445  (DD/MM/YYYY)

(ii) Income-tax permanent account number (Income-tax PAN)

(iii) Name of liquidator

(iv) Address of liquidator

Line I

Line II

City

State

Country

Pin code

(b) Date with effect from which winding up proceedings have been stayed under section 466  (DD/MM/YYYY)

(c) Date of dissolution under section 481  (DD/MM/YYYY)

(d) (i) Date with effect from which dissolution has been declared as void under section 559  (DD/MM/YYYY)

(ii) Whether the order is in the respect of company dissolved under section 394  Yes  No

(iii) If yes, provide details of the transferor company whose dissolution has been declared as void

CIN or FCRN

Name

Date of amalgamation

(DD/MM/YYYY)

13.(a) SRN of relevant form

(Mention the SRN of relevant Form 8, 10, 17, 18, 21, 23 or any other form; if applicable)

(b) Date of special resolution under section 102(1)  (DD/MM/YYYY)

14. \*Whether penalty involved or not  Yes  No

If yes, SRN of payment of penalty

#### Attachments

1. \*Copy of court order or company law board order or order by any other competent authority

attach

2. Optional attachment(s) - if any

attach

#### List of attachments

Formal Order Merger.15.05.2009.pdf  
High Court Order.pdf

Remove attachment

**Verification**

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.

I have been authorised by the Board of directors' resolution number  dated   
(DD/MM/YYYY)

I further confirm that the due balance sheets and annual return for the last five years in respect of the transferor company have been filed with the office of the Registrar of Companies(RoC)

**To be digitally signed by**

Particulars of the person signing and submitting the form



\*Name

Capacity

\*Designation

Director identification number of the director or Managing Director; or  
Income-tax PAN of the manager or liquidator; or  
Membership number, if applicable or income-tax PAN of the secretary (secretary of a  
company who is not a member of ICSI, may quote his/ her income-tax PAN)

**Certificate**

It is hereby certified that I have verified the above particulars (including attachment(s)) from the records of

and found them to be true and correct. I further certify that all required attachment(s) have been completely attached to this form.

- Chartered accountant (in whole-time practice) or  Cost accountant (in whole-time practice) or  
 Company secretary (in whole-time practice)



\*Whether associate or fellow  Associate  Fellow

\*Membership number or certificate of practice number

**For office use only:**

This e-Form is hereby registered

Digital signature of the authorising officer

## **JAYPEE CEMENT LIMITED**

26.05.2009

**Registrar of Companies**  
Allenganj, Kanpur

**Sub.: Scheme of Amalgamation of Jaypee Hotels Ltd. & Others with  
Jaiprakash Associates Limited (Transferee Company).**

Sir,

We are pleased to inform you that Scheme of Amalgamation of :

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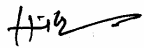
A copy of the said Scheme of Amalgamation sanctioned by the Hon'ble Court  
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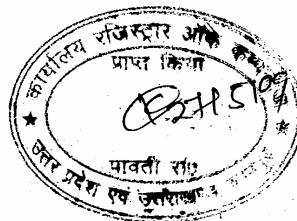
In view of the Scheme sanctioned by the Hon'ble High Court, you are  
requested to kindly register Form 21 of the Company.

Thanking you,

For **Jaypee Cement Limited**

  
**(Harish K. Vaid)**  
Director

Encls. : As above



  
**JAYPEE**  
GROUP

Corp. Office : Sector-128, Noida - 201 304, Uttar Pradesh (India)  
Ph.: +91 (120) 4609000, 2470800 Fax : +91 (120) 4609464, 4609496  
Head Office: 'JA House', 63 Basant Lok, Vasant Vihar, New Delhi - 110 057 (India)  
Ph. : +91 (11) 26141540, 26147411 Fax : +91 (11) 26145389, 26143591  
Regd. Office: 5, Park Road, Hazratganj, Lucknow - 226 001 U.P. (India)

<b>MINISTRY OF CORPORATE AFFAIRS</b>		
<b>RECEIPT</b>		
<b>G.A.R.7</b>		<b>Civil</b>
<b>SRN : A62444831</b>		<b>Service Request Date : 26-05-2009</b>
<b>Payment made into : ICICI Bank</b>		
<b>Received From</b>		
<b>Name</b>	: MANISH SHARMA	
<b>Address</b>	: SECTOR - 128 NOIDA,UTTAR PRADESH INDIA - 201304	
<b>Entity on whose behalf money is paid</b>		
<b>CIN</b>	: U26941UP2004PLC029175	
<b>Name</b>	: JAYPEE CEMENT LIMITED	
<b>Address</b>	: 5, PARK ROAD HAZRAT GANJ LUCKNOW,UTTAR PRADESH INDIA	
<b>Full Particulars of Remittance</b>		
<b>Service Type: eFiling</b>		
	Service Description	Type of Fee
Fee For Form21		Normal
		500.00
	<b>Total</b>	<b>500.00</b>
<b>Mode of Payment: Credit Card - ICICI Bank</b>		
<b>Received Payment Rupees: Five Hundred only</b>		
<b>Note : The defects or incompleteness in any respect in this eForm as noticed by the Registrar shall be placed on the Ministry's website (www.mca.gov.in). In case the eForm is marked as RSUB or PUCL, please resubmit the eForm or file Form 67 (Addendum), respectively. Please track the status of your transaction at all times till it is finally disposed off by the Registrar. (Please refer Regulation 17 of the Companies Regulation, 1956)</b>		

# FORM 21

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(b) Global location number (GLN) of company

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(c) \*e-mail ID of the company

3.(a) \*Order passed by

(b) \*Name of the court or company law board (CLB) or any other competent authority

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6. \*Number of days within which order is to be filed with Registrar (To be entered pursuant to aforesaid sections or in terms of court order or CLB order or order of the competent authority, as the case may be)

7. \*Date of application to court or CLB or the competent authority for issue of certified copy of order  (DD/MM/YYYY)

8. \*Date of issue of certified copy of order  (DD/MM/YYYY)

9. Due date by which order is to be filed with Registrar  (DD/MM/YYYY)

10. In case of compounding of offence, enter Service request number (SRN)(s) of Form 61



11. In case of amalgamation, mention whether company filing the form is transferor or transferee  Transferor  Transferee

**(a) Details of transferee company**

CIN	<input type="text" value="L14106UP1995PLC019017"/>	<input type="text" value="Pre-fill"/>
Name	<input type="text" value="JAIPRAKASH ASSOCIATES LIMITED"/>	
Appointed date of amalgamation	<input type="text" value="01/04/2008"/>	(DD/MM/YYYY)

**(b) Details of transferor company(s)**

Number of transferor company(s)

I.

Category of the transferor company	<input type="text"/>	
CIN or FCRN or any other registration number	<input type="text"/>	<input type="text" value="Pre-fill"/>
Name	<input type="text"/>	
Appointed date of amalgamation	<input type="text"/>	(DD/MM/YYYY) SRN of Form21 <input type="text"/>

II.

Category of the transferor company	<input type="text"/>	
CIN or FCRN or any other registration number	<input type="text"/>	<input type="text" value="Pre-fill"/>
Name	<input type="text"/>	
Appointed date of amalgamation	<input type="text"/>	(DD/MM/YYYY) SRN of Form21 <input type="text"/>

III.

Category of the transferor company	<input type="text"/>	
CIN or FCRN or any other registration number	<input type="text"/>	<input type="text" value="Pre-fill"/>
Name	<input type="text"/>	
Appointed date of amalgamation	<input type="text"/>	(DD/MM/YYYY) SRN of Form21 <input type="text"/>

IV.

Category of the transferor company	<input type="text"/>	
CIN or FCRN or any other registration number	<input type="text"/>	<input type="text" value="Pre-fill"/>
Name	<input type="text"/>	
Appointed date of amalgamation	<input type="text"/>	(DD/MM/YYYY) SRN of Form21 <input type="text"/>

V.

Category of the transferor company	<input type="text"/>	
CIN or FCRN or any other registration number	<input type="text"/>	<input type="text" value="Pre-fill"/>
Name	<input type="text"/>	
Appointed date of amalgamation	<input type="text"/>	(DD/MM/YYYY) SRN of Form21 <input type="text"/>

12. In case of winding up, provide the following details

(a) (i) Date of commencement of winding up under section 445  (DD/MM/YYYY)

(ii) Income-tax permanent account number (Income-tax PAN)

(iii) Name of liquidator

(iv) Address of liquidator

Line I

Line II

City

State

Country

Pin code

(b) Date with effect from which winding up proceedings have been stayed under section 466  (DD/MM/YYYY)

(c) Date of dissolution under section 481  (DD/MM/YYYY)

(d) (i) Date with effect from which dissolution has been declared as void under section 559  (DD/MM/YYYY)

(ii) Whether the order is in the respect of company dissolved under section 394  Yes  No

(iii) If yes, provide details of the transferor company whose dissolution has been declared as void

CIN or FCRN

Name

Date of amalgamation

(DD/MM/YYYY)

13.(a) SRN of relevant form

(Mention the SRN of relevant Form 8, 10, 17, 18, 21, 23 or any other form; if applicable)

(b) Date of special resolution under section 102(1)  (DD/MM/YYYY)

14. \*Whether penalty involved or not  Yes  No

If yes, SRN of payment of penalty

#### Attachments

1.\*Copy of court order or company law board order or order by any other competent authority

2. Optional attachment(s) - if any

#### List of attachments

Formal Order Merger.15.05.2009.pdf  
High Court Order.pdf

**Verification**

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.

I have been authorised by the Board of directors' resolution number  dated   
(DD/MM/YYYY)  
to sign and submit this form.

I further confirm that the due balance sheets and annual return for the last five years in respect of the transferor company have been filed with the office of the Registrar of Companies(RoC)

**To be digitally signed by**

Particulars of the person signing and submitting the form



\*Name

Capacity

\*Designation

Director identification number of the director or Managing Director, or  
Income-tax PAN of the manager or liquidator, or   
Membership number, if applicable or income-tax PAN of the secretary (secretary of a  
company who is not a member of ICSI, may quote his/ her income-tax PAN)

**Certificate**

It is hereby certified that I have verified the above particulars (including attachment(s)) from the records of

and found them to be true and correct. I further certify that all required attachment(s) have been completely attached to this form.

- Chartered accountant (in whole-time practice) or  Cost accountant (in whole-time practice) or  
 Company secretary (in whole-time practice)



\*Whether associate or fellow  Associate  Fellow

\*Membership number or certificate of practice number

**For office use only:**

This e-Form is hereby registered

Digital signature of the authorising officer

**JAIPRAKASH**  
**ENTERPRISES LIMITED**

Construction Division

26.05.2009

**Registrar of Companies**  
Allenganj, Kanpur

**Sub.: Scheme of Amalgamation of Jaypee Hotels Ltd. & Others with  
Jaiprakash Associates Limited (Transferee Company).**

Sir,

We are pleased to inform you that Scheme of Amalgamation of :

Jaypee Hotels Limited (JHL)(Transferor Company No.1),  
Jaypee Cement Limited (JCL) (Transferor Company No.2),  
Jaiprakash Enterprises Limited (JEL) (Transferor Company No.3) and  
Gujarat Anjan Cement Limited (GACL) (Transferor Company No.4) with  
**Jaiprakash Associates Limited (Transferee Company)** has been  
sanctioned by the Hon'ble High Court of Judicature at Allahabad on  
15<sup>th</sup> May 2009.

A Certified Copy of the Hon'ble High Court Order dated 15<sup>th</sup> May 2009  
alongwith certified copy of formal Order is enclosed as **Annexure A.**

A copy of the said Scheme of Amalgamation sanctioned by the Hon'ble Court  
is part of the formal Order.

Consequent upon sanction of the Scheme, the Company has filed Form 21  
and copy of the Order on 26<sup>th</sup> May 2009. Copy of Form 21 filed by the  
Company alongwith ROC receipt are enclosed herewith as **Annexure B.**

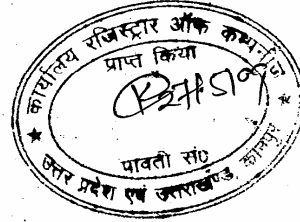
In view of the Scheme sanctioned by the Hon'ble High Court, you are  
requested to kindly register Form 21 of the Company.

Thanking you,

For **Jaiprakash Enterprises Limited**

*Rajeev Kumar*  
(Rajeev Kumar)  
Company Secretary

Encls. : As above



**JAYPEE**  
GROUP

Corp. & Regd. Sector-128, Noida - 201 304, Uttar Pradesh (India)  
Office : Ph. : +91 (120) 4609000, 2470800 Fax : +91 (120) 4609464, 4609496  
Head Office : 'JA House', 63 Basant Lok, Vasant Vihar, New Delhi - 110 057 (India)  
Ph. : +91 (11) 26141540, 26147411 Fax : +91 (11) 26145389, 26143591

**MINISTRY OF CORPORATE AFFAIRS****RECEIPT****G.A.R.7****Civil**

SRN : A62444294 Service Request Date : 26-05-2009

Payment made into : ICICI Bank

**Received From**

Name : MANISH SHARMA

Address : SECTOR - 128  
NOIDA,UTTAR PRADESH  
INDIA - 201304**Entity on whose behalf money is paid**

CIN : L24121UP1978PLC008027

Name : JAIPRAKASH ENTERPRISES LIMITED

Address : SECTOR 128  
NOIDA  
UTTAR PRADESH,UTTAR PRADESH  
INDIA - 201304**Full Particulars of Remittance**

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form21	Normal	500.00
	<b>Total</b>	<b>500.00</b>

Mode of Payment: Credit Card - ICICI Bank

Received Payment Rupees: Five Hundred only

Note : The defects or incompleteness in any respect in this eForm as noticed by the Registrar shall be placed on the Ministry's website (www.mca.gov.in). In case the eForm is marked as RSub or PUCL, please resubmit the eForm or file Form 67 (Addendum), respectively. Please track the status of your transaction at all times till it is finally disposed off by the Registrar. (Please refer Regulation 17 of the Companies Regulation, 1956)

# FORM 21

[Pursuant to section 17(1), 17A, 79, 81(2), 81(4), 94A(2), 102(1), 107(3), 111(5), 141, 155, 167, 186, 391(2), 394(1), 397, 398, 445, 466, 481, 559 and 621A of the Companies Act, 1956]

Notice of the court or the company law board order or any other competent authority

Note - All fields marked in \* are to be mandatorily filled.

1.(a) \*Corporate identity number (CIN) or foreign company registration number (FCRN) of the company

(b) Global location number (GLN) of company

2.(a) Name of the company

(b) Address of the registered office or of the principal place of business in India of the company

(c) \*e-mail ID of the company

3.(a) \*Order passed by

(b) \*Name of the court or company law board (CLB) or any other competent authority

(c) \*Location

(d) \*Petition or application number

(e) \*Order number

4. \*Date of passing the order  (DD/MM/YYYY)

5.(a) \*Section of the Companies Act under which order passed

(b) If others, mention

6. \*Number of days within which order is to be filed with Registrar (To be entered pursuant to aforesaid sections or in terms of court order or CLB order or order of the competent authority, as the case may be)

7. \*Date of application to court or CLB or the competent authority for issue of certified copy of order  (DD/MM/YYYY)

8. \*Date of issue of certified copy of order  (DD/MM/YYYY)

9. Due date by which order is to be filed with Registrar  (DD/MM/YYYY)

10. In case of compounding of offence, enter Service request number (SRN)(s) of Form 61

11. In case of amalgamation, mention whether company filing the form is transferor or transferee  Transferor  Transferee

**(a) Details of transferee company**

CIN	<input type="text" value="L14106UP1995PLC019017"/>	<input type="text" value="Print"/>
Name	<input type="text" value="JAIPRAKASH ASSOCIATES LIMITED"/>	
Appointed date of amalgamation	<input type="text" value="01/04/2008"/>	(DD/MM/YYYY)

**(b) Details of transferor company(s)**

Number of transferor company(s)

I.

Category of the transferor company	<input type="text"/>	
CIN or FCRN or any other registration number	<input type="text"/>	<input type="text" value="Print"/>
Name	<input type="text"/>	
Appointed date of amalgamation	<input type="text"/>	(DD/MM/YYYY) SRN of Form21 <input type="text"/>

II.

Category of the transferor company	<input type="text"/>	
CIN or FCRN or any other registration number	<input type="text"/>	<input type="text" value="Print"/>
Name	<input type="text"/>	
Appointed date of amalgamation	<input type="text"/>	(DD/MM/YYYY) SRN of Form21 <input type="text"/>

III.

Category of the transferor company	<input type="text"/>	
CIN or FCRN or any other registration number	<input type="text"/>	<input type="text" value="Print"/>
Name	<input type="text"/>	
Appointed date of amalgamation	<input type="text"/>	(DD/MM/YYYY) SRN of Form21 <input type="text"/>

IV.

Category of the transferor company	<input type="text"/>	
CIN or FCRN or any other registration number	<input type="text"/>	<input type="text" value="Print"/>
Name	<input type="text"/>	
Appointed date of amalgamation	<input type="text"/>	(DD/MM/YYYY) SRN of Form21 <input type="text"/>

V.

Category of the transferor company	<input type="text"/>	
CIN or FCRN or any other registration number	<input type="text"/>	<input type="text" value="Print"/>
Name	<input type="text"/>	
Appointed date of amalgamation	<input type="text"/>	(DD/MM/YYYY) SRN of Form21 <input type="text"/>

12. In case of winding up, provide the following details

(a) (i) Date of commencement of winding up under section 445  (DD/MM/YYYY)

(ii) Income-tax permanent account number (Income-tax PAN)

(iii) Name of liquidator

(iv) Address of liquidator

Line I

Line II

City

State

Country

Pin code

(b) Date with effect from which winding up proceedings have been stayed under section 466  (DD/MM/YYYY)

(c) Date of dissolution under section 481  (DD/MM/YYYY)

(d) (i) Date with effect from which dissolution has been declared as void under section 559  (DD/MM/YYYY)

(ii) Whether the order is in the respect of company dissolved under section 394  Yes  No

(iii) If yes, provide details of the transferor company whose dissolution has been declared as void

CIN or FCRN

Name

Date of amalgamation

(DD/MM/YYYY)

13. (a) SRN of relevant form

(Mention the SRN of relevant Form 8, 10, 17, 18, 21, 23 or any other form; if applicable)

(b) Date of special resolution under section 102(1)  (DD/MM/YYYY)

14. \*Whether penalty involved or not  Yes  No

If yes, SRN of payment of penalty

#### Attachments

1. \*Copy of court order or company law board order or order by any other competent authority

2. Optional attachment(s) - if any

#### List of attachments

Formal Order Merger.15.05.2009.pdf  
High Court Order.pdf



**Verification**

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.

I have been authorised by the Board of directors' resolution number  dated  to sign and submit this form. (DD/MM/YYYY)

I further confirm that the due balance sheets and annual return for the last five years in respect of the transferor company have been filed with the office of the Registrar of Companies(RoC)

**To be digitally signed by**

Particulars of the person signing and submitting the form



\*Name

Capacity

\*Designation

Director identification number of the director or Managing Director, or Income-tax PAN of the manager or liquidator, or Membership number, if applicable or income-tax PAN of the secretary (secretary of a company who is not a member of ICSI, may quote his/ her income-tax PAN)

**Certificate**

It is hereby certified that I have verified the above particulars (including attachment(s)) from the records of

and found them to be true and correct. I further certify that all required attachment(s) have been completely attached to this form.

Chartered accountant (in whole-time practice) or  Cost accountant (in whole-time practice) or

Company secretary (in whole-time practice)



\*Whether associate or fellow  Associate  Fellow

\*Membership number or certificate of practice number

**For office use only:**

This e-Form is hereby registered

Digital signature of the authorising officer





26.05.2009

**Registrar of Companies**  
Allenganj, Kanpur

**Sub.: Scheme of Amalgamation of Jaypee Hotels Ltd. & Others with  
Jaiprakash Associates Limited (Transferee Company).**

Sir,

We are pleased to inform you that Scheme of Amalgamation of :

Jaypee Hotels Limited (JHL)(Transferor Company No.1),  
Jaypee Cement Limited (JCL) (Transferor Company No.2),  
Jaiprakash Enterprises Limited (JEL) (Transferor Company No.3) and  
Gujarat Anjan Cement Limited (GACL) (Transferor Company No.4) with  
**Jaiprakash Associates Limited (Transferee Company)** has been  
sanctioned by the Hon'ble High Court of Judicature at Allahabad on  
15<sup>th</sup> May 2009.

A Certified Copy of the Hon'ble High Court Order dated 15<sup>th</sup> May 2009  
alongwith certified copy of formal Order is enclosed as **Annexure A.**

A copy of the said Scheme of Amalgamation sanctioned by the Hon'ble Court  
is part of the formal Order.

Consequent upon sanction of the Scheme, the Company has filed Form 21  
and copy of the Order on 26<sup>th</sup> May 2009. Copy of Form 21 filed by the  
Company alongwith ROC receipt are enclosed herewith as **Annexure B.**

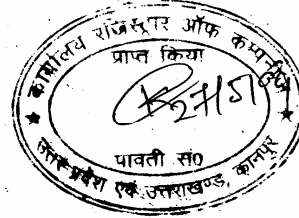
In view of the Scheme sanctioned by the Hon'ble High Court, you are  
requested to kindly register Form 21 of the Company.

Thanking you,

For Gujarat Anjan Cement Limited

(Harish K. Vaid)  
Director

Encls. : As above



Regd. Off. : Sector-128, Noida, U.P.  
Head Office : 'JA House', 63 Basant Lok, Vasant Vihar, New Delhi - 110 057 (India)  
Ph. : +91 (11) 26141540, 26147411 Fax : +91 (11) 26145389, 26143591  
Work Site : "SEWAGRAM", Near Village Vayor, Taluka Abdasa, Distt. Kutch-370551 Gujarat  
Ph. : +91 (2831) 279200, 279300 Fax : +91 (2831) 279279  
Regd. Office : ~~Ch. Gungam, Bungalows, Bunder, Nagan, Near Buryagram, Ghawani,~~  
~~Opp. Raisuva Bungalow, Satellite Road, Ahmedabad - 380 014~~

**MINISTRY OF CORPORATE AFFAIRS****RECEIPT****G.A.R.7****Civil**

SRN : A62445283

Service Request Date : 26-05-2009

Payment made into : ICICI Bank

**Received From**

Name : MANISH SHARMA  
Address : SECTOR - 128  
NOIDA,UTTAR PRADESH  
INDIA - 201304

**Entity on whose behalf money is paid**

CIN : U26940UP1992PLC036482  
Name : GUJARAT ANJAN CEMENT LIMITED  
Address : SECTOR-128  
NOIDA,UTTAR PRADESH  
INDIA - 201304

**Full Particulars of Remittance**

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form21	Normal	500.00
<b>Total</b>		<b>500.00</b>

Mode of Payment: Credit Card - ICICI Bank

Received Payment Rupees: Five Hundred only

**Note : The defects or incompleteness in any respect in this eForm as noticed by the Registrar shall be placed on the Ministry's website (www.mca.gov.in). In case the eForm is marked as RSub or PUCL, please resubmit the eForm or file Form 67 (Addendum), respectively. Please track the status of your transaction at all times till it is finally disposed off by the Registrar. (Please refer Regulation 17 of the Companies Regulation, 1956)**

# FORM 21

Notice of the court or the company law board order or any other competent authority

[Pursuant to section 17(1), 17A, 79, 81(2), 81(4), 94A(2), 102(1), 107(3), 111(5), 141, 155, 167, 186, 391(2), 394(1), 397, 398, 445, 466, 481, 559 and 621A of the Companies Act, 1956]

Note - All fields marked in \* are to be mandatorily filled.

1. (a) \*Corporate identity number (CIN) or foreign company registration number (FCRN) of the company
- (b) Global location number (GLN) of company
2. (a) Name of the company
- (b) Address of the registered office or of the principal place of business in India of the company
- (c) \*e-mail ID of the company
3. (a) \*Order passed by
- (b) \*Name of the court or company law board (CLB) or any other competent authority
- (c) \*Location
- (d) \*Petition or application number
- (e) \*Order number
4. \*Date of passing the order  (DD/MM/YYYY)
5. (a) \*Section of the Companies Act under which order passed
- (b) If others, mention
6. \*Number of days within which order is to be filed with Registrar (To be entered pursuant to aforesaid sections or in terms of court order or CLB order or order of the competent authority, as the case may be)
7. \*Date of application to court or CLB or the competent authority for issue of certified copy of order  (DD/MM/YYYY)
8. \*Date of issue of certified copy of order  (DD/MM/YYYY)
9. Due date by which order is to be filed with Registrar  (DD/MM/YYYY)
10. In case of compounding of offence, enter Service request number (SRN)(s) of Form 61
-

11. In case of amalgamation, mention whether company filing the form is transferor or transferee  Transferor  Transferee

**(a) Details of transferee company**

CIN	<input type="text" value="L14106UP1995PLC019017"/>	<input type="text" value="Pre-fill"/>
Name	<input type="text" value="JAIPRAKASH ASSOCIATES LIMITED"/>	
Appointed date of amalgamation	<input type="text" value="01/04/2008"/>	(DD/MM/YYYY)

**(b) Details of transferor company(s)**

Number of transferor company(s)

I.

Category of the transferor company	<input type="text"/>	
CIN or FCRN or any other registration number	<input type="text"/>	<input type="text" value="Pre-fill"/>
Name	<input type="text"/>	
Appointed date of amalgamation	<input type="text"/>	(DD/MM/YYYY) SRN of Form21 <input type="text"/>

II.

Category of the transferor company	<input type="text"/>	
CIN or FCRN or any other registration number	<input type="text"/>	<input type="text" value="Pre-fill"/>
Name	<input type="text"/>	
Appointed date of amalgamation	<input type="text"/>	(DD/MM/YYYY) SRN of Form21 <input type="text"/>

III.

Category of the transferor company	<input type="text"/>	
CIN or FCRN or any other registration number	<input type="text"/>	<input type="text" value="Pre-fill"/>
Name	<input type="text"/>	
Appointed date of amalgamation	<input type="text"/>	(DD/MM/YYYY) SRN of Form21 <input type="text"/>

IV.

Category of the transferor company	<input type="text"/>	
CIN or FCRN or any other registration number	<input type="text"/>	<input type="text" value="Pre-fill"/>
Name	<input type="text"/>	
Appointed date of amalgamation	<input type="text"/>	(DD/MM/YYYY) SRN of Form21 <input type="text"/>

V.

Category of the transferor company	<input type="text"/>	
CIN or FCRN or any other registration number	<input type="text"/>	<input type="text" value="Pre-fill"/>
Name	<input type="text"/>	
Appointed date of amalgamation	<input type="text"/>	(DD/MM/YYYY) SRN of Form21 <input type="text"/>

12. In case of winding up, provide the following details

(a) (i) Date of commencement of winding up under section 445  (DD/MM/YYYY)

(ii) Income-tax permanent account number (Income-tax PAN)

(iii) Name of liquidator—

(iv) Address of liquidator

Line I

Line II

City

State

Country

Pin code

(b) Date with effect from which winding up proceedings have been stayed under section 466  (DD/MM/YYYY)

(c) Date of dissolution under section 481  (DD/MM/YYYY)

(d) (i) Date with effect from which dissolution has been declared as void under section 559  (DD/MM/YYYY)

(ii) Whether the order is in the respect of company dissolved under section 394  Yes  No

(iii) If yes, provide details of the transferor company whose dissolution has been declared as void

CIN or FCRN

Name

Date of amalgamation

(DD/MM/YYYY)

13.(a) SRN of relevant form

(Mention the SRN of relevant Form 8, 10, 17, 18, 21, 23 or any other form; if applicable)

(b) Date of special resolution under section 102(1)  (DD/MM/YYYY)

14. \*Whether penalty involved or not  Yes  No

If yes, SRN of payment of penalty

**Attachments**

1.\*Copy of court order or company law board order or order by any other competent authority

2. Optional attachment(s) - if any

**List of attachments**

Formal Order Merger.15.05.2009.pdf  
High Court Order.pdf


**Verification**

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.

I have been authorised by the Board of directors' resolution number  dated  to sign and submit this form. (DD/MM/YYYY)

I further confirm that the due balance sheets and annual return for the last five years in respect of the transferor company have been filed with the office of the Registrar of Companies(RoC)

**To be digitally signed by**

Particulars of the person signing and submitting the form 

\*Name

Capacity

\*Designation

Director identification number of the director or Managing Director; or Income-tax PAN of the manager or liquidator; or Membership number, if applicable or income-tax PAN of the secretary (secretary of a company who is not a member of ICSI, may quote his/ her income-tax PAN)

**Certificate**

It is hereby certified that I have verified the above particulars (including attachment(s)) from the records of

and found them to be true and correct. I further certify that all required attachment(s) have been completely attached to this form.

- Chartered accountant (in whole-time practice) or  Cost accountant (in whole-time practice) or  Company secretary (in whole-time practice)



\*Whether associate or fellow  Associate  Fellow

\*Membership number or certificate of practice number

**For office use only:**

This e-Form is hereby registered

Digital signature of the authorising officer



Corporate Services

Ref: DCS/AMAL/VB/IP/190/2009-10

June 15, 2009

The Company Secretary,  
**JaiPrakash Associates Limited,**  
Sector-128, Noida-201304,  
Uttar Pradesh.

Dear Sir,

**Sub: Listing of 21,80,10,985 equity shares of Rs.2/- each bearing distinctive nos. 1183800580 to 1401811564 issued pursuant to the scheme of Amalgamation of the Company.**

We refer to your various letters resting with e-mail of even date together with the relative enclosures and would advise that the Exchange is pleased to grant approval to the listing application made by the company seeking permission for its aforesaid securities to be dealt in on this Exchange.

2. Please note that trading in the above mentioned shares will be permitted only after the company files with the Exchange:

- a) Listing approval obtained from National Stock Exchange, if applicable.
- b) Confirmation letters from CDSL and / or NSDL about crediting the above mentioned shares to the respective beneficiaries account.
- c) Confirmation from RTA in respect of dispatch of shares issued in physical form.
- d) Confirmation from the auditors of the company/depositories for lock-in in respect of 2,06,05,246 equity shares for three years from the date of listing at BSE.

3. Further, all critical price sensitive information and other submissions to be provided by the company pursuant to the Listing Agreement may please be sent on Fax No. 22722037/39/41/61 and 22723121/3719. Submissions made on any other fax number will be treated as non-compliance with the listing agreement.

Yours faithfully,

(Rajesh C. Gandhi)  
Manager

  
(Varsha Bhinde)  
Dy. Manager



Ref: NSE/LIST/110452-B

June 15, 2009

The Company Secretary  
Jaiprakash Associates Limited.  
JA House  
63, Basant Lok  
Vasant Vihar,  
New Delhi-110057.

**Kind Attn.: Mr. Harish Vaid**

Dear Sir,

**Sub: In-principle approval for listing of 218010985 equity shares of Rs. 2/- each**

We are in receipt of your application for listing of 218010985 equity shares of Rs. 2/- each bearing distinctive numbers from 1183800580 to 1401811564 issued pursuant to the Scheme of Amalgamation.

We have perused the listing application and the related documents/details submitted by you for listing of the above equity shares.

We are pleased to grant the in-principle approval for listing of the above equity shares on the Exchange. The said equity shares would be listed and admitted to dealings on the Exchange on receipt of the following details/ documents:

1. Confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts / confirmation regarding despatch of share certificates with respect to the above equity shares.

Yours faithfully,  
For National Stock Exchange of India Limited

  
Hari K.  
Asst. Vice President

cc: National Securities Depository Limited  
4th Floor, Trade World,  
Kamala Mills Compound,  
Senapati Bapat Marg,  
Lower Parel, Mumbai 400 013.

Central Depository Services Limited  
P. J. Towers, 28th Floor,  
Dalal Street, Mumbai - 400 023.

P.S. Checklist of all the further issues is available on website of the exchange at the following URL [http://www.nseindia.com/content/equities/eq\\_checklist.htm](http://www.nseindia.com/content/equities/eq_checklist.htm).

CERTIFIED TRUE COPY  
For JAIPRAKASH ASSOCIATES LIMITED

  
(HARISH K. VAID)  
Sr. President (Corporate Affairs) & Company Secretary



# National Securities Depository Ltd.

4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013

Tel: 91-22-2499 4200, Fax : 91-22-2497 6351, e-mail : info@nsdl.co.in

Ref. :II/CA/COM/78682/2009

June 16, 2009

Mr. Harish K. Vaid  
Senior Vice President (Corporate Affairs) & Company Secretary  
Jaiprakash Associates Limited  
JA Annexe, 54, Basant Lok  
Vasant Vihar  
New Delhi - 110 057

Dear Sir,

## Sub. : Amalgamation

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Alankit Assignments Limited, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

ISIN	ISIN Description	D/C	Records	QTY	Execution Date
INE455F01025	JAIPRAKASH ASSOCIATES EQ. NEW RS. 2	CREDIT	9307	23629842	16/06/2009
INE455F01025	JAIPRAKASH ASSOCIATES EQ. NEW RS. 2	CREDIT	1	37953733	16/06/2009
INE455F01025	JAIPRAKASH ASSOCIATES EQ. NEW RS. 2	CREDIT	170	15432600	16/06/2009
INE455F01025	JAIPRAKASH ASSOCIATES EQ. NEW RS. 2	CREDIT	11288	51674928	16/06/2009

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

**Nitin Ambure**  
Asst. Vice President

Validity unknown

Digitally signed by Nitin K. Ambure  
Date: 2009.06.16 13:10:12 +05:30  
Reason: Authentication  
Location: NSDL, Mumbai

Visit our website at [www.nsdl.co.in](http://www.nsdl.co.in)



# National Securities Depository Ltd.

4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013

Tel: 91-22-2499 4200, Fax : 91-22-2497 6351, e-mail : info@nsdl.co.in

Ref. :II/CA/COM/78651/2009

June 16, 2009

Mr. Harish K. Vaid  
Senior Vice President (Corporate Affairs) & Company Secretary  
Jaiprakash Associates Limited  
JA Annexe, 54, Basant Lok  
Vasant Vihar  
New Delhi - 110 057

Dear Sir,

## Sub. : Amalgamation (option cases)

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Alankit Assignments Limited, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

ISIN	ISIN Description	D/C	Records	QTY	Execution Date
INE455F01025	JAIPRAKASH ASSOCIATES EQ. NEW RS. 2	CREDIT	70	1061024	16/06/2009

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

**Nitin Ambure**  
Asst. Vice President

Validity unknown

Digitally signed by Nitin K. Ambure  
Date: 2009.06.16 13:09:48 +05:30  
Reason: Authentication  
Location: NSDL, Mumbai

Visit our website at [www.nsdl.co.in](http://www.nsdl.co.in)

# National Securities Depository Ltd.

4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013

Tel: 91-22-2499 4200, Fax : 91-22-2497 6351, e-mail : info@nsdl.co.in

Ref. :II/CA/COM/78703A/2009

June 16, 2009

Mr. Harish K Vaid  
Senior Vice President (Corporate Affairs) & Company Secretary  
Jaiprakash Associates Limited  
JA Annexe, 54, Basant Lok  
Vasant Vihar  
New Delhi - 110 057

ISIN	ISIN Description	D/C	Records	QTY	Execution Date	Lock-in Release Date
INE412H01014	GUJARAT ANJAN CE EQ	DEBIT	1	12651267 0	15/06/2009	
INE321K01011	JAYPEE CEMENT LI EQ	DEBIT	1	87493769	15/06/2009	
INE455F01025	JAIPRAKASH ASSOCIATES EQ. NEW RS. 2	CREDIT	2	20605246	16/06/2009	16/06/2012

You may contact your R&T Agent/Registry Division for further details in this regards.

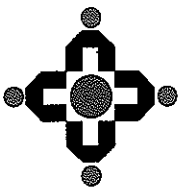
Yours faithfully,

**Nitin Ambure**  
Asst. Vice President

Validity unknown

Digitally signed by Nitin Ambure  
Date: 2009.06.16 17:09:39 +05:30  
Reason: Authentic  
Location: NSDL, Mumbai

Visit our website at [www.nsdl.co.in](http://www.nsdl.co.in)



# Central Depository Services (India) Limited

CDSL/OPS/2009-10/ACA-87347,87348,87352

June 15, 2009

The Company Secretary,  
Jaiprakash Associates Limited  
'JA House',  
63, Basant Lok, Vasant Vihar  
New Delhi - 110 057.



## Re.: Allotment of Equity Shares Pursuant to Scheme of Amalgamation.


Dear Sir,

This is to inform you that the file uploaded by your Registrar and Transfer Agents, **Alankit Assignments Ltd.**, for the above-mentioned purpose has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

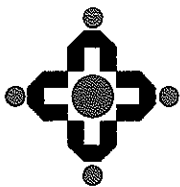
CA Seq. No.	ISIN	Type of Security	Date Effected	No. of Records	No. of Securities
87347	Debit ISIN INE851A01018	Jaypee Hotels Limited Equity Shares	15-06-2009	2114	687026
	Credit ISIN INE455F01025	Jaiprakash Associates Limited - New Equity Shares Of Rs. 2/- After Split			687026
87348	Debit ISIN INE782H01010	Jaiprakash Enterprises Limited - Equity Shares		20	137800
	Credit ISIN INE455F01025	Jaiprakash Associates Limited - New Equity Shares Of Rs. 2/- After Split			413400
87352	Debit ISIN INE412H01014	Gujrat Anjan Cement Limited (Formerly Anjan Cement Limited) - Equity Shares		2215	2082050
	Credit ISIN INE455F01025	Jaiprakash Associates Limited - New Equity Shares Of Rs. 2/- After Split			187907

Thanking you.

Yours faithfully,  
for Central Depository Services (India) Limited

  
Anil Sathe  
Dy Manager - Operations

Cc to Alankit Assignments Limited



# Central Depository Services (India) Limited



CDSL/OPS/2009-10/CA-87774

June 15, 2009

The Company Secretary,  
Jaiprakash Associates Limited  
'JA House',  
63, Basant Lok, Vasant Vihar  
New Delhi – 110 057.

**Re: Scheme of Amalgamation –Option Cases-Physical to Demat**


Dear Sir,

This is to inform you that the file uploaded by your Registrar and Transfer Agents, **Alankit Assignments Ltd.**, for the above-mentioned purpose has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type of Security	Date Effected	No. of Records	No. of Securities
87774	Credit ISIN INE455F01025	Jaiprakash Associates Limited - New Equity Shares Of Rs. 2/- After Split	15-06-2009	19	235100

Thanking you.

Yours faithfully,  
for **Central Depository Services (India) Limited**

  
Anil Sathe  
Dy Manager - Operations

Cc to Alankit Assignments Limited

By Courier

Corporate Services

Ref: DCS/AMAL/RCG/TRD/203/2009-10

June 16, 2009

The Company Secretary,  
**JaiPrakash Associates Limited,**  
Sector-128, Noida-201304,  
Uttar Pradesh.

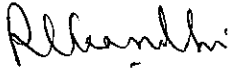
Dear Sir,

**Sub: Listing of 21,80,10,985 equity shares of Rs.2/- each issued pursuant to the scheme of Amalgamation of the Company.**

We acknowledge with thanks the receipt of various letters resting with e-mail of even date together with the enclosures and have pleasure in advising that effective from Wednesday, June 17, 2009 trading members of the Exchange are allowed to trade in your above mentioned securities.

We enclose herewith a copy of the Notice No. 20090616-22 dated June 16, 2009 issued in this behalf to the trading members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,



**(Rajesh C. Gandhi)**  
Manager

Encl: a/a

No.20090616-22

**NOTICE**

**Sub: Listing of new securities of Jaiprakash Associates Limited**

Trading members of the Exchange are hereby informed that the under mentioned new securities of Jaiprakash Associates Limited (Scrip Code: 532532, ISIN No: INE455F01025) are listed and permitted for trading on the Exchange with effect from Wednesday, June 17, 2009.

**Securities**

<b>21,80,10,985*</b>	<b>Equity Shares of Rs.2/- each issued to the shareholders of erstwhile Jaypee Hotels Limited (JHL), Jaypee Cement Ltd (JCL), Jaiprakash Enterprises Ltd (JEL) and Gujarat Anjan Cement Limited (GACL) pursuant to the Scheme of Amalgamation of the Company.</b>
	<b>Dist. Nos. 1183800580 to 1401811564</b>

\*These shares are ranking pari-passu with the existing equity shares of the company.

2. Trading members may please note that 2,06,05,246 equity shares are under lock-in as per the details given below:

Number of Securities	Distinctive No.	Date upto which under lock-in
1,26,51,267	1239290580 to 1251941846	15.06.2012
79,53,979	1369995650 to 1377949628	15.06.2012
<b>2,06,05,246</b>		

3. The brief particulars of the Scheme of Amalgamation are as mentioned below:

- a) The Scheme of Amalgamation of the company was approved by the Hon'ble High Court of Allahabad vide its Order dated May 15, 2009.
- b) Appointed Date: April 1, 2008
- c) Effective Date: May 27, 2009
- d) Date of Allotment: June 14, 2009
- e) Exchange Ratio:

For every 1 equity share of Rs.10/- each held in JHL, 1 equity share of Rs.2/- each of the company have been issued.

For every 10 equity shares of Rs.10/- each held in JCL, 1 equity share of Rs.2/- each of the company have been issued.

For every 1 equity share of Rs.10/- each held in JEL, 3 equity shares of Rs.2/- each of the company have been issued.

For every 11 equity shares of Rs.10/- each held in GACL, 1 equity share of Rs.2/- each of the company have been issued.

4. In case trading members require any clarification on the subject matter of the notice, they may please contact the undersigned on Tel. Nos.22721233/34 Extn. 8281.

*Rajesh C. Gandhi*

(Rajesh C. Gandhi)  
 Manager - Dept. of Corporate Services

Tuesday, June 16, 2009





Ref.: NSE/LIST/2009/110662-K

June 16, 2009

The Company Secretary  
Jaiprakash Associates Limited  
JA House, 63, Basant Lok,  
Vasant Vihar,  
New Delhi 110057

**Kind Attn: Mr. Harish K. Vaid**

Dear Sir,

**Sub: Listing of further issue under Amalgamation**

This is with reference to the application for the listing of further issue of 217498144 Equity shares of Rs.2/- each issued pursuant to Scheme of Amalgamation made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from June 17, 2009 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No.of securities
1.	Equity shares of Rs.2/- each issued pursuant to Scheme of Amalgamation	JPASSOCIAT	EQ	217498144

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions to be provided by the company under the Listing Agreement may please be sent on fax numbers 022-26598237/38 and 022-26598347/48. Submissions made on any fax number other than 022-26598237/38 and 022-26598347/48, will be treated as non-compliance with the listing agreement.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,  
For National Stock Exchange of India Limited

  
Hari K  
Asst. Vice President

P.S.: Checklist of all the further issues is available on website of the exchange at the following URL [http://www.nseindia.com/content/equities/eq\\_checklist.htm](http://www.nseindia.com/content/equities/eq_checklist.htm)

**Annexure I**  
**Jaiprakash Associates Limited**

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
12,651,267	1239290580	1251941846	15-Jun-2012
7,953,979	1369995650	1377949628	15-Jun-2012
<b>Total</b>	<b>20,605,246</b>		